

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2022

Open to Public Inspection

For calendar year 2022 or tax year beginning and ending

Name of foundation WYSS FOUNDATION		A Employer identification number 25-1823874
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (202) 232-4418
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20009		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply:		D 1. Foreign organizations, check here. <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,474,098,524.		
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)		

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)				
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	NONE			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	33,446,267.	33,446,267.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	24,400,055.			
b Gross sales price for all assets on line 6a 194,079,877.				
7 Capital gain net income (from Part IV, line 2)		23,639,317.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-2,620,625.	7,812,056.		STMT 1
12 Total. Add lines 1 through 11	55,225,697.	64,897,640.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	1,185,720.			1,185,720.
14 Other employee salaries and wages	2,093,485.			2,093,485.
15 Pension plans, employee benefits	575,041.			575,041.
16a Legal fees (attach schedule) STMT 2	83,179.	NONE	NONE	83,179.
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule) *				NONE
17 Interest STMT 3	891,643.	891,643.		
18 Taxes (attach schedule) (see instructions) **	1,097,515.	596,495.		301,020.
19 Depreciation (attach schedule) and depletion	514,168.	190,805.		
20 Occupancy	277,336.			277,336.
21 Travel, conferences, and meetings	412,995.			412,995.
22 Printing and publications				
23 Other expenses (attach schedule) STMT 5	9,570,239.	6,219,548.		2,338,943.
24 Total operating and administrative expenses. Add lines 13 through 23.	16,701,321.	7,898,491.	NONE	7,267,719.
25 Contributions, gifts, grants paid	163,338,595.			163,338,595.
26 Total expenses and disbursements. Add lines 24 and 25	180,039,916.	7,898,491.	NONE	170,606,314.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-124,814,219.			
b Net investment income (if negative, enter -0-)		56,999,149.		
c Adjusted net income (if negative, enter -0-)			-0-	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	1,042,345.	529,579.	529,579.
	2	Savings and temporary cash investments	203,297,453.	441,878,105.	434,069,027.
	3	Accounts receivable _____ Less: allowance for doubtful accounts _____			
	4	Pledges receivable _____ Less: allowance for doubtful accounts _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) _____ Less: allowance for doubtful accounts _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule), . .			
	b	Investments - corporate stock (attach schedule) . STMT 6	871,149,190.	439,933,537.	700,171,753.
	c	Investments - corporate bonds (attach schedule),			
	11	Investments - land, buildings, and equipment: basis _____ Less: accumulated depreciation (attach schedule) _____			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 7	787,625,079.	868,385,576.	1,253,446,525.
	14	Land, buildings, and equipment: basis _____ 18,696,519. Less: accumulated depreciation (attach schedule) _____ 1,645,715.	17,415,987.	17,050,804.	18,558,081.
15	Other assets (describe _____ STMT 9)	79,126,733.	67,323,559.	67,323,559.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,959,656,787.	1,835,101,160.	2,474,098,524.	
Liabilities	17	Accounts payable and accrued expenses	78,399.	336,991.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons . .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe _____)			
23	Total liabilities (add lines 17 through 22)	78,399.	336,991.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/>				
	and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/>				
	and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds . .	1,959,578,388.	1,834,764,169.		
29	Total net assets or fund balances (see instructions)	1,959,578,388.	1,834,764,169.		
30	Total liabilities and net assets/fund balances (see instructions)	1,959,656,787.	1,835,101,160.		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,959,578,388.
2	Enter amount from Part I, line 27a	2	-124,814,219.
3	Other increases not included in line 2 (itemize) _____	3	
4	Add lines 1, 2, and 3	4	1,834,764,169.
5	Decreases not included in line 2 (itemize) _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	1,834,764,169.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.						
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			
a						
b						
c						
d						
e						
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	23,639,317.		
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }		3			

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	792,288.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3	Add lines 1 and 2	3	792,288.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	792,288.
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	1,218,373.
b	Exempt foreign organizations - tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,200,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,418,373.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,626,085.
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax 1,626,085. Refunded	11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>DC, PA,</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WYSSFOUNDATION.ORG</u>	X	
14 The books are in care of <u>MOLLY MCUSIC</u> Telephone no. <u>202-232-4418</u> Located at <u>1759 R STREET, NW WASHINGTON, DC</u> ZIP+4 <u>20009</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15		
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here. <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
c Organizations relying on a current notice regarding disaster assistance, check here <input checked="" type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		1,185,720.	133,393.	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		938,421.	191,438.	NONE

Total number of other employees paid over \$50,000 14

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 17		408,156.

Total number of others receiving over \$50,000 for professional services NONE

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions. 3 NONE	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,308,790,223.
b	Average of monthly cash balances	1b	2,073,283.
c	Fair market value of all other assets (see instructions).	1c	345,636,060.
d	Total (add lines 1a, b, and c)	1d	2,656,499,566.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	2,656,499,566.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	39,847,493.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	2,616,652,073.
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	130,832,604.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	130,832,604.
2a	Tax on investment income for 2022 from Part V, line 5.	2a	792,288.
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b.	2c	792,288.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	130,040,316.
4	Recoveries of amounts treated as qualifying distributions	4	11,803,174.
5	Add lines 3 and 4	5	141,843,490.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	141,843,490.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	170,606,314.
b	Program-related investments - total from Part VIII-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	170,606,314.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				141,843,490.
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			23,560,642.	
b Total for prior years: 20 20 ,20 19 ,20 18				
3 Excess distributions carryover, if any, to 2022:				
a From 2017				
b From 2018				
c From 2019				
d From 2020				
e From 2021				NONE
f Total of lines 3a through e		NONE		
4 Qualifying distributions for 2022 from Part XI, line 4: \$ 170,606,314.				
a Applied to 2021, but not more than line 2a . . .			23,560,642.	
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2022 distributable amount.				141,843,490.
e Remaining amount distributed out of corpus. . .	5,202,182.			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,202,182.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	5,202,182.			
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020				
d Excess from 2021				NONE
e Excess from 2022	5,202,182.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

HANSJOERG WYSS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 18				163,338,595.
Total				3a 163,338,595.
b Approved for future payment				
Total				3b

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, and (e) Related or exempt function income. Rows include categories like Program service revenue, Dividends and interest from securities, and Subtotal.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

NOT APPLICABLE

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
 - (1)** Cash **1a(1)** Yes No
 - (2)** Other assets. **1a(2)** Yes No
 - b** Other transactions:
 - (1)** Sales of assets to a noncharitable exempt organization. **1b(1)** Yes No
 - (2)** Purchases of assets from a noncharitable exempt organization. **1b(2)** Yes No
 - (3)** Rental of facilities, equipment, or other assets. **1b(3)** Yes No
 - (4)** Reimbursement arrangements **1b(4)** Yes No
 - (5)** Loans or loan guarantees **1b(5)** Yes No
 - (6)** Performance of services or membership or fundraising solicitations **1b(6)** Yes No
 - c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees. **1c** Yes No
 - d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1C	182,866.	BERGER ACTION FUND INC.	PAYMENT FROM ORGANIZATION FOR SHARE PERSONNEL & FACILITIES

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
BERGER ACTION FUND	IRC 501(C)(4)	COMMON DIRECTORS & OFFICERS
INC.		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here JOSEPH FISHER TREASURER
 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
KIMBERLY BIER	<i>Kimberly Bier</i>	10/24/2023	<input type="checkbox"/>	P01697519
Firm's name	Firm's EIN	Firm's address		
PWC US TAX LLP	92-0460586	2001 MARKET STREET - SUITE 1800 PHILADELPHIA, PA 19103		
Phone no.		267-330-3000		

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-4570352.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					15426327.	
270,563.		NATIONAL FINANCIAL - ORACLE CORP PROPERTY TYPE: SECURITIES 257,805.				P	04/27/2022	12/30/2022
							12,758.	
463,949.		NATIONAL FINANCIAL - ORACLE CORP PROPERTY TYPE: SECURITIES 425,343.				P	04/06/2021	12/30/2022
							38,606.	
7,646,788.		MORGAN STANLEY - SEE ATTACHED PROPERTY TYPE: SECURITIES 9,748,220.				P	07/01/2022	12/31/2022
							-2101432.	
10315942.		MORGAN STANLEY - SEE ATTACHED PROPERTY TYPE: SECURITIES 9,475,053.				P	01/01/2021	12/31/2022
							840,889.	
66398736.		MORGAN STANLEY - SEE ATTACHED PROPERTY TYPE: SECURITIES 50452790.				P	01/01/2021	12/31/2022
							15945946.	
704,703.		MORGAN STANLEY - SEE ATTACHED PROPERTY TYPE: SECURITIES 668,905.				P	01/01/2021	12/31/2022
							35,798.	
21605622.		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES 23197952.				P	07/01/2022	12/31/2022
							-1592330.	
49980731.		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES 50491725.				P	01/01/2021	12/31/2022
							-510,994.	
4,111,975.		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES 4,067,078.				P	01/01/2021	12/31/2022
							44,897.	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
8,990,285.		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES 9,937,566.				P	07/01/2022	12/31/2022 -947,281.
11402994.		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES 10658970.				P	01/01/2021	12/31/2022 744,024.
1,063,221.		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES 1,059,153.				P	01/01/2021	12/31/2022 4,068.
TOTAL GAIN(LOSS)							-----	23639317. =====

FORM 990PF, PART I - OTHER INCOME
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
CAPULA GLOBAL FUND	7,048,749.	7,048,749.
BAUPOST VALUE PARTNERS I LP	139,162.	34,562.
BAUPOST VALUE PARTNERS III LP	1,537,522.	794,241.
TPG PARTNERS	3,001.	3,001.
NON-TAXABLE INCOME	59,626.	
RIEF STRATEGIC PARTNERS LP	207,846.	207,846.
RENTAL INCOME	123,469.	123,469.
GILTI INCOME FROM FORM 8992	NONE	25,552.
PREVIOUSLY TAXED GILTI E&P	NONE	NONE
OTHER PARTNERSHIP INCOME (LOSS)	-11,740,000.	-425,364.
	-----	-----
TOTALS	-2,620,625.	7,812,056.
	=====	=====

FORM 990PF, PART I - LEGAL FEES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES	83,179.			83,179.
TOTALS	83,179.	NONE	NONE	83,179.
	=====	=====	=====	=====

FORM 990PF, PART I - INTEREST EXPENSE
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
BAUPOST VALUE PARTNERS LP - I	30,332.	30,332.
BAUPOST VALUE PARTNERS LP- III	194,073.	194,073.
RIEF STRATEGIC PARTNERS FUND	629,115.	629,115.
TPG PARTNERSHIPS	29,558.	29,558.
TPG HEALTHCARE	8,360.	8,360.
NORDWAND CAPITAL	205.	205.
	-----	-----
TOTALS	891,643.	891,643.
	=====	=====

FORM 990PF, PART I - TAXES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
PAYROLL TAXES	197,300.		197,300.
STATE & LOCAL TAXES	94,584.	94,584.	
FOREIGN TAXES	440,182.	440,182.	
REAL ESTATE TAXES	165,449.	61,729.	103,720.
FEDERAL TAXES	200,000.		
TOTALS	----- 1,097,515. =====	----- 596,495. =====	----- 301,020. =====

FORM 990PF, PART I - OTHER EXPENSES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
PORTFOLIO DEDUCTIONS	5,144,995.	5,144,972.	
INSURANCE EXPENSE	125,987.		125,987.
UTILITIES	45,371.		45,371.
OFFICE EXPENSES	109,796.		109,796.
NON-DEDUCTIBLE EXPENSES	272,198.		
IRC SECTION 59(E)(2) EXPENSES	739,527.		
FOREIGN EXCHANGE LOSSES	1,074,576.	1,074,576.	
PROGRAM CONTRACTS	2,057,789.		2,057,789.
	-----	-----	-----
TOTALS	9,570,239.	6,219,548.	2,338,943.
	=====	=====	=====

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
NORTHERN TRUST	216,157,688.	111,378,551.	124,504,532.
MORGAN STANLEY	654,991,502.	NONE	NONE
FIDELITY INVESTMENTS	NONE	328,554,986.	575,667,221.
	-----	-----	-----
TOTALS	871,149,190.	439,933,537.	700,171,753.
	=====	=====	=====

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
BAUPOST VALUE PARTNERS L.P.	166,107,006.	129,701,718.	117,931,783.
CAMPUS BIOTECH	84,525,339.	84,525,339.	117,867,962.
CAPULA FUND	57,716,815.	64,765,564.	64,731,980.
CAXTON FUND	60,000,000.	60,000,000.	121,593,054.
RENAISSANCE INSTITUTIONAL	71,483,686.	66,583,144.	130,317,790.
TUDOR GLOBAL FUND	42,725,415.	42,725,415.	77,478,102.
OTHER INVESTMENT FUNDS	254,992,968.	370,010,546.	546,722,665.
INVESTMENTS IN SUBSIDIARIES	73,850.	73,850.	73,850.
SENATOR GLOBAL OPPORTUNITY	50,000,000.	50,000,000.	76,729,339.
TOTALS	----- 787,625,079. =====	----- 868,385,576. =====	----- 1,253,446,525. =====

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT
 =====

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL				ACCUMULATED DEPRECIATION DETAIL			
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
LAND	L	5,000,000.			5,000,000.				
OFFICE BUILDING	M39	11747892.			11747892.	1,016,780.	301,216.		1,317,996.
BUILDING IMPROVEME	M39	1,290,526.			1,290,526.	111,695.	33,089.		144,784.
OFFICE EQUIPMENT	M5	156,375.			156,375.	120,424.	18,014.		138,438.
BUILDING IMPROVEME	M39	501,726.			501,726.	31,633.	12,864.		44,497.
TOTALS		----- 18696519. =====			----- 18696519. =====	----- 1,280,532. =====			----- 1,645,715. =====

FORM 990PF, PART II - OTHER ASSETS
 =====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
PROGRAM RELATED INVESTMENTS	79,126,733.	67,323,559.	67,323,559.
TOTALS	----- 79,126,733. =====	----- 67,323,559. =====	----- 67,323,559. =====

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:
HANSJOERG WYSS

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
CHAIRMAN

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 8.00

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
JOSEPH FISHER

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 10.00

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
MOLLY MCUSIC

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
PRESIDENT & DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00

COMPENSATION 509,133.

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS 66,555.

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
MARY KILLINGSWORTH

ADDRESS:
679 EAST 2ND AVENUE
UNIT 3
DURANGO, CO 81301

TITLE:
VICE PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00

COMPENSATION 515,529.

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS 37,455.

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
PATRICIA KOHL DAVIS

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
SECRETARY / CFO

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40.00

COMPENSATION 161,058.

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS 29,383.

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
ROBERT BLAND

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 8.00

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

COMPENSATION	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE
TOTAL COMPENSATION:	1,185,720.
	=====
TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS:	133,393.
	=====
EXPENSE ACCOUNT AND OTHER ALLOWANCES:	NONE
	=====

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

=====

EMPLOYEE NAME:
I SCOTT MESSINGER

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
GENERAL COUNSEL

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	40.00
COMPENSATION	269,835.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	56,130.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

EMPLOYEE NAME:
ANGELA HOOTON

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	40.00
COMPENSATION	181,151.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	39,854.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES
=====

EMPLOYEE NAME:
HEATH NERO

ADDRESS:
679 EAST 2ND AVENUE
DURANGO, CO 81301

TITLE:
PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	40.00
COMPENSATION	174,638.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	28,206.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

EMPLOYEE NAME:
ELANOR STARMER

ADDRESS:
1759 R STREET NW
WASHINGTON, DC 20009

TITLE:
PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	40.00
COMPENSATION	158,828.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	36,716.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

990PF, PART VII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

=====

EMPLOYEE NAME:
RYAN BIDWELL

ADDRESS:
679 EAST 2ND AVENUE
DURANGO, CO 81301

TITLE:
PROGRAM OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	40.00
COMPENSATION	153,969.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	30,532.
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE
TOTAL COMPENSATION:	938,421.
	=====
TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS:	191,438.
	=====
EXPENSE ACCOUNT AND OTHER ALLOWANCES:	NONE
	=====

990PF, PART VII-COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

=====

NAME:

GLOBAL STRATEGY GROUP LLC

ADDRESS:

215 PARK AVENUE SOUTH
NEW YORK, NY 10003

TYPE OF SERVICE:

CONSULTING SERVICES

COMPENSATION 346,905.

COMPENSATION EXPLANATION:

CONSULTING SERVICES

NAME:

ELIAS LAW GROUP

ADDRESS:

250 MASSACHUSETTS AVENUE
WASHINGTON, DC 20001

TYPE OF SERVICE:

CONSULTING SERVICES

COMPENSATION 61,251.

COMPENSATION EXPLANATION:

CONSULTING SERVICES

TOTAL COMPENSATION: 408,156.

=====

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

SEE ATTACHED SCHEDULE

ADDRESS:

1759 R STREET, NW

WASHINGTON, DC 20009

PURPOSE OF GRANT:

CHARITABLE CONTRIBUTION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 163,338,595.

TOTAL GRANTS PAID: 163,338,595.
=====

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.
Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

2022

Name of estate or trust WYSS FOUNDATION	Employer identification number 25-1823874
---	---

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Note: Form 5227 filers need to complete **only** Parts I and II.

Part I Short-Term Capital Gains and Losses - Generally Assets Held 1 Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	38,513,258.	43,141,543.		-4,628,285.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5 -4,570,352.
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2021 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on Part III, line 17, column (3).				7 -9,198,637.

Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than 1 Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	143,737,548.	126,630,112.		17,107,436.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	704,703.	668,905.		35,798.
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12 15,426,327.
13 Capital gain distributions.				13
14 Gain from Form 4797, Part I.				14 268,393.
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2021 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on Part III, line 18a, column (3).				16 32,837,954.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2022

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
17	Net short-term gain or (loss)	17		-9,198,637.
18	Net long-term gain or (loss):			
a	Total for year	18a		32,837,954.
b	Unrecaptured section 1250 gain (see line 18 of the worksheet)	18b		
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a.	19		23,639,317.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **don't** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation		
20	Enter here and enter as a (loss) on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4c, if a trust), the smaller of:	
a	The loss on line 19, column (3) or b \$3,000	20 ()

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 23 (or Form 990-T, Part I, line 11), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 23, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2), or line 18c, col. (2), is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g, are more than zero, or
- There are amounts on lines 4e and 4g of Form 4952.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, Part I, line 11, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2), or line 18c, col. (2), is more than zero.

21	Enter taxable income from Form 1041, line 23 (or Form 990-T, Part I, line 11)	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	25		
26	Subtract line 25 from line 24. If zero or less, enter -0-	26		
27	Subtract line 26 from line 21. If zero or less, enter -0-	27		
28	Enter the smaller of the amount on line 21 or \$2,800	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0%	30		
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26	32		
33	Enter the smaller of line 21 or \$13,700	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0-	35		
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15% (0.15)	37		
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-	40		
41	Multiply line 40 by 20% (0.20)	41		
42	Figure the tax on the amount on line 27. Use the 2022 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the Instructions for Form 1041)	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21. Use the 2022 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the Instructions for Form 1041)	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, Part I, line 1a (or Form 990-T, Part II, line 2)	45		

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	MORGAN STANLEY - SEE ATTACHED	01/01/2021	12/31/2022	704,703.00	668,905.00			35,798.00
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) . . .			704,703.	668,905.			35,798.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Attachment Sequence No. 27

Go to www.irs.gov/Form4797 for instructions and the latest information.

Table with 2 columns: Name(s) shown on return (WYSS FOUNDATION) and Identifying number (25-1823874)

Table with 2 columns: Description (1a-1c) and Amount. 1a: 1a, 1b: 1b, 1c: 1c

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

Table with 7 columns: (a) Description of property, (b) Date acquired, (c) Date sold, (d) Gross sales price, (e) Depreciation allowed, (f) Cost or other basis, (g) Gain or (loss). Total gain: 268,393.

Table with 2 columns: Description (3-9) and Amount. 3: 3, 4: 4, 5: 5, 6: 6, 7: 268,393, 8: 8, 9: 268,393

Part II Ordinary Gains and Losses (see instructions)

Table with 2 columns: Description (10) and Amount. 10: Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

Table with 2 columns: Description (11-18b) and Amount. 11: 11, 12: 268,393, 13: 13, 14: 14, 15: 15, 16: 16, 17: 268,393, 18a: 18a, 18b: 18b

For Paperwork Reduction Act Notice, see separate instructions.

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D.		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	20			
21	Cost or other basis plus expense of sale	21			
22	Depreciation (or depletion) allowed or allowable	22			
23	Adjusted basis. Subtract line 22 from line 21	23			
24	Total gain. Subtract line 23 from line 20.	24			
25	If section 1245 property:				
	a Depreciation allowed or allowable from line 22	25a			
	b Enter the smaller of line 24 or 25a.	25b			
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
	a Additional depreciation after 1975. See instructions	26a			
	b Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions	26b			
	c Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c			
	d Additional depreciation after 1969 and before 1976	26d			
	e Enter the smaller of line 26c or 26d	26e			
	f Section 291 amount (corporations only)	26f			
	g Add lines 26b, 26e, and 26f	26g			
27	If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.				
	a Soil, water, and land clearing expenses	27a			
	b Line 27a multiplied by applicable percentage. See instructions	27b			
	c Enter the smaller of line 24 or 27b	27c			
28	If section 1254 property:				
	a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a			
	b Enter the smaller of line 24 or 28a	28b			
29	If section 1255 property:				
	a Applicable percentage of payments excluded from income under section 126. See instructions	29a			
	b Enter the smaller of line 24 or 29a. See instructions	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33	
34 Recomputed depreciation. See instructions	34	
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	

Electronic Filing Information: PDF attachments Included in this Return

Tax Year: 2022
Name: WYSS FOUNDATION
Return No: EHLG0002

Jurisdiction: Federal
No of Attachments: 4

<u>PDF Attachment Description</u>	<u>PDF File Name</u>	<u>File Size</u>
Wyss Foundation - 2022 Form 8992	EHLG0002_FE_Wyss Foundation - 2022 Form 8992.pdf	611,661
2022 Schedule D Attachment	EHLG0002_FE_2022 Schedule D Attachment.pdf	90,972
2022 Grants Paid	EHLG0002_FE_2022 Grants Paid.pdf	167,677
2022 Expenditure Responsibility	EHLG0002_FE_2022 Expenditure Responsibility.pdf	114,218
2022 990T Attachment NOL	EHLG0002_FE-990T_2022 990T Attachment NOL.pdf	13,428
Form 8949 Attachment Final	EHLG0002_FE-990T_Form 8949 Attachment Final.pdf	1,767,498
2022 Form 4797 Attachment	EHLG0002_FE-990T_2022 Form 4797 Attachment.pdf	2,096,303
Form 1118	EHLG0002_FE-990T_Form 1118.pdf	59,104
Form 5471 Rappta Attachment	EHLG0002_FE-990T_Form 5471 Rappta Attachment.pdf	206,538
Form 8886 Attachment Final	EHLG0002_FE-990T_Form 8886 Attachment Final.pdf	3,180,488
2022 Form 8865 8858s Attachment	EHLG0002_FE-990T_2022 Form 8865 8858s Attachment.pdf	1,395,808
Form 926 Attachment Final_____	EHLG0002_FE-990T_Form 926 Attachment Final_____pdf	31,499,803

U.S. Shareholder Calculation of Global Intangible Low-Taxed Income (GILTI)

Go to www.irs.gov/Form8992 for instructions and the latest information.

Name of person filing this return	A Identifying number
WYSS FOUNDATION	25-1823874
Name of U.S. shareholder	B Identifying number
WYSS FOUNDATION	25-1823874

Part I Net Controlled Foreign Corporation (CFC) Tested Income

1	Sum of Pro Rata Share of Net Tested Income			
	If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total from Schedule A (Form 8992), line 1, column (e).	}	. . . . .	70,152
	If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount from Schedule B (Form 8992), Part II, column (c), that pertains to the U.S. shareholder.			
2	Sum of Pro Rata Share of Net Tested Loss			
	If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total from Schedule A (Form 8992), line 1, column (f).	}	. . . . .	( 44,600)
	If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount from Schedule B (Form 8992), Part II, column (f), that pertains to the U.S. shareholder.			
3	Net CFC Tested Income. Combine lines 1 and 2. If zero or less, stop here			25,552

Part II Calculation of Global Intangible Low-Taxed Income (GILTI)

1	Net CFC Tested Income. Enter amount from Part I, line 3			25,552
2	Deemed Tangible Income Return (DTIR)	}	. . . . .
	If the U.S. shareholder is not a member of a U.S. consolidated group, multiply the total from Schedule A (Form 8992), line 1, column (g), by 10% (0.10). If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount from Schedule B (Form 8992), Part II, column (i), that pertains to the U.S. shareholder.			
3a	Sum of Pro Rata Share of Tested Interest Expense	}	. . . . .	3a
	If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total from Schedule A (Form 8992), line 1, column (j). If the U.S. shareholder is a member of a U.S. consolidated group, leave line 3a blank.			
b	Sum of Pro Rata Share of Tested Interest Income	}	. . . . .	3b
	If the U.S. shareholder is not a member of a U.S. consolidated group, enter the total from Schedule A (Form 8992), line 1, column (i). If the U.S. shareholder is a member of a U.S. consolidated group, leave line 3b blank.			
c	Specified Interest Expense	}	. . . . .	3c
	If the U.S. shareholder is not a member of a U.S. consolidated group, subtract line 3b from line 3a. If zero or less, enter -0-. If the U.S. shareholder is a member of a U.S. consolidated group, enter the amount from Schedule B (Form 8992), Part II, column (m), that pertains to the U.S. shareholder.			
4	Net DTIR. Subtract line 3c from line 2. If zero or less, enter -0-			0
5	GILTI. Subtract line 4 from line 1. If zero or less, enter -0-			25,552

For Paperwork Reduction Act Notice, see separate instructions.

**SCHEDULE A
(Form 8992)**

(Rev. December 2022)
Department of the Treasury
Internal Revenue Service

**Schedule of Controlled Foreign Corporation (CFC) Information To Compute
Global Intangible Low-Taxed Income (GILTI)**

Go to www.irs.gov/Form 8992 for instructions and the latest information.

OMB No. 1545-0123

Attachment
Sequence No. **992A**

Name of person filing this schedule WYSS FOUNDATION	A Identifying number 25-1823874
Name of U.S. shareholder WYSS FOUNDATION	B Identifying number 25-1823874

(a) Name of CFC	(b) EIN or Reference ID	Calculations for Net Tested Income (see instructions)								GILTI Allocated to Tested Income CFCs (see instructions)	
		(c) Tested Income	(d) Tested Loss	(e) Pro Rata Share of Tested Income	(f) Pro Rata Share of Tested Loss	(g) Pro Rata Share of Qualified Business Asset Investment (QBAI)	(h) Pro Rata Share of Tested Loss QBAI Amount	(i) Pro Rata Share of Tested Interest Income	(j) Pro Rata Share of Tested Interest Expense	(k) GILTI Allocation Ratio (Divide Col. (e) by Col. (e), Line 1 Total)	(l) GILTI Allocated to Tested Income CFCs (Multiply Form 8992, Part II, Line 5, by Col. (k))
BVP-III CAYMAN V LIMITED	A-		(11,817)		(2,056)	NONE	(NONE)	NONE	NONE	.0000	0
BVP-III CAYMAN VII LIMITED	B-	41	()	8	()	NONE	(NONE)	NONE	NONE	.0001	3
BVP-III CAYMAN VIII LIMITED	C-		(19,577)		(3,608)	NONE	(NONE)	NONE	NONE	.0000	0
BVP-III CAYMAN XIII LIMITED	D-		(143,063)		(25,003)	NONE	(NONE)	NONE	NONE	.0000	0
BVP-III CAYMAN XIV LIMITED	E-	303,722	()	56,487	()	NONE	(NONE)	NONE	NONE	.8052	20,574
BVP-III CAYMAN XV LIMITED	F-	71,098	()	13,657	()	NONE	(NONE)	NONE	NONE	.1947	4,975
BVP-III CAYMAN XVI LIMITED	G-		(59,813)		(11,637)	NONE	(NONE)	NONE	NONE	.0000	0
BVP-III CAYMAN XVIII LIMITED	H-		(11,639)		(2,296)	NONE	(NONE)	NONE	NONE	.0000	0
			()		()		()				
			()		()		()				
1. Totals (see instructions)		374,861	(245,909)	70,152	(44,600)	0	(0)	0	0	1	25,552

Totals on line 1 should include the totals from any continuation sheets.

For Paperwork Reduction Act Notice, see Instructions for Form 8992.

Schedule A (Form 8992) (Rev. 12-2022)

- | | |
|---------------------------------|----------------------------------|
| A - BVP-III CAYMAN V LIMITED | E - BVP-III CAYMAN XIV LIMITED |
| B - BVP-III CAYMAN VII LIMITED | F - BVP-III CAYMAN XV LIMITED |
| C - BVP-III CAYMAN VIII LIMITED | G - BVP-III CAYMAN XVI LIMITED |
| D - BVP-III CAYMAN XIII LIMITED | H - BVP-III CAYMAN XVIII LIMITED |

WYSS FOUNDATION
138 MT AUBURN STREET
CAMBRIDGE MA 02138 5749

Customer Service: 866-324-6088

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Short Term - Covered Securities (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ANGLO AMERN PLC SPONSORED ADR									
	18,708.000	02/24/22	08/03/22	\$316,012.04	\$455,234.86	\$0.00	\$0.00	(\$139,222.82)	\$0.00
	744.000	04/27/22	08/03/22	\$12,567.51	\$16,338.24	\$0.00	\$0.00	(\$3,770.73)	\$0.00
Security Subtotal	19,452.000			\$328,579.55	\$471,573.10	\$0.00	\$0.00	(\$142,993.55)	\$0.00
ANTA SPORTS PRODS LTD ADR									
	1,141.000	08/23/21	03/15/22	\$315,549.24	\$618,864.94	\$0.00	\$0.00	(\$303,315.70)	\$0.00
ASML HOLDING NV NY REG NEW									
	1,609.000	11/05/21	04/27/22	\$884,571.39	\$1,368,298.27	\$0.00	\$0.00	(\$483,726.88)	\$0.00
AVIENT CORPORATION									
	607.000	07/22/21	04/27/22	\$30,088.95	\$28,694.47	\$0.00	\$0.00	\$1,394.48	\$0.00
BOOZ ALLEN HAMILTON HLDG CL-A									
	9,985.000	07/15/21	01/28/22	\$744,101.37	\$891,095.35	\$0.00	\$0.00	(\$146,993.98)	\$0.00
DANAOS CORPORATION									
	449.000	07/22/21	04/27/22	\$35,462.32	\$31,573.95	\$0.00	\$0.00	\$3,888.37	\$0.00
	4,539.000	02/08/22	07/27/22	\$307,077.65	\$432,866.27	\$0.00	\$0.00	(\$125,788.62)	\$0.00
Security Subtotal	4,988.000			\$342,539.97	\$464,440.22	\$0.00	\$0.00	(\$121,900.25)	\$0.00
DEVON ENERGY CORP NEW									
	385.000	11/05/21	04/27/22	\$21,975.30	\$16,662.68	\$0.00	\$0.00	\$5,312.62	\$0.00
FLUTTER ENTMT PLC ADR									
	3,914.000	07/22/21	04/27/22	\$194,052.39	\$353,117.17	\$0.00	\$0.00	(\$159,064.78)	\$0.00

CONTINUED ON NEXT PAGE

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS



1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Short Term - Covered Securities (Continued) (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
GRAFTECH INTERNATIONAL LTD									
	26,296.000	03/02/21	02/24/22	\$250,615.37	\$308,449.45	\$0.00	\$0.00	(\$57,834.08)	\$0.00
	16,526.000	04/06/21	02/24/22	\$157,501.89	\$209,106.78	\$0.00	\$0.00	(\$51,604.89)	\$0.00
Security Subtotal	42,822.000			\$408,117.26	\$517,556.23	\$0.00	\$0.00	(\$109,438.97)	\$0.00
HCA HEALTHCARE INC									
	4,055.000	07/15/21	05/12/22	\$859,964.70	\$892,944.66	\$0.00	\$0.00	(\$32,979.96)	\$0.00
	18.000	04/27/22	05/12/22	\$3,817.35	\$3,855.96	\$0.00	\$0.00	(\$38.61)	\$0.00
Security Subtotal	4,073.000			\$863,782.05	\$896,800.62	\$0.00	\$0.00	(\$33,018.57)	\$0.00
HOME DEPOT INC									
	166.000	11/05/21	04/27/22	\$50,218.46	\$61,328.15	\$0.00	\$0.00	(\$11,109.69)	\$0.00
IMPERIAL OIL LTD COM NEW									
	318.000	04/27/22	08/03/22	\$14,304.58	\$15,102.68	\$0.00	\$0.00	(\$798.10)	\$0.00
ING GROEP NV ADR									
	32,168.000	11/05/21	02/24/22	\$401,136.13	\$493,396.00	\$0.00	\$0.00	(\$92,259.87)	\$0.00
KUMBA IRON ORE LTD ADR									
	1,325.000	04/27/22	08/03/22	\$11,374.20	\$13,435.50	\$0.00	\$0.00	(\$2,061.30)	\$0.00
MICROSOFT CORP									
	22.000	07/15/21	04/27/22	\$6,218.43	\$6,179.76	\$0.00	\$0.00	\$38.67	\$0.00
MOELIS & COMPANY CL A									
	7,494.000	11/05/21	02/24/22	\$352,838.20	\$558,043.55	\$0.00	\$0.00	(\$205,205.35)	\$0.00
OMV AG SPONSORED ADR									
	8,539.000	04/06/21	02/24/22	\$426,700.19	\$442,975.14	\$0.00	\$0.00	(\$16,274.95)	\$0.00
PFIZER INC									
	2,801.000	11/05/21	04/27/22	\$137,068.20	\$133,450.84	\$0.00	\$0.00	\$3,617.36	\$0.00
	11,803.000	11/05/21	07/26/22	\$617,551.86	\$562,342.14	\$0.00	\$0.00	\$55,209.72	\$0.00
Security Subtotal	14,604.000			\$754,620.06	\$695,792.98	\$0.00	\$0.00	\$58,827.08	\$0.00
SIEMENS AKTIENGESELLSCHAFT									
	20,746.000	04/27/22	07/27/22	\$1,097,307.57	\$1,244,786.97	\$0.00	\$0.00	(\$147,479.40)	\$0.00
SONOVA HLDG AG UNSP ADR									
	1,138.000	07/15/21	02/24/22	\$81,984.86	\$85,816.58	\$0.00	\$0.00	(\$3,831.72)	\$0.00
	1,438.000	04/27/22	11/18/22	\$76,082.84	\$103,778.88	\$0.00	\$0.00	(\$27,696.04)	\$0.00
Security Subtotal	2,576.000			\$158,067.70	\$189,595.46	\$0.00	\$0.00	(\$31,527.76)	\$0.00

CONTINUED ON NEXT PAGE



1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Short Term - Covered Securities (Continued) (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
TEXAS INSTRUMENTS									
	5.000	04/27/22	07/26/22	\$805.72	\$833.64	\$0.00	\$0.00	(\$27.92)	\$0.00
THULE GROUP AB UNSPONSRED ADR									
	11,212.000	11/05/21	04/27/22	\$180,699.51	\$341,162.10	\$0.00	\$0.00	(\$160,462.59)	\$0.00
UCB SA UNSPON ADR									
	299.000	04/27/22	05/17/22	\$13,981.46	\$17,371.90	\$0.00	\$0.00	(\$3,390.44)	\$0.00
VALVOLINE INC COM									
	1,370.000	04/27/22	05/26/22	\$45,158.41	\$41,113.43	\$0.00	\$0.00	\$4,044.98	\$0.00
Total Short Term Covered Securities				\$7,646,788.09	\$9,748,220.31	\$0.00	\$0.00	(\$2,101,432.22)	\$0.00

Long Term - Covered Securities (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ABBVIE INC COM									
	5,064.000	04/16/20	07/26/22	\$763,856.01	\$417,385.01	\$0.00	\$0.00	\$346,471.00	\$0.00
	374.000	05/27/20	07/26/22	\$56,414.33	\$33,448.54	\$0.00	\$0.00	\$22,965.79	\$0.00
Security Subtotal	5,438.000			\$820,270.34	\$450,833.55	\$0.00	\$0.00	\$369,436.79	\$0.00
ANGLO AMERN PLC SPONSORED ADR									
	25,317.000	04/06/21	08/03/22	\$427,650.03	\$530,330.93	\$0.00	\$0.00	(\$102,680.90)	\$0.00
AVIENT CORPORATION									
	8,636.000	07/22/21	11/16/22	\$283,337.22	\$408,246.17	\$0.00	\$0.00	(\$124,908.95)	\$0.00
COCA COLA CO									
	55.000	04/06/21	04/27/22	\$3,617.61	\$2,934.34	\$0.00	\$0.00	\$683.27	\$0.00
DAITO TR CONSTR CO LTD									
	26,008.000	01/29/21	08/03/22	\$598,235.32	\$679,297.75	\$0.00	\$0.00	(\$81,062.43)	\$0.00
	7,508.000	02/08/21	08/03/22	\$172,698.81	\$213,067.28	\$0.00	\$0.00	(\$40,368.47)	\$0.00
Security Subtotal	33,516.000			\$770,934.13	\$892,365.03	\$0.00	\$0.00	(\$121,430.90)	\$0.00
DANAOS CORPORATION									
	5,910.000	07/22/21	07/27/22	\$399,830.12	\$415,594.75	\$0.00	\$0.00	(\$15,764.63)	\$0.00

CONTINUED ON NEXT PAGE

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Long Term - Covered Securities (Continued) (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
DIAMONDBACK ENERGY INC		CUSIP: 25278X109		Symbol: FANG					
	979.000	11/17/20	04/27/22	\$122,161.83	\$36,257.26	\$0.00	\$0.00	\$85,904.57	\$0.00
EVOLUTION AB ADR		CUSIP: 30051E104		Symbol: EVVTY					
	18.000	02/08/21	04/27/22	\$1,640.24	\$2,000.81	\$0.00	\$0.00	(\$360.57)	\$0.00
FLUTTER ENTMT PLC ADR		CUSIP: 344044102		Symbol: PDYPY					
	1,950.329	03/11/20	04/27/22	\$96,695.46	\$129,408.44	\$0.00	\$0.00	(\$32,712.98)	\$0.00
	2,185.671	03/11/20	04/27/22	\$108,363.48	\$139,051.12	\$0.00	\$0.00	(\$30,687.64)	\$0.00
	<u>1,695.000</u>	09/10/20	04/27/22	<u>\$84,036.48</u>	<u>\$126,891.09</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>(\$42,854.61)</u>	<u>\$0.00</u>
Security Subtotal	5,831.000			\$289,095.42	\$395,350.65	\$0.00	\$0.00	(\$106,255.23)	\$0.00
HUBBELL INC		CUSIP: 443510607		Symbol: HUBB					
	2,884.000	10/08/19	04/27/22	\$563,696.26	\$372,886.49	\$0.00	\$0.00	\$190,809.77	\$0.00
IMPERIAL OIL LTD COM NEW		CUSIP: 453038408		Symbol: IMO					
	22,701.000	12/10/20	08/03/22	\$1,021,158.40	\$453,774.83	\$0.00	\$0.00	\$567,383.57	\$0.00
ING GROEP NV ADR		CUSIP: 456837103		Symbol: ING					
	80,534.000	08/13/20	02/24/22	\$1,004,261.91	\$660,258.00	\$0.00	\$0.00	\$344,003.91	\$0.00
	<u>27,630.000</u>	11/17/20	02/24/22	<u>\$344,547.10</u>	<u>\$251,482.73</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$93,064.37</u>	<u>\$0.00</u>
Security Subtotal	108,164.000			\$1,348,809.01	\$911,740.73	\$0.00	\$0.00	\$437,068.28	\$0.00
KUMBA IRON ORE LTD ADR		CUSIP: 50125N104		Symbol: KIROY					
	31,977.000	08/14/20	08/03/22	\$274,500.27	\$351,625.49	\$0.00	\$0.00	(\$77,125.22)	\$0.00
	<u>15,518.000</u>	12/23/20	08/03/22	<u>\$133,211.22</u>	<u>\$223,488.68</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>(\$90,277.46)</u>	<u>\$0.00</u>
Security Subtotal	47,495.000			\$407,711.49	\$575,114.17	\$0.00	\$0.00	(\$167,402.68)	\$0.00
SONOVA HLDG AG UNSP ADR		CUSIP: 83569C102		Symbol: SONVY					
	4,819.000	07/15/21	11/18/22	\$254,967.45	\$363,400.79	\$0.00	\$0.00	(\$108,433.34)	\$0.00
	8,568.000	07/16/21	11/18/22	\$453,322.49	\$640,339.76	\$0.00	\$0.00	(\$187,017.27)	\$0.00
Security Subtotal	13,387.000			\$708,289.94	\$1,003,740.55	\$0.00	\$0.00	(\$295,450.61)	\$0.00
STELLANTIS N.V SHS		CUSIP: N82405106		Symbol: STLA					
	48,332.000	03/02/21	03/04/22	\$722,032.89	\$823,557.95	\$0.00	\$0.00	(\$101,525.06)	\$0.00
TEXAS INSTRUMENTS		CUSIP: 882508104		Symbol: TXN					
	1,537.000	04/06/21	07/26/22	\$247,677.72	\$299,784.16	\$0.00	\$0.00	(\$52,106.44)	\$0.00
	<u>2,364.000</u>	07/15/21	07/26/22	<u>\$380,943.49</u>	<u>\$444,944.04</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>(\$64,000.55)</u>	<u>\$0.00</u>
Security Subtotal	3,901.000			\$628,621.21	\$744,728.20	\$0.00	\$0.00	(\$116,106.99)	\$0.00

CONTINUED ON NEXT PAGE



1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Long Term - Covered Securities (Continued) (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
UCB SA UNSPON ADR	16,913.000	04/22/21	05/17/22	\$790,864.20	\$848,044.88	\$0.00	\$0.00	(\$57,180.68)	\$0.00
		CUSIP: 903480101		Symbol: UCBJY					
UNITEDHEALTH GP INC	9.000	01/08/20	04/27/22	\$4,628.31	\$2,654.25	\$0.00	\$0.00	\$1,974.06	\$0.00
		CUSIP: 91324P102		Symbol: UNH					
VALVOLINE INC COM	29,450.000	02/28/20	05/26/22	\$970,741.05	\$583,425.12	\$0.00	\$0.00	\$387,315.93	\$0.00
	936.000	06/09/20	05/26/22	\$30,852.76	\$21,472.84	\$0.00	\$0.00	\$9,379.92	\$0.00
Security Subtotal	30,386.000			\$1,001,593.81	\$604,897.96	\$0.00	\$0.00	\$396,695.85	\$0.00
Total Long Term Covered Securities				\$10,315,942.46	\$9,475,053.50	\$0.00	\$0.00	\$840,888.96	\$0.00
Total Covered and Noncovered Securities				\$17,962,730.55	\$19,223,273.81	\$0.00	\$0.00	(\$1,260,543.26)	\$0.00
Form 1099-B Total Reportable Amounts - Does not include cost basis, accrued market discount or wash sale loss disallowed amounts for noncovered securities.									
Total IRS Reportable Proceeds (Box 1d)				\$17,962,730.55					
Total IRS Reportable Cost or Other Basis for Covered Securities (Box 1e)				\$19,223,273.81					
Total IRS Reportable Accrued Market Discount (Box 1f)						\$0.00			
Total IRS Reportable Wash Sale Loss Disallowed (Box 1g)							\$0.00		
Total Fed Tax Withheld (Box 4)									\$0.00

Corporate Tax Statement Tax Year 2022

WYSS FOUNDATION
138 MT AUBURN STREET
CAMBRIDGE MA 02138 5749

Morgan Stanley Domestic Holdings, Inc.
Morgan Stanley Smith Barney, LLC
1 New York Plaza
40th Floor
New York, NY 10004
Identification Number: 20-8764829
Taxpayer ID Number: XX-XXX3874
Account Number: 858 040066 057

Customer Service: 866-324-6088

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Long Term - Covered Securities (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
APPLE INC		CUSIP: 037833100		Symbol: AAPL					
	150,600.000	02/28/20	01/24/22	\$23,934,940.71	\$10,108,560.38	\$0.00	\$0.00	\$13,826,380.33	\$0.00
FORD MOTOR CO NEW		CUSIP: 345370860		Symbol: F					
	609,756.000	06/08/17	09/27/22	\$7,166,235.19	\$6,751,224.93	\$0.00	\$0.00	\$415,010.26	\$0.00
	609,756.000	06/09/17	09/27/22	\$7,166,235.19	\$6,781,163.95	\$0.00	\$0.00	\$385,071.24	\$0.00
	239,362.000	06/12/17	09/27/22	\$2,813,132.45	\$2,711,475.30	\$0.00	\$0.00	\$101,657.15	\$0.00
	239,362.000	06/13/17	09/27/22	\$2,813,132.44	\$2,707,908.81	\$0.00	\$0.00	\$105,223.63	\$0.00
	239,362.000	06/14/17	09/27/22	\$2,813,132.45	\$2,674,948.66	\$0.00	\$0.00	\$138,183.79	\$0.00
	239,362.000	06/15/17	09/27/22	\$2,813,132.44	\$2,694,289.11	\$0.00	\$0.00	\$118,843.33	\$0.00
	239,362.000	06/16/17	09/27/22	\$2,813,132.45	\$2,674,996.53	\$0.00	\$0.00	\$138,135.92	\$0.00
	239,362.000	06/19/17	09/27/22	\$2,813,132.45	\$2,697,496.56	\$0.00	\$0.00	\$115,635.89	\$0.00
	239,362.000	06/20/17	09/27/22	\$2,813,132.44	\$2,678,251.85	\$0.00	\$0.00	\$134,880.59	\$0.00
	239,362.000	06/21/17	09/27/22	\$2,813,132.45	\$2,656,086.93	\$0.00	\$0.00	\$157,045.52	\$0.00
	239,362.000	06/22/17	09/27/22	\$2,813,132.44	\$2,666,140.14	\$0.00	\$0.00	\$146,992.30	\$0.00
	239,362.000	06/23/17	09/27/22	\$2,813,132.45	\$2,650,246.50	\$0.00	\$0.00	\$162,885.95	\$0.00
Security Subtotal	3,613,132.000			\$42,463,794.84	\$40,344,229.27	\$0.00	\$0.00	\$2,119,565.57	\$0.00
Total Long Term Covered Securities				\$66,398,735.55	\$50,452,789.65	\$0.00	\$0.00	\$15,945,945.90	\$0.00

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS



1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Long Term - Noncovered Securities # (Consider Box 5 (Noncovered Security) as being checked and Box 12 (Basis Reported to IRS) as not being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
FEDERATED HRMS ULTRASHT BD IS		CUSIP: 31428Q747		Symbol: FULIX					
	28,062.958	01/12/11	05/23/22	\$253,125.48	\$257,973.25	\$0.00	\$0.00	(\$4,847.77)	\$0.00
	42,115.430	01/12/11	05/23/22	\$379,877.58	\$387,152.85	\$0.00	\$0.00	(\$7,275.27)	\$0.00
Security Subtotal	70,178.388			\$633,003.06	\$645,126.10	\$0.00	\$0.00	(\$12,123.04)	\$0.00
VIFOR PHARMA AG NAMEN AKT 2		CUSIP: H9150Q129		Symbol:					
	150.000	01/10/13	08/15/22	\$26,887.50	\$8,917.30	\$0.00	\$0.00	\$17,970.20	\$0.00
	250.000	01/10/13	08/15/22	\$44,812.50	\$14,862.10	\$0.00	\$0.00	\$29,950.40	\$0.00
Security Subtotal	400.000			\$71,700.00	\$23,779.40	\$0.00	\$0.00	\$47,920.60	\$0.00
Total Long Term Noncovered Securities				\$704,703.06	\$668,905.50	\$0.00	\$0.00	\$35,797.56	\$0.00
Total Long Term Covered and Noncovered Securities				\$67,103,438.61	\$51,121,695.15	\$0.00	\$0.00	\$15,981,743.46	\$0.00
Total Covered and Noncovered Securities				\$67,103,438.61	\$51,121,695.15	\$0.00	\$0.00	\$15,981,743.46	\$0.00
Form 1099-B Total Reportable Amounts - Does not include cost basis, accrued market discount or wash sale loss disallowed amounts for noncovered securities.									
Total IRS Reportable Proceeds (Box 1d)				\$67,103,438.61					
Total IRS Reportable Cost or Other Basis for Covered Securities (Box 1e)				\$50,452,789.65					
Total IRS Reportable Accrued Market Discount (Box 1f)						\$0.00			
Total IRS Reportable Wash Sale Loss Disallowed (Box 1g)								\$0.00	
Total Fed Tax Withheld (Box 4)									\$0.00

Noncovered securities are not subject to the IRS cost basis reporting regulations; therefore, their date of acquisition, cost basis, short- or long-term designation and any disallowed loss resulting from a wash sale or market discount will not be reported to the IRS. The cost basis is provided for informational purposes only and may not reflect all adjustments you may be required to make under the tax laws. Please consult your tax advisor regarding any such adjustments.

2022 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49521
Recipient's Tax ID Number: XX-XXX3874

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Corrected FATCA 2nd TIN notice

2022 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property										
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales										
22171.0	81369Y803	MFC SELECT SECTOR SPDR TR TECH INT-TECHNOLOGY								
03/30/2022	07/29/2021			3,609,143.25	3,408,585.06			200,558.19	0.00	0.00
37576.0	81369Y852	MFC SELECT SECTOR SPDR TR COMUNICATION SERVC SELECT SECTOR SPDR FD								
03/30/2022	Various			2,647,786.85	3,096,730.12			-448,943.27	0.00	0.00
30813.0	81369Y803	MFC SELECT SECTOR SPDR TR TECH INT-TECHNOLOGY								
04/27/2022	Various			4,396,376.42	4,403,271.56			-6,895.14	0.00	0.00
41377.0	81369Y852	MFC SELECT SECTOR SPDR TR COMUNICATION SERVC SELECT SECTOR SPDR FD								
04/27/2022	Various			2,450,333.44	3,290,784.93			-840,451.49	0.00	0.00
58411.0	464285204	MFC ISHARES GOLD TR ISHARES NEW								
06/29/2022	Various			2,015,723.29	2,121,730.51			-106,007.22	0.00	0.00
41234.0	464288661	MFC ISHARES TRUST 3-7 YR TREASURY BOND ETF								
08/02/2022	02/02/2022			4,985,080.57	5,228,471.20			-243,390.63	0.00	0.00
21339.0	46138E727	MFC INVESCO EXCHANGE TRADED FD TR II FTSE RAFI EMERGING MKTS ETF								
10/25/2022	Various			342,698.62	436,553.71			-93,855.09	0.00	0.00
12108.0	92206C870	MFC VANGUARD SCOTTSDALE FDS VANGUARD INTERMEDIATE-TERM CORPORATE BOND INDEX								
11/21/2022	Various			939,803.86	957,819.31			-18,015.45	0.00	0.00
3440.0	46429B689	MFC ISHARES MSCI EAFE MIN VOL FACT								
12/20/2022	Various			218,675.79	254,006.04			-35,330.25	0.00	0.00

This is important tax information and is being furnished to you.

2022 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49521
Recipient's Tax ID Number: XX-XXX3874

Corrected FATCA 2nd TIN notice

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property										
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Total Short Term Sales				21,605,622.09	23,197,952.44	0.00	0.00	-1,592,330.35	0.00	0.00
Long Term Sales										
13847.0	464287655	MFC ISHARES TR RUSSELL 2000 INDEX FD								
02/02/2022	11/16/2016			2,783,925.15	1,790,070.92			993,854.23	0.00	0.00
27206.0	464287804	MFC ISHARES TR S&P SMALLCAP 600 INDEX FD S&PSMALLCAP 600 INDEX								
02/02/2022	08/05/2020			2,887,358.05	2,006,167.72			881,190.33	0.00	0.00
56056.0	78463X541	MFC SPDR INDEX SHS FDS S&P GLOBAL NAT RES ETF								
06/02/2022	Various			3,506,446.72	2,936,147.58			570,299.14	0.00	0.00
35518.0	921943858	VANGUARD FTSE DEVELOPED MARKETS ETF								
06/02/2022	03/30/2021			1,611,812.55	1,749,559.85			-137,747.30	0.00	0.00
34176.0	922908553	MFC VANGUARD REAL ESTATE ETF								
06/02/2022	03/30/2021			3,354,031.02	3,125,647.68			228,383.34	0.00	0.00
70151.0	464288588	MFC ISHARES MBS ETF								
06/29/2022	08/05/2020			6,775,729.92	7,752,748.21			-977,018.29	0.00	0.00
26708.0	78463X541	MFC SPDR INDEX SHS FDS S&P GLOBAL NAT RES ETF								
06/29/2022	01/06/2021			1,424,865.88	1,287,039.82			137,826.06	0.00	0.00

This is important tax information and is being furnished to you.

2022 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49521
Recipient's Tax ID Number: XX-XXX3874

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Corrected FATCA 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property											
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld	
44139.0	81369Y506	SECTOR SPDR TR SHS BEN INT ENERGY									
06/29/2022	01/06/2021			3,260,724.85	1,812,422.38			1,448,302.47	0.00	0.00	
28097.0	921943858	VANGUARD FTSE DEVELOPED MARKETS ETF									
06/29/2022	03/30/2021			1,157,637.32	1,384,013.27			-226,375.95	0.00	0.00	
123788.0	46138E727	MFC INVESCO EXCHANGE TRADED FD TR II FTSE RAFI EMERGING MKTS ETF									
10/25/2022	03/30/2021			1,988,002.13	2,781,825.83			-793,823.70	0.00	0.00	
12242.0	464287226	MFC ISHARES TRUST CORE US AGGREGATE BD ETF									
10/25/2022	12/02/2020			1,157,087.34	1,439,904.04			-282,816.70	0.00	0.00	
110749.0	92206C870	MFC VANGUARD SCOTTSDALE FDS VANGUARD INTERMEDIATE-TERM CORPORATE BOND INDEX									
11/21/2022	Various			8,596,162.67	10,286,357.43			-1,690,194.76	0.00	0.00	
47476.0	464288588	MFC ISHARES MBS ETF									
12/20/2022	Various			4,462,171.80	5,183,786.28			-721,614.48	0.00	0.00	
49499.0	46429B689	MFC ISHARES MSCI EAFE MIN VOL FACT									
12/20/2022	Various			3,146,579.37	3,263,470.97			-116,891.60	0.00	0.00	
10141.0	78462F103	MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1									
12/20/2022	Various			3,868,195.87	3,692,562.74			175,633.13	0.00	0.00	
Total Long Term Sales				49,980,730.64	50,491,724.72	0.00	0.00	-510,994.08	0.00	0.00	

Long Term 28% Sales

This is important tax information and is being furnished to you.

2022 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49521
 Recipient's Tax ID Number: XX-XXX3874
 Corrected FATCA 2nd TIN notice

Recipient's Name and Address:
 WYSS FOUNDATION
 138 MT AUBURN STREE
 ANDREW STEVENSON
 CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
 Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property											
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld	
56817.0	464285204	MFC ISHARES GOLD TR ISHARES NEW									
06/02/2022	Various			2,015,269.88	1,774,806.60			240,463.28	0.00	0.00	
812.0	464285204	MFC ISHARES GOLD TR ISHARES NEW									
06/29/2022	12/04/2019			28,021.56	22,883.95			5,137.61	0.00	0.00	
65674.0	464285204	MFC ISHARES GOLD TR ISHARES NEW									
10/25/2022	Various			2,068,683.63	2,269,387.98			-200,704.35	0.00	0.00	
Total Long Term 28% Sales				4,111,975.07	4,067,078.53	0.00	0.00	44,896.54	0.00	0.00	

This is important tax information and is being furnished to you.

2022 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49522
Recipient's Tax ID Number: XX-XXX3874

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Corrected FATCA 2nd TIN notice

2022 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property										
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales										
3915.0	81369Y803	MFC SELECT SECTOR SPDR TR TECH INT-TECHNOLOGY								
03/30/2022	07/29/2021			637,309.81	601,894.84			35,414.97	0.00	0.00
4804.0	81369Y852	MFC SELECT SECTOR SPDR TR COMUNICATION SERVC SELECT SECTOR SPDR FD								
03/30/2022	Various			338,513.09	398,087.48			-59,574.39	0.00	0.00
11568.0	81369Y803	MFC SELECT SECTOR SPDR TR TECH INT-TECHNOLOGY								
04/27/2022	Various			1,650,513.82	1,688,069.14			-37,555.32	0.00	0.00
11816.0	81369Y852	MFC SELECT SECTOR SPDR TR COMUNICATION SERVC SELECT SECTOR SPDR FD								
04/27/2022	Various			699,739.95	945,966.16			-246,226.21	0.00	0.00
510.0	464285204	MFC ISHARES GOLD TR ISHARES NEW								
06/02/2022	03/30/2022			18,089.44	18,752.70			-663.26	0.00	0.00
16255.0	464285204	MFC ISHARES GOLD TR ISHARES NEW								
06/29/2022	Various			560,948.83	590,860.72			-29,911.89	0.00	0.00
818.0	464288588	MFC ISHARES MBS ETF								
06/29/2022	11/03/2021			79,008.81	88,200.85			-9,192.04	0.00	0.00
13271.0	464288661	MFC ISHARES TRUST 3-7 YR TREASURY BOND ETF								
08/02/2022	02/02/2022			1,604,428.49	1,682,762.80			-78,334.31	0.00	0.00
851.0	464287226	MFC ISHARES TRUST CORE US AGGREGATE BD ETF								
08/30/2022	12/21/2021			86,127.74	97,093.23			-10,965.49	0.00	0.00

This is important tax information and is being furnished to you.

2022 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49522
Recipient's Tax ID Number: XX-XXX3874

Corrected FATCA 2nd TIN notice

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property											
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld	
505.0	464287457	MFC ISHARES 1-3 YEAR TREASURY BOND ETF									
08/30/2022	06/02/2022			41,555.50	41,985.70			-430.20	0.00	0.00	
8191.0	46138E727	MFC INVESCO EXCHANGE TRADED FD TR II FTSE RAFI EMERGING MKTS ETF									
10/25/2022	Various			131,545.27	162,786.78			-31,241.51	0.00	0.00	
4761.0	464287226	MFC ISHARES TRUST CORE US AGGREGATE BD ETF									
10/25/2022	12/21/2021			449,999.41	543,197.25			-93,197.84	0.00	0.00	
15082.0	464287226	MFC ISHARES TRUST CORE US AGGREGATE BD ETF									
11/21/2022	12/21/2021			1,465,786.01	1,720,752.13			-254,966.12	0.00	0.00	
11766.0	464287226	MFC ISHARES TRUST CORE US AGGREGATE BD ETF									
12/20/2022	Various			1,155,394.74	1,286,526.62			-131,131.88	0.00	0.00	
1122.0	46429B689	MFC ISHARES MSCI EAFE MIN VOL FACT									
12/20/2022	07/05/2022			71,323.91	70,629.12			694.79	0.00	0.00	
Total Short Term Sales				8,990,284.82	9,937,565.52	0.00	0.00	-947,280.70	0.00	0.00	
Long Term Sales											
3896.0	464287655	MFC ISHARES TR RUSSELL 2000 INDEX FD									
02/02/2022	11/16/2016			783,286.81	503,655.40			279,631.41	0.00	0.00	

This is important tax information and is being furnished to you.

2022 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49522
Recipient's Tax ID Number: XX-XXX3874

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Corrected FATCA 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property											
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld	
6960.0	464287804	MFC ISHARES TR S&P SMALLCAP 600 INDEX FD									
02/02/2022	08/05/2020			738,661.03	513,229.70			225,431.33	0.00	0.00	
15658.0	78463X541	MFC SPDR INDEX SHS FDS S&P GLOBAL NAT RES ETF									
06/02/2022	05/26/2021			979,448.11	853,705.47			125,742.64	0.00	0.00	
117.0	81369Y209	MFC SECTOR SPDR TR SHS BEN INT-HLTH CARECARE									
06/02/2022	12/02/2020			15,303.26	13,034.70			2,268.56	0.00	0.00	
6684.0	81369Y506	SECTOR SPDR TR SHS BEN INT ENERGY									
06/02/2022	01/06/2021			588,913.75	274,456.40			314,457.35	0.00	0.00	
9127.0	922908553	MFC VANGUARD REAL ESTATE ETF									
06/02/2022	03/30/2021			895,723.35	834,731.59			60,991.76	0.00	0.00	
7244.0	464288588	MFC ISHARES MBS ETF									
06/29/2022	Various			699,681.94	787,063.22			-87,381.28	0.00	0.00	
6607.0	78463X541	MFC SPDR INDEX SHS FDS S&P GLOBAL NAT RES ETF									
06/29/2022	Various			352,481.99	346,877.52			5,604.47	0.00	0.00	
9581.0	81369Y506	SECTOR SPDR TR SHS BEN INT ENERGY									
06/29/2022	01/06/2021			707,786.87	393,412.15			314,374.72	0.00	0.00	
20600.0	922042874	MFC VANGUARD FTSE EUROPE EFT									
06/29/2022	Various			1,100,632.79	1,124,334.80			-23,702.01	0.00	0.00	

This is important tax information and is being furnished to you.

2022 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49522
Recipient's Tax ID Number: XX-XXX3874

Corrected FATCA 2nd TIN notice

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property											
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld	
17335.0	921943858	VANGUARD FTSE DEVELOPED MARKETS ETF									
08/02/2022	Various			738,107.40	888,095.49			-149,988.09	0.00	0.00	
209.0	464287804	MFC ISHARES TR S&P SMALLCAP 600 INDEX FD S&PSMALLCAP 600 INDEX									
08/30/2022	08/05/2020			20,498.25	15,411.64			5,086.61	0.00	0.00	
1704.0	46431W853	MFC ISHARES GSCI COMMODITY DYNAMIC ROLL STRATEGY ETF									
08/30/2022	03/01/2021			67,170.14	51,681.64			15,488.50	0.00	0.00	
75.0	46432F859	ISHARES CORE 1-5 YEAR USD BOND ETF									
08/30/2022	08/25/2021			3,539.55	3,842.11			-302.56	0.00	0.00	
3145.0	81369Y506	SECTOR SPDR TR SHS BEN INT ENERGY									
08/30/2022	01/06/2021			254,629.10	129,139.05			125,490.05	0.00	0.00	
13.0	81369Y803	MFC SELECT SECTOR SPDR TR TECH INT-TECHNOLOGY									
08/30/2022	05/26/2021			1,770.43	1,804.38			-33.95	0.00	0.00	
45.0	921908844	MFC VANGUARD SPECIALIZED FUNDS DIVID APPRECIATION ETF SHS									
08/30/2022	04/04/2018			6,697.20	4,493.63			2,203.57	0.00	0.00	
12259.0	921943858	VANGUARD FTSE DEVELOPED MARKETS ETF									
08/30/2022	03/30/2021			504,936.65	603,858.73			-98,922.08	0.00	0.00	
1.0	921946406	MFC VANGUARD HIGH DIVIDEND YIELD ETF									
08/30/2022	03/30/2021			104.54	101.60			2.94	0.00	0.00	

This is important tax information and is being furnished to you.

2022 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-49522
Recipient's Tax ID Number: XX-XXX3874

Recipient's Name and Address:
WYSS FOUNDATION
138 MT AUBURN STREE
ANDREW STEVENSON
CAMBRIDGE, MA 02138-5749

Corrected FATCA 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property											
Date Sold or Disposed	Date Acquired	Ordinary	QOF	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld	
1.0	922908769	MFC VANGUARD INDEX TR VANGUARD TOTAL STKMKT VIPERS									
08/30/2022	11/16/2016			199.59	112.28			87.31	0.00	0.00	
33199.0	46138E727	MFC INVESCO EXCHANGE TRADED FD TR II FTSE RAFI EMERGING MKTS ETF									
10/25/2022	03/30/2021			533,167.05	746,064.53			-212,897.48	0.00	0.00	
14229.0	46429B689	MFC ISHARES MSCI EAFE MIN VOL FACT									
12/20/2022	Various			904,516.81	957,377.08			-52,860.27	0.00	0.00	
2882.0	78462F103	MFC SPDR TR UNIT SER 1 STD & POORS UNIT SER 1									
12/20/2022	Various			1,099,313.73	931,877.93			167,435.80	0.00	0.00	
8620.0	81369Y852	MFC SELECT SECTOR SPDR TR COMUNICATION SERVC SELECT SECTOR SPDR FD									
12/20/2022	05/26/2021			406,423.69	680,609.34			-274,185.65	0.00	0.00	
Total Long Term Sales				11,402,994.03	10,658,970.38	0.00	0.00	744,023.65	0.00	0.00	
Long Term 28% Sales											
15438.0	464285204	MFC ISHARES GOLD TR ISHARES NEW									
06/02/2022	Various			547,577.96	492,472.06			55,105.90	0.00	0.00	
16370.0	464285204	MFC ISHARES GOLD TR ISHARES NEW									
10/25/2022	Various			515,643.19	566,681.57			-51,038.38	0.00	0.00	
Total Long Term 28% Sales				1,063,221.15	1,059,153.63	0.00	0.00	4,067.52	0.00	0.00	

This is important tax information and is being furnished to you.

2022 Grants Paid Schedule

<u>Organization Name</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Postal Code</u>	<u>Country</u>	<u>Amount Paid</u>	<u>Purpose</u>	<u>Status</u>
A Better Balance	5 Columbus Circle	New York	NY	10019	United States	215,000	Charitable Contribution	Public Charity
Advocates for Youth	1325 G Street, NW	Washington	DC	20005	United States	400,000	Charitable Contribution	Public Charity
African Parks Foundation of America	21 West 46th Street	New York	NY	10036	United States	14,331,930	Charitable Contribution	Public Charity
Americans for Financial Reform Education Fund	1615 L Street, NW	Washington	DC	20036	United States	1,272,000	Charitable Contribution	Public Charity
Aves Argentinas Asociacion Ornitologica Del Plata	Matheu 1246	Ciudad Autonoma De Buenos Aires	Buenos Aires	C1249AAB	Argentina	888,500	Charitable Contribution	Public Charity
Boston Philharmonic Orchestra	236 Huntington Avenue	Boston	MA	02115	United States	300,000	Charitable Contribution	Public Charity
California Wilderness Coalition	520 Third Street	Oakland	CA	94607	United States	60,000	Charitable Contribution	Public Charity
Campus SLB Sonnenhof AG	Freiburgstr 3	Bern	Bern	3010	Switzerland	269,860	Charitable Contribution	Swiss Non-Profit
Canadian Parks and Wilderness Society	600-100 Gloucester Street	Ottawa	ON	K2P 0A4	Canada	400,000	Charitable Contribution	Public Charity
Center for Advanced Defense Studies, Inc.	1201 I St NW, Suite 200	Washington	DC	20005	United States	250,000	Charitable Contribution	Public Charity
Center For Responsible Lending	302 W Main Street	Durham	NC	27701	United States	1,300,000	Charitable Contribution	Public Charity
Center on Budget and Policy Priorities	1275 First Street NE, Suite 1200	Washington	DC	20002	United States	3,000,000	Charitable Contribution	Public Charity
Children's Hospital Los Angeles	4650 Sunset Blvd.	Los Angeles	CA	90027	United States	1,000,000	Charitable Contribution	Public Charity
Community Catalyst	1 Federal Street	Boston	MA	02110	United States	1,925,100	Charitable Contribution	Public Charity
Community Foundation of Jackson Hole	PO Box 574	Jackson	WY	83001	United States	250,000	Charitable Contribution	Public Charity
Conservation Colorado Education Fund	303 E 17th Avenue	Denver	CO	80203	United States	112,500	Charitable Contribution	Public Charity
Conservation Lands Foundation	835 E 2nd Avenue	Durango	CO	81301	United States	1,725,000	Charitable Contribution	Public Charity
Constitutional Accountability Center	1200 18th Street, NW Suite 501	Washington	DC	20036	United States	100,000	Charitable Contribution	Public Charity
Continental Divide Trail Coalition	710 10th Street	Golden	CO	80401	United States	60,000	Charitable Contribution	Public Charity
Demos	80 Broad St, 4th Floor	New York	NY	10004	United States	550,000	Charitable Contribution	Public Charity
Ducks Unlimited	3074 Gold Canal Drive	Rancho Cordova	CA	95670	United States	435,000	Charitable Contribution	Public Charity

2022 Grants Paid Schedule

<u>Organization Name</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Postal Code</u>	<u>Country</u>	<u>Amount Paid</u>	<u>Purpose</u>	<u>Status</u>
EcoFlight	307 Aspen Airport Business Center, Unit L	Aspen	CO	81611	United States	37,500	Charitable Contribution	Public Charity
Ecology Action Centre	2705 Fern Lane	Halifax	Nova Scotia	B3K 1T2	Canada	100,000	Charitable Contribution	Public Charity
Four Corners School of Outdoor Education	P.O. Box 1029	Monticello	UT	84535	United States	25,000	Charitable Contribution	Public Charity
Frankfurt Zoological Society - US., Inc.	3810 Argyle Terrace NW	Washington	DC	20011	United States	2,900,000	Charitable Contribution	Public Charity
Friends of Cocos Island	Holland House office # 11 and 12	Barrio Escalante	San Jose	2603-1000 SJ- CR	Costa Rica	250,000	Charitable Contribution	Public Charity
Friends of the Australian Bush Heritage Fund	PO Box 2013	Fort Bragg	CA	95437	United States	150,000	Charitable Contribution	Public Charity
Foundation Rewilding Argentina	Camin De La Ribera 649	Acassuso	Buenos Aires	1641	Argentina	222,000	Charitable Contribution	Public Charity
Georgetown University	Box 571168, 37th & O Streets, N.W.	Washington	DC	20057-1168	United States	1,000,000	Charitable Contribution	Public Charity
Glacier - Two Medicine Alliance	P.O. Box 181	East Glacier Park	MT	59434	United States	60,000	Charitable Contribution	Public Charity
Grand Canyon Trust	2601 N. Fort Valley Road	Flagstaff	AZ	86001	United States	1,000,000	Charitable Contribution	Public Charity
Hispanic Access Foundation	1030 15th Street, NW	Washington	DC	20005	United States	60,000	Charitable Contribution	Public Charity
Idaho Conservation League Inc.	PO Box 844	Boise	ID	83701	United States	100,000	Charitable Contribution	Public Charity
Institute on Taxation and Economic Policy	1200 18th Street, NW	Washington	DC	20036	United States	400,000	Charitable Contribution	Public Charity
International Community Foundation	2505 N Avenue	National City	CA	91950	United States	1,000,000	Charitable Contribution	Public Charity
Internationaler Naturerbe Fonds - Legacy Landscap	Friedrich-Ebert-Anlage 36, c/o Natur	Frankfurt	Hesse	60325	Germany	100,000	Charitable Contribution	Public Charity
Island Autism Group Inc.	PO Box 2786	Edgartown	MA	02539	United States	125,000	Charitable Contribution	Public Charity
Kanza Rail - Trails Conservancy Inc.	PO Box 3863	Topeka	KS	66044	United States	20,000	Charitable Contribution	Public Charity
League of Conservation Voters Education Fund	740 15th Street, NW	Washington	DC	20005	United States	500,000	Charitable Contribution	Public Charity
Lewis & Clark Law School	10101 S. Terwilliger Blvd	Portland	OR	97219	United States	224,307	Charitable Contribution	Public Charity
Martha's Vineyard Community Services	111 Edgartown Road	Vineyard Haven	MA	02568	United States	150,000	Charitable Contribution	Public Charity
MigraMar	9255 Sir Frances Drake Blvd	Olema	California	94950	United States	110,600	Charitable Contribution	Public Charity

2022 Grants Paid Schedule

<u>Organization Name</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Postal Code</u>	<u>Country</u>	<u>Amount Paid</u>	<u>Purpose</u>	<u>Status</u>
Montana Wilderness Association Inc.	80 S Warren Street	Helena	MT	59601	United States	100,000	Charitable Contribution	Public Charity
Montana Wildlife Federation	PO Box 1175	Helena	MT	59624	United States	75,000	Charitable Contribution	Public Charity
National Health Law Program, Inc.	3701 Wilshire Blvd., Suite 750	Los Angeles	CA	90010	United States	300,000	Charitable Contribution	Public Charity
National Park Trust	401 East Jefferson Street, Suite 207	Rockville	MD	20850	United States	200,000	Charitable Contribution	Public Charity
New Mexico Wilderness Alliance	317 Commercial St, NE	Albuquerque	NM	87102	United States	105,000	Charitable Contribution	Public Charity
New Mexico Wildlife Federation	3620 Wyoming Blvd, NE	Albuquerque	NM	87111	United States	112,500	Charitable Contribution	Public Charity
New Venture Fund	1828 L Street, NW	Washington	DC	20036	United States	11,500,000	Charitable Contribution	Public Charity
New York University	550 First Avenue	New York City	NY	10016	United States	3,022,181	Charitable Contribution	Public Charity
Northern Arizona University Foundation	PO Box 4094, Building 10, Old Main	Flagstaff	AZ	86011	United States	91,938	Charitable Contribution	Public Charity
Nuestra Tierra Conservation Project	P.O. Box 16172	Las Cruces	NM	88001	United States	60,000	Charitable Contribution	Public Charity
Oceana, Inc.	1025 Connecticut Avenue NW, Suite 200	Washington	DC	20036	United States	2,680,000	Charitable Contribution	Public Charity
Oceans North Conservation Society	100 Gloucester Street, Ste 502	Ottawa	ON	K2P 0A4	United States	577,000	Charitable Contribution	Public Charity
Open Space Institute	1350 Broadway, Suite 201	New York City	NY	10018	United States	510,000	Charitable Contribution	Public Charity
Oregon Desert Land Trust	2843 NW Lolo Drive	Bend	OR	97703	United States	60,000	Charitable Contribution	Public Charity
Oregon Natural Desert Association	50 SW Bond Street, Suite 4	Bend	OR	97702	United States	112,500	Charitable Contribution	Public Charity
PAMS Foundation Inc.	5767 Christine Drive, Humboldt State	Eureka	CA	95503	United States	375,000	Charitable Contribution	Public Charity
Peacewomen Across the Globe	Maulbeerstrasse 14	3011 Bern	Switzerland	.	Switzerland	418,036	Charitable Contribution	Swiss Non-Profit
President and Fellows of Harvard College	124 Mount Auburn Street	Cambridge	MA	02138	United States	300,000	Charitable Contribution	Public Charity
Pronatura Noreste A. C.	Loma Grande #2623 col. Loma Larg	MONTERREY	NUEVO LEÓN	64710	Mexico	225,000	Charitable Contribution	Public Charity
Public Private Strategies Institute	700 Pennsylvania Avenue, SE	Washington	DC	20003	United States	700,000	Charitable Contribution	Public Charity
Resources Legacy Fund	555 Capitol Mall, Suite 1095	Sacramento	CA	95814-4505	United States	1,390,000	Charitable Contribution	Public Charity

2022 Grants Paid Schedule

<u>Organization Name</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Postal Code</u>	<u>Country</u>	<u>Amount Paid</u>	<u>Purpose</u>	<u>Status</u>
ReWild	PO Box 129	Austin	TX	78767	United States	1,580,000	Charitable Contribution	Public Charity
Rockefeller Philanthropy Advisors, Inc.	6 West 48th Street, 10th Floor	New York	NY	10036	United States	301,100	Charitable Contribution	Public Charity
Roger Federer Charitable Fund, Inc.	6 E 43rd Street	New York	New York	10017	United States	1,000,000	Charitable Contribution	Public Charity
Royal Society for the Protection of Birds	The Lodge, Potton Road	Sandy	Bedfordshire	SG19 2DL	England	1,027,448	Charitable Contribution	Public Charity
Solar United Neighbors	1350 Connecticut Ave, NW, Suite 412	Washington	DC	20036	United States	300,000	Charitable Contribution	Public Charity
Teton Youth & Family Services Inc	P.O. Box 2631	Jackson	WY	83001	United States	1,000,000	Charitable Contribution	Public Charity
The Conservation Alliance	PO Box 1275	Bend	OR	97709	United States	60,000	Charitable Contribution	Public Charity
The Conservation Fund	1655 Fort Myer Drive	Arlington	VA	22209	United States	7,822,850	Charitable Contribution	Public Charity
The Nature Conservancy	4245 N. Fairfax Drive, Suite 100	Arlington	VA	22203	United States	5,592,215	Charitable Contribution	Public Charity
Nature Conservancy of Canada	245 Eglinton Avenue East, Suite 410	Toronto	Ontario	M4P 3J1	Canada	4,000,000	Charitable Contribution	Public Charity
The Pew Charitable Trusts	901 E Street NW	Washington	DC	20004	United States	954,000	Charitable Contribution	Public Charity
The Regents of the University of California	9500 Gilman Drive	La Jolla	CA	92093	United States	1,000,000	Charitable Contribution	Public Charity
The Regents of the University of Michigan	440 Church Street	Ann Arbor	MI	48109	United States	344,782	Charitable Contribution	Public Charity
The Sierra Club Foundation	2101 Webster, Suite 1250	Oakland	CA	94612	United States	150,000	Charitable Contribution	Public Charity
The Society of Family Planning	PO Box 18342	Denver	Co	80218	United States	250,000	Charitable Contribution	Public Charity
The Trust for Public Land	101 Montgomery Street	San Francisco	CA	94105	United States	7,000,000	Charitable Contribution	Public Charity
The Wilderness Society	1615 M Street NW	Washington	DC	20036	United States	1,500,000	Charitable Contribution	Public Charity
Thomas Jefferson University	125 S. 9th Street, Suite 600	Philadelphia	PA	19107	United States	200,000	Charitable Contribution	Public Charity
Trout Unlimited	1777 N Kent St, Suite 100	Arlington	VA	22209	United States	1,225,000	Charitable Contribution	Public Charity
University of Bern	Mittelstrasse 43	Bern	Switzerland	3012	Switzerland	10,807,306	Charitable Contribution	Public Charity
University of Colorado Foundation	1800 Grant Street, Suite 725, University of Colorado Law School	Denver	CO	80203	United States	75,774	Charitable Contribution	Public Charity

2022 Grants Paid Schedule

<u>Organization Name</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Postal Code</u>	<u>Country</u>	<u>Amount Paid</u>	<u>Purpose</u>	<u>Status</u>
University of Montana Foundation	PO Box 7159	Missoula	MT	59807	United States	219,265	Charitable Contribution	Public Charity
Washington Center for Equitable Growth, Inc.	1156 15th St NW Suite 700	Washington	D.C.	20005	United States	1,200,000	Charitable Contribution	Public Charity
Wheaton College	501 College Avenue	Wheaton	IL	60187	United States	50,000	Charitable Contribution	Public Charity
Wilderness Workshop	PO Box 1442	Carbondale	CO	81623	United States	60,000	Charitable Contribution	Public Charity
Wildlife Conservation Society	2300 Southern Boulevard	Bronx	New York	10460	United States	1,573,700	Charitable Contribution	Public Charity
World Health Dental Organization	Box 107, 2023 East Sims Way	Port Townsend	WA	98368	United States	100,000	Charitable Contribution	Public Charity
Wyoming Outdoor Council	262 Lincoln Street	Lander	WY	82520	United States	125,000	Charitable Contribution	Public Charity
Wyss Center for Bio & Neuro Engineering	Chemin des Mines 9	Geneva	Switzerland	1202	Switzerland	18,591,426	Charitable Contribution	Swiss Foundation
Wyss Zurich Foundation	Weinbergstrasse 35	Zurich	Switzerland	8092	Switzerland	33,527,382	Charitable Contribution	Public Charity
Yale University	Office of Sponsored Projects, P.O. Box 208327	New Haven	Connecticut	06520-8327	United States	307,065	Charitable Contribution	Public Charity
Year Up	45 Milk Street, 9th Floor	Boston	MA	02110	United States	1,000,000	Charitable Contribution	Public Charity
Yellowstone to Yukon Conservation Initiative	P.O. Box 157	Bozeman	Montana	59771	United States	100,000	Charitable Contribution	Public Charity
Baupost Value Partners LP I - Partnership Pass Through	10 St. James Street	Boston	MA	02116	United States	99	Charitable Contribution	Public Charity
Baupost Value Partners LP III - Partnership Pass Through	10 St. James Street	Boston	MA	02116	United States	729	Charitable Contribution	Public Charity
Nordwand Capital LLC - Partnership Pass Through	150 N Radnor Chester Road	Radnor	PA	19087	United States	2	Charitable Contribution	Public Charity
						<u>163,338,595</u>		

Form 990-PF Disclosure

WYSS FOUNDATION

E.I.N. #25-1823874

ATTACHMENT TO FORM 990-PF

RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: Wyss Center for Biological and Neurological Engineering
Chemin des Mines 9
Geneva, Switzerland 1202

(2) Amount Paid in Current Tax Year: \$18,591,426

(3) Total Paid: \$37,113,601

(4) Purpose: Advance the understanding of the brain to develop brain diagnostics and therapies to improve lives.

(5) Amount of Grant Spent by Grantee: \$29,298,825

(6) Diversion: To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee: 9/15/2023

(8) Verification:

Wyss Foundation reviewed the Grant Report dated 9/15/2023 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Form 990-PF Disclosure

WYSS FOUNDATION

E.I.N. #25-1823874

ATTACHMENT TO FORM 990-PF

RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

- (1) Grantee:** Campus SLB,
Freiburgstr 3
Bern, Switzerland, 3010
- (2) Amount Paid in Current Tax Year:** \$269,860
- (3) Total Paid:** \$269,860
- (4) Purpose:** Spinal research to improve the understanding of spine patients' treatment outcomes and complications in order to establish treatment algorithms for the most frequent and critical spine pathologies.
- (5) Amount of Grant Spent by Grantee:** \$166,881
- (6) Diversion:** To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.
- (7) Date of Report(s) Received from Grantee:** 1/24/2023
- (8) Verification:**
Wyss Foundation reviewed the Grant Report dated 1/24/2023 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Form 990-PF Disclosure

WYSS FOUNDATION

E.I.N. #25-1823874

ATTACHMENT TO FORM 990-PF

RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: Peacewomen Across the Globe, Bollwerk 39, 3011 Bern, Switzerland

(2) Amount Paid in Current Tax Year: \$418,036

(3) Total Paid: \$1,277,078.40

(4) Purpose: Strengthening Women's Empowerment and Effective Participation in Peace Processes

(5) Amount of Grant Spent by Grantee: \$1,277,078.40

(6) Diversion: To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee: 3/30/2023

(8) Verification:

Wyss Foundation reviewed the Grant Report dated 3/30/2023 but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).