

# PUBLIC DISCLOSURE COPY

EXTENDED TO NOVEMBER 15, 2021

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0047

# 2020

Open to Public Inspection

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

For calendar year 2020 or tax year beginning

, and ending

Name of foundation <b>THE BLOOMBERG FAMILY FOUNDATION INC</b>		A Employer identification number <b>20-5602483</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>C/O GELLER ADVISORS, P.O. BOX 1510</b>	Room/suite	B Telephone number <b>212-205-0100</b>
City or town, state or province, country, and ZIP or foreign postal code <b>NEW YORK, NY 10150</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return  <input type="checkbox"/> Final return  <input type="checkbox"/> Address change         </div> <div> <input type="checkbox"/> Initial return of a former public charity  <input type="checkbox"/> Amended return  <input type="checkbox"/> Name change         </div> </div>		D 1. Foreign organizations, check here <input type="checkbox"/>
H Check type of organization: <div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation  <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust  <input type="checkbox"/> Other taxable private foundation         </div> </div>		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 11,114,733,008.</b>	J Accounting method: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Cash  <input checked="" type="checkbox"/> Other (specify) <b>MODIFIED CASH BAS</b> </div> <div> <input type="checkbox"/> Accrual         </div> </div> (Part I, column (d), must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	829,000,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	4,749.	4,749.		STATEMENT 1
	4 Dividends and interest from securities	327,828.	327,828.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	407,600,133.			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		373,739,805.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	23,009,204.	59,527,272.		STATEMENT 3
	12 Total. Add lines 1 through 11	1,259,941,914.	433,599,654.		
	13 Compensation of officers, directors, trustees, etc.	224,700.	56,175.		168,525.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	157,380.	0.		157,380.
	b Accounting fees STMT 5	1,004,153.	231,126.		773,027.
	c Other professional fees STMT 6	22,188,222.	0.		22,188,222.
	17 Interest				
	18 Taxes STMT 7	4,267,673.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	577,500.	2,119.		575,381.
	22 Printing and publications				
	23 Other expenses STMT 8	997,082.	51,086.		140,820.
	24 Total operating and administrative expenses. Add lines 13 through 23	29,416,710.	340,506.		24,003,355.
	25 Contributions, gifts, grants paid	497,097,837.			497,097,837.
	26 Total expenses and disbursements. Add lines 24 and 25	526,514,547.	340,506.		521,101,192.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	733,427,367.			
	b Net investment income (if negative, enter -0-)		433,259,148.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing .....			
	2 Savings and temporary cash investments .....	122,668,281.	94,291,487.	94,291,487.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable .....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use .....			
	9 Prepaid expenses and deferred charges .....			
	10a Investments - U.S. and state government obligations .....			
	b Investments - corporate stock .....			
	c Investments - corporate bonds .....			
	11 Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans .....			
	13 Investments - other <span style="float: right;">STMT 9</span>	8,528,687,857.	11,020,441,521.	11,020,441,521.
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
15 Other assets (describe ▶ )				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	8,651,356,138.	11,114,733,008.	11,114,733,008.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses .....			
	18 Grants payable .....			
	19 Deferred revenue .....			
	20 Loans from officers, directors, trustees, and other disqualified persons .....			
	21 Mortgages and other notes payable .....			
	22 Other liabilities (describe ▶ )			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29, and 30.</b>			
	24 Net assets without donor restrictions .....	8,645,070,324.	11,110,728,651.	
	25 Net assets with donor restrictions .....	6,285,814.	4,004,357.	
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	26 Capital stock, trust principal, or current funds .....			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	28 Retained earnings, accumulated income, endowment, or other funds .....			
	29 <b>Total net assets or fund balances</b>	8,651,356,138.	11,114,733,008.	
30 <b>Total liabilities and net assets/fund balances</b>	8,651,356,138.	11,114,733,008.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	8,651,356,138.
2 Enter amount from Part I, line 27a	2	733,427,367.
3 Other increases not included in line 2 (itemize) ▶ <b>UNREALIZED GAIN ON INVESTMENTS</b>	3	1,729,949,503.
4 Add lines 1, 2, and 3	4	11,114,733,008.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	11,114,733,008.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a THRU PARTNERSHIP INVESTMENTS</b>			
<b>b UNRELATED BUSINESS GAIN REPORTED ON FORM</b>			
<b>c 990-T</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a</b>			<b>407,600,133.</b>
<b>b</b>			
<b>c</b>			<b>-33,860,328.</b>
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>407,600,133.</b>
<b>b</b>			
<b>c</b>			<b>-33,860,328.</b>
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	<b>2</b>	<b>373,739,805.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	}	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income****SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.****1** Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			

<b>2</b> Reserved .....	<b>2</b>	
<b>3</b> Reserved .....	<b>3</b>	
<b>4</b> Reserved .....	<b>4</b>	
<b>5</b> Reserved .....	<b>5</b>	
<b>6</b> Reserved .....	<b>6</b>	
<b>7</b> Reserved .....	<b>7</b>	
<b>8</b> Reserved .....	<b>8</b>	

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	6,022,302.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	6,022,302.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,022,302.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a	9,850,628.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	14,850,628.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,828,326.	
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax <input checked="" type="checkbox"/> 8,828,326. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. DE, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions <b>STATEMENT 11 STATEMENT 12 STMT 13</b>	11 X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	13 X	
14 The books are in care of <b>DIANE GUBELLI, C/O GELLER ADVISORS</b> Telephone no. <b>212-583-6000</b> Located at <b>P.O. BOX 1510, NEW YORK, NY</b> ZIP+4 <b>10150</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> <b>N/A</b>		
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <b>SEE STATEMENT 10</b>	16 X	

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>N/A</b>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructionsOrganizations relying on a current notice regarding disaster assistance, check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 15** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A****8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		224,700.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 ☐ 0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DELIVERY ASSOCIATES LTD - 797-729 HIGH ROAD, LONDON, UNITED KINGDOM N12 0BP	PROGRAM IMPLEMENTATION	8,162,352.
CENTRE FOR PUBLIC IMPACT 10 RUE DE RIVE, 1204, GENEVA, SWITZERLAND	PROGRAM IMPLEMENTATION	3,283,459.
FUTUREGOV LIMITED - RUNWAY EAST, 20 ST THOMAS ST, LONDON, UNITED KINGDOM SE1 9RG	PROGRAM IMPLEMENTATION	2,055,328.
ARTS MANAGER LLC - 1300 PENNSYLVANIA AVE. NW, SUITE 410, WASHINGTON, DC 20004	TECHNICAL ASSISTANCE	1,781,326.
FREEDMAN CONSULTING, LLC - 1818 N STREET NW, SUITE 450, WASHINGTON, DC 20036	PROGRAM IMPLEMENTATION	1,222,218.
Total number of others receiving over \$50,000 for professional services		22

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROGRAM IMPLEMENTATION (INCLUDING TECHNICAL ASSISTANCE AND EVALUATION).	22,757,246.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	127,105,416.
c	Fair market value of all other assets	1c	8,640,124,422.
d	<b>Total</b> (add lines 1a, b, and c)	1d	8,767,229,838.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,767,229,838.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	131,508,448.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,635,721,390.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	431,786,070.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	431,786,070.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	6,022,302.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,022,302.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	425,763,768.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	425,763,768.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	425,763,768.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	521,101,192.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	521,101,192.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	521,101,192.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2020)

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Form 990-PF (2020)

THE BLOOMBERG FAMILY FOUNDATION INC

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7 .....				425,763,768.
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only .....			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015 .....				
<b>b</b> From 2016 .....				
<b>c</b> From 2017 .....				
<b>d</b> From 2018 .....				
<b>e</b> From 2019 ..... 963,048,387.				
<b>f</b> Total of lines 3a through e .....	963,048,387.			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ► \$521,101,192.				
<b>a</b> Applied to 2019, but not more than line 2a ...			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2020 distributable amount .....				425,763,768.
<b>e</b> Remaining amount distributed out of corpus .....	95,337,424.			
<b>5</b> Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).) .....	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	1,058,385,811.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021 .....				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	835,285,724.			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 .....	0.			
<b>9</b> Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a .....	223,100,087.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016 ...				
<b>b</b> Excess from 2017 ...				
<b>c</b> Excess from 2018 ...				
<b>d</b> Excess from 2019 ..... 223,100,087.				
<b>e</b> Excess from 2020 ...				

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THE BLOOMBERG FAMILY FOUNDATION INC

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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THE BLOOMBERG FAMILY FOUNDATION INC

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**Part XV** **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADEMY FOUNDATION 8949 WILSHIRE BOULEVARD BEVERLY HILLS, CA 90211-1907	NONE	PC	PROGRAMMATIC SUPPORT	1,177,000.
ACT INC 500 ACT DRIVE IOWA CITY, IA 52243	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME STUDENTS	265,000.
ACTORS EXPRESS INC 887 W MARIETTA STREET, STE J-107 ATLANTA, GA 30318	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
AFRICAN AMERICAN CULTURAL CENTER 980 LIBERTY AVENUE PITTSBURGH, PA 15222	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
ALTERNATE ROOTS INC 1270 CAROLINE STREET, BOX D120-353 ATLANTA, GA 30307	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
Total	SEE CONTINUATION SHEET(S) ▶ 3a			497,097,837.
b Approved for future payment				
ASBL HYPOTHESE RUE NATALIS 2 LIEGE, BELGIUM 4020	NONE	PC	TO MONITOR AND ASSESS AIR POLLUTION IN BRUSSELS	91,000.
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, SUITE 1200 WASHINGTON, DC 20005	NONE	PC	TO REDUCE TOBACCO USE	17,800,000.
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, SUITE 1200 WASHINGTON, DC 20005	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	14,887,000.
Total	SEE CONTINUATION SHEET(S) ▶ 3b			214,151,900.

Form **990-PF** (2020)





## PUBLIC DISCLOSURE COPY

Form **8868**  
(Rev. January 2020)Department of the Treasury  
Internal Revenue Service**Application for Automatic Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-0047

- **File a separate application for each return.**  
 ► **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions.	Taxpayer identification number (TIN)
	<b>THE BLOOMBERG FAMILY FOUNDATION INC</b>	<b>20-5602483</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>C/O GELLER ADVISORS, P.O. BOX 1510</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10150</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**DIANE GUBELLI, C/O GELLER ADVISORS**

- The books are in the care of ► **P.O. BOX 1510 - NEW YORK, NY 10150**  
Telephone No. ► **212-583-6000** Fax No. ► **212-583-6241**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

- 1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2021**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ► ☒ calendar year **2020** or  
 ► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ <b>14,850,628.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ <b>9,850,628.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ <b>5,000,000.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev. 1-2020)

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN MUSEUM OF NATURAL HISTORY 200 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	PC	PROGRAMMATIC SUPPORT	1,500,000.
ANCHORAGE MUSEUM ASSOCIATION 625 C STREET ANCHORAGE, AK 99501	NONE	PC	PUBLIC ART CHALLENGE FOR THE CITY OF ANCHORAGE, AK	290,000.
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158-0180	NONE	PC	GENERAL SUPPORT	50,000.
ARTS MANAGER LLC 1300 PENNSYLVANIA AVE. NW, SUITE 410 WASHINGTON, DC 20004	NONE	NC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	2,095,000.
ARTWORKS TRENTON INC 19 EVERETT ALLEY TRENTON, NJ 08611	NONE	PC	ASPHALT ART INITIATIVE FOR TRENTON, NJ	25,000.
ASBL HYPOTHESE RUE NATALIS 2 LIEGE, BELGIUM 4020	NONE	PC	TO MONITOR AND ASSESS AIR POLLUTION IN BRUSSELS	135,000.
ATLANTA CONTEMPORARY ART CENTER INC 535 MEANS STREET. NW ATLANTA, GA 30318	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
ATLANTA MUSIC PROJECT INC 883 DILL AVENUE SW ATLANTA, GA 30310	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
AUSTIN CHAMBER MUSIC CENTER 7600 BURNET ROAD, SUITE 190 AUSTIN, TX 78757	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
AUSTIN LYRIC OPERA 3009 INDUSTRIAL TERRACE, SUITE 100 AUSTIN, TX 78758	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
<b>Total from continuation sheets</b>				<b>495,625,837.</b>

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AUSTIN MUSIC FOUNDATION INC 1333 SHORE DISTRICT DRIVE, SUITE 600 AUSTIN, TX 78741	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
BOYS & GIRLS CLUBS OF SOUTHEAST VIRGINIA 1300 DIAMOND SPRINGS ROAD, SUITE #300 VIRGINIA BEACH, VA 23455	NONE	PC	ASPHALT ART INITIATIVE FOR NORFOLK, VA	25,000.
BREAST CANCER RESEARCH FOUNDATION INC 25 WEST 43RD STREET, SUITE 609 NEW YORK, NY 10036	NONE	PC	TO SUPPORT RESEARCH ON METASTATIC BREAST CANCER	1,000,000.
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036-2103	NONE	PC	GREENWOOD INITIATIVE	650,000.
BROOKLYN INSTITUTE OF ARTS AND SCIENCES 200 EASTERN PARKWAY BROOKLYN, NY 11238	NONE	PC	PROGRAMMATIC SUPPORT	695,930.
C4 ATLANTA INC 132 MITCHELL STREET SW, 3RD FLOOR ATLANTA, GA 30303	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
C40 CITIES CLIMATE LEADERSHIP GROUP INC 120 PARK AVENUE, FLOOR 23 NEW YORK, NY 10017	NONE	PC	TO COMBAT CLIMATE CHANGE GLOBALLY	5,400,000.
CALEXICO ARTS COUNCIL 1140 RANCHO ELEGANTE DRIVE CALEXICO, CA 92231	NONE	PC	ASPHALT ART INITIATIVE FOR CALEXICO, CA	25,000.
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, SUITE 1200 WASHINGTON, DC 20005	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	345,000.
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, SUITE 1200 WASHINGTON, DC 20005	NONE	PC	TO SUPPORT DROWNING PREVENTION	168,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, SUITE 1200 WASHINGTON, DC 20005	NONE	PC	TO REDUCE TOBACCO USE	15,400,000.
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, SUITE 1200 WASHINGTON, DC 20005	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	4,500,000.
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, SUITE 1200 WASHINGTON, DC 20005	NONE	PC	TO SUPPORT THE GLOBAL HEALTH ADVOCACY INCUBATOR	1,846,000.
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, SUITE 1200 WASHINGTON, DC 20005	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	16,944,000.
CANDID 32 OLD SLIP, 24TH FLOOR NEW YORK, NY 10005	NONE	PC	GENERAL SUPPORT	1,000,000.
CAPITOL HILL ARTS WORKSHOP 545 7TH STREET SE WASHINGTON, DC 20003	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
CDP WORLDWIDE 4TH FLOOR, PLANTATION PLACE SOUTH, 60 GREAT TOWER STREET LONDON, UNITED KINGDOM EC3R 5AD	NONE	PC	TO COMBAT CLIMATE CHANGE GLOBALLY	1,700,000.
CENTER FOR EARTH, ENERGY AND DEMOCRACY 4513 34TH AVENUE SOUTH, SUITE B MINNEAPOLIS, MN 55406	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	250,000.
CENTER FOR SCIENCE IN THE PUBLIC INTEREST 1220 L STREET NW, SUITE 300 WASHINGTON, DC 20005	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	5,265,000.
CENTER FOR WOMEN & THEIR WORK INC 1710 LAVACA STREET AUSTIN, TX 78701	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
Total from continuation sheets .....				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTRAL PARK CONSERVANCY INC 14 EAST 60TH STREET, 8TH FLOOR NEW YORK, NY 10022	NONE	PC	PROGRAMMATIC SUPPORT	250,000.
CENTRE FOR PUBLIC IMPACT NORTH AMERICA INC 1100 WILSON BLVD, 10TH FLOOR ARLINGTON, VA 22209	NONE	PC	MAYORS CHALLENGE	4,500,000.
CERES INC 99 CHAUNCY STREET, 6TH FLOOR BOSTON, MA 02111	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	1,500,000.
CHARLES DREW UNIVERSITY OF MEDICINE & SCIENCE 1731 EAST 120TH STREET LOS ANGELES, CA 90059	NONE	PC	TO GIVE FINANCIAL AID FOR MEDICAL STUDENTS	4,600,000.
CHIEFS FOR CHANGE 1455 PENNSYLVANIA AVENUE NW, SUITE 400-311 WASHINGTON, DC 20004	NONE	PC	CAREER AND TECHNICAL EDUCATION	100,000.
CINCINNATI DEVELOPMENT FUND INC 1224 RACE STREET CINCINNATI, OH 45202	NONE	PC	ASPHALT ART INITIATIVE FOR CINCINNATI, OH	25,000.
CITIES FOR FINANCIAL EMPOWERMENT FUND INC 44 WALL STREET, SUITE 605 NEW YORK, NY 10005-2401	NONE	PC	TO SUPPORT FINANCIAL EMPOWERMENT CENTERS	5,471,000.
CITY OF ASYLUM PITTSBURGH 40 W. NORTH AVENUE PITTSBURGH, PA 15212	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
CITY OF BALTIMORE BALTIMORE CITY HALL, 36 S. CHARLES STREET, SUITE 2100 BALTIMORE, MD 21201	NONE	GOV	TO SUPPORT INNOVATION IN CITY GOVERNMENT	363,000.
CITY OF CORAL SPRINGS 9500 WEST SAMPLE ROAD CORAL SPRINGS, FL 33065	NONE	GOV	PUBLIC ART CHALLENGE	290,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CITY OF DENVER 1437 BANNOCK STREET, ROOM 350 DENVER, CO 80202	NONE	GOV	MAYORS CHALLENGE	331,000.
CITY OF DURHAM 101 CITY HALL PLAZA DURHAM, NC 27701	NONE	GOV	MAYORS CHALLENGE	359,000.
CITY OF FORT COLLINS 300 LAPORTE AVENUE FORT COLLINS, CO 80524	NONE	GOV	MAYORS CHALLENGE	149,000.
CITY OF HUNTINGTON 800 5TH AVENUE HUNTINGTON, WV 25717	NONE	GOV	MAYORS CHALLENGE	316,000.
CITY OF NEW ROCHELLE 515 NORTH AVENUE NEW ROCHELLE, NY 10801	NONE	GOV	MAYORS CHALLENGE	521,000.
CITY OF PHILADELPHIA 1400 JOHN F. KENNEDY BLVD PHILADELPHIA, PA 19102	NONE	GOV	MAYORS CHALLENGE	374,000.
CITY OF SOUTH BEND 1165 FRANKLIN STREET, SUITE 100 SOUTH BEND, IN 46601	NONE	GOV	MAYORS CHALLENGE	404,000.
CLIMATEWORKS FOUNDATION 235 MONTGOMERY STREET, 13TH FLOOR SAN FRANCISCO, CA 94104	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	7,000,000.
CLIMATEWORKS FOUNDATION 235 MONTGOMERY STREET, 13TH FLOOR SAN FRANCISCO, CA 94104	NONE	PC	TO COMBAT CLIMATE CHANGE GLOBALLY	8,100,000.
COLLEGE BOARD 250 VESEY STREET NEW YORK, NY 10281	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME STUDENTS	420,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
COLLEGE POSSIBLE 755 PRIOR AVENUE NORTH, SUITE 200 ST. PAUL, MN 55104	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME STUDENTS	235,000.
COLUMBUS AREA ARTS COUNCIL 431 SIXTH STREET COLUMBUS, IN 47201	NONE	PC	ASPHALT ART INITIATIVE FOR COLUMBUS, IN	25,000.
COMMUNITY FOUNDATION FOR MISSISSIPPI 119 SOUTH PRESIDENT STREET, 1ST FLOOR JACKSON, MS 39201	NONE	PC	PUBLIC ART CHALLENGE FOR THE CITY OF JACKSON, MS	290,000.
COMMUNITY THEATER PROJECT CORPORATION 5530 PENN AVENUE PITTSBURGH, PA 15206	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
COOPERS FERRY PARTNERSHIP INC 2 RIVERSIDE DRIVE, SUITE 501 CAMDEN, NJ 08103	NONE	PC	PUBLIC ART CHALLENGE FOR THE CITY OF CAMDEN, NJ	290,000.
CSTE FOUNDATION 2635 CENTURY PARKWAY NE, SUITE 700 ATLANTA, GA 30345	NONE	PC	TO SUPPORT EPIDEMIOLOGY FELLOWSHIPS	130,000.
CULTURAL DEVELOPMENT CORPORATION OF THE DISTRICT OF COLUMBIA 1835 14TH STREET NW WASHINGTON, DC 20009	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
D C WHEEL PRODUCTIONS INC 3225 8TH STREET NE WASHINGTON, DC 20017	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
DANCE INSTITUTE OF WASHINGTON INC 3400 14TH STREET NW WASHINGTON, DC 20010	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
DANCING GROUNDS 3705 ST. CLAUDE AVENUE NEW ORLEANS, LA 70117	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
Total from continuation sheets .....				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DC YOUTH ORCHESTRA PROGRAM 1700 EAST CAPITOL STREET NE WASHINGTON, DC 20003	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
DENVER YOUNG ARTISTS ORCHESTRA ASSOC 1385 S COLORADO BLVD, SUITE A722 DENVER, CO 80222	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
DOWNTOWN SAGINAW ASSOCIATION 301 E. GENESEE STREET SAGINAW, MI 48607	NONE	PC	ASPHALT ART INITIATIVE FOR SAGINAW, MI	25,000.
DRAWING CENTER INC 35 WOOSTER STREET NEW YORK, NY 10013	NONE	PC	PROGRAMMATIC SUPPORT	115,000.
DREXEL UNIVERSITY 3141 CHESTNUT STREET PENNSYLVANIA, PA 19102	NONE	PC	TO SUPPORT THE PARTNERSHIP FOR HEALTHY CITIES NETWORK	138,000.
DURHAM PARKS FOUNDATION 400 CLEVELAND STREET DURHAM, NC 27701	NONE	PC	ASPHALT ART INITIATIVE FOR DURHAM, NC	25,000.
EDVESTORS INC 140 CLARENDON STREET, SUITE 401 BOSTON, MA 02116	NONE	PC	TO SUPPORT ART INTERNSHIP PROGRAM	184,500.
EFFORTS OF GRACE INC 1712 ORETHA CASTLE HALEY BLVD NEW ORLEANS, LA 70113	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
ELECTRIFICATION COALITION FOUNDATION 1111 19TH STREET, SUITE 406 WASHINGTON, DC 20036	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	2,450,000.
ELLIS MARSALIS CENTER FOR MUSIC INC 1901 BARTHOLOMEW STREET NEW ORLEANS, LA 70117	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
Total from continuation sheets .....				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FLUX PROJECTS INC 575 BOULEVARD #30 ATLANTA, GA 30312	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
FORUM DE PARIS SUR LA PAIX 164 RUE DE VAUGIRARD PARIS, ILE-DE-FRANCE, FRANCE 75015	NONE	PC	TO SUPPORT THE 2020 PARIS PEACE FORUM	355,350.
FOUNDATION FOR EXCELLENCE IN EDUCATION INC 215 SOUTH MONROE STREET, SUITE 420 TALLAHASSEE, FL 32301	NONE	PC	CAREER AND TECHNICAL EDUCATION	100,000.
FREETOWN CITY COUNCIL 17 WALLACE JOHNSON STREET FREETOWN, SIERRA LEONE	NONE	GOV	TO SUPPORT THE TRANSFORM FREETOWN INITIATIVE	200,000.
FRESH AIR FUND 633 THIRD AVENUE, FLOOR 14 NEW YORK, NY 10017	NONE	PC	NYC SUMMER SPACES PROGRAM	420,000.
FRICK COLLECTION 1 EAST 70TH STREET NEW YORK, NY 10021	NONE	PC	PROGRAMMATIC SUPPORT	1,200,000.
FRIENDSHIP COMMUNITY GROUP P.O. BOX 9180 PITTSBURGH, PA 15224	NONE	PC	ASPHALT ART INITIATIVE FOR PITTSBURGH, PA	25,000.
GEORGETOWN UNIVERSITY 600 NEW JERSEY AVENUE NW, #406 WASHINGTON, DC 20001	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	1,170,000.
GLASS HOUSE COLLECTIVE 2513 N CHAMBERLAIN AVENUE CHATTANOOGA, TN 37406	NONE	PC	ASPHALT ART INITIATIVE FOR CHATTANOOGA, TN	25,000.
GLOBAL FISHING WATCH, INC. 1025 CONNECTICUT AVENUE NW, SUITE 200 WASHINGTON, DC 20036	NONE	PC	TO SUPPORT SUSTAINABLE FISHING PRACTICES AND PROTECT CORAL REEFS	1,545,000.
Total from continuation sheets .....				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREATER PHILADELPHIA CULTURAL ALLIANCE 1315 WALNUT STREET, SUITE 732 PHILADELPHIA, PA 19107	NONE	PC	TO SUPPORT ART INTERNSHIP PROGRAM	196,600.
GREEN DUBUQUE INC 1781 WHITE STREET, SUITE 2 DUBUQUE, IA 52001	NONE	PC	ASPHALT ART INITIATIVE FOR DUBUQUE, IA	25,000.
HARLEM CHILDRENS ZONE INC 35 EAST 125TH STREET NEW YORK, NY 10035	NONE	PC	GENERAL SUPPORT	3,000,000.
HEALTH EFFECTS INSTITUTE 75 FEDERAL STREET, SUITE 1400 BOSTON, MA 02110	NONE	PC	TO COMBAT CLIMATE CHANGE GLOBALLY	300,000.
HILL DANCE ACADEMY THEATRE-HDAT 2900 BEDFORD AVENUE, SECOND FLOOR PITTSBURGH, PA 15219	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
HOWARD UNIVERSITY 2244 10TH STREET, ROOM 302 WASHINGTON, DC 20059	NONE	PC	TO GIVE FINANCIAL AID FOR MEDICAL STUDENTS	20,000,000.
INNER-CITY SCHOLARSHIP FUND INC 1011 FIRST AVENUE, SUITE 1800 NEW YORK, NY 10022	NONE	PC	GENERAL SUPPORT	2,000,000.
INSIDE THE ORCHESTRA INC 1550 DAYTON STREET, #6358 AURORA, CO 80045	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
INSIGHT CENTER FOR COMMUNITY ECONOMIC DEVELOPMENT 360 14TH STREET, SUITE 500A OAKLAND, CA 94612	NONE	PC	GREENWOOD INITIATIVE	193,000.
INSTITUTO NACIONAL DE SALUD PUBLICA AVENIDA UNIVERSIDAD 655, SANTA MARIA AHUACATITIAN CUERNAVACA, MOR., MEXICO 62100	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	724,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTERNATIONAL ASSOCIATION OF CHIEFS OF POLICE 44 CANAL CENTER PLAZA, SUITE 200 ALEXANDRIA, VA 22314	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	3,593,000.
INT'L BANK FOR RECONSTRUCTION & DEVELOPMENT & THE INT'L DEVELOPMENT ASSOC MSN MC6-615, 1818 H STREET NW WASHINGTON, DC 20433	NONE	GOV	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	1,666,000.
INT'L BANK FOR RECONSTRUCTION & DEVELOPMENT & THE INT'L DEVELOPMENT ASSOC MSN MC6-615, 1818 H STREET NW WASHINGTON, DC 20433	NONE	GOV	TO REDUCE TOBACCO USE	497,000.
INTERNATIONAL FEDERATION OF RED CROSS AND RED CRESCENT SOCIETIES CHEMIN DES CRETES 17, PETIT-SACONNEX GENEVA, SWITZERLAND 1209	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	5,571,000.
ISAMU NOGUCHI FOUNDATION AND GARDEN MUSEUM 32-37 VERNON BOULEVARD LONG ISLAND CITY, NY 11106	NONE	PC	PROGRAMMATIC SUPPORT	250,000.
JOBS FOR THE FUTURE INC 88 BROAD STREET, 8TH FLOOR BOSTON, MA 02110	NONE	PC	TO SUPPORT ECONOMIC DEVELOPMENT RESEARCH	150,000.
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO COMBAT THE OPIOID CRISIS IN THE U.S.	1,711,000.
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	750,000.
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO SUPPORT DROWNING PREVENTION	2,731,000.
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO SUPPORT THE BLOOMBERG AMERICAN HEALTH INITIATIVE	60,000,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	4,237,000.
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO REDUCE TOBACCO USE IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	447,000.
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO REDUCE TOBACCO USE	4,594,000.
KID SMART 2533 COLUMBUS STREET, SUITE 201 NEW ORLEANS, LA 70119	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
LA 27E REGION 4, RUE LA VACQUERIE PARIS, FRANCE 75011	NONE	PC	INNOVATION TEAMS IN FRANCE	162,705.
LANCASTER HOUSING OPPORTUNITY PARTNERSHIP 308 EAST KING STREET LANCASTER, PA 17602	NONE	PC	ASPHALT ART INITIATIVE FOR LANCASTER, PA	25,000.
LIGHTHOUSE WRITERS WORKSHOP INC 1515 RACE STREET DENVER, CO 80206	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
LINCOLN CENTER FOR THE PERFORMING ARTS INC 70 LINCOLN CENTER PLAZA, 9TH FLOOR NEW YORK, NY 10023	NONE	PC	CAPITAL PROJECTS	2,500,000.
LOUISIANA CHILDRENS MUSEUM 420 JULIA STREET NEW ORLEANS, LA 70130	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
LUPUS RESEARCH ALLIANCE INC 275 MADISON AVENUE, 10TH FLOOR NEW YORK, NY 10016	NONE	PC	TO SUPPORT ADVANCEMENT OF LUPUS RESEARCH	5,500,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAIN STREET CORRIDOR DEVELOPMENT CORPORATION 3931 MAIN STREET KANSAS CITY, MO 64111	NONE	PC	ASPHALT ART INITIATIVE FOR KANSAS CITY, MO	25,000.
MAKE MUSIC NOLA 1010 N. GALVEZ STREET, UNIT C1 NEW ORLEANS, LA 70119	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
MATRICULATE INC 110 WALL ST NEW YORK, NY 10005	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME STUDENTS	216,000.
MAYORS FUND FOR LOS ANGELES 200 NORTH SPRING STREET, ROOM 305 LOS ANGELES, CA 90012	NONE	PC	MAYORS CHALLENGE	204,000.
MDRC 200 VESEY STREET, 23RD FLOOR NEW YORK, NY 10281	NONE	PC	CAREER AND TECHNICAL EDUCATION	200,000.
MEHARRY MEDICAL COLLEGE 1005 DR. D.B. TODD JR. BLVD. NASHVILLE, TN 37208	NONE	PC	TO GIVE FINANCIAL AID FOR MEDICAL STUDENTS	20,000,000.
MEXIC-ARTE 419 CONGRESS AVENUE AUSTIN, TX 78701	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
MOTHERS OUT FRONT INC PO BOX 55071, #23686 BOSTON, MA 02205	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	300,000.
MUNICIPALITY OF BARCELONA AJUNTAMENT DE BARCELONA, C/ VALENCIA 344, 6A PLANTA BARCELONA, SPAIN 08009	NONE	GOV	MAYORS CHALLENGE	1,243,674.
MUSEO DE LAS AMERICAS 861 SANTA FE DRIVE DENVER, CO 80204	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
Total from continuation sheets .....				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAACP EMPOWERMENT PROGRAMS INC 4805 MOUNT HOPE DRIVE BALTIMORE, MD 21215	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	800,000.
NATIONAL ASSOCIATION OF CITY TRANSPORTATION OFFICIALS INC 120 PARK AVENUE, 21ST FLOOR NEW YORK, NY 10017	NONE	PC	TO SUPPORT CITIES IN CREATING OPEN COMMUNITY SPACES DURING COVID-19	348,000.
NATIONAL BLACK ARTS FESTIVAL INC 1429 FAIRMONT AVENUE NW, SUITE J ATLANTA, GA 30318	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
NATIONAL COLLEGE ADVISING CORPS INC 301 W. BARBEE CHAPEL ROAD, SUITE 210 CHAPEL HILL, NC 27517	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME STUDENTS	2,994,237.
NATL FDN FOR THE CTRS FOR DISEASE CONTR&PREVENTION INC (DBA CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO COMBAT THE OPIOID CRISIS IN THE U.S.	674,000.
NATL FDN FOR THE CTRS FOR DISEASE CONTR&PREVENTION INC (DBA CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	7,400,093.
NATL FDN FOR THE CTRS FOR DISEASE CONTR&PREVENTION INC (DBA CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO REDUCE TOBACCO USE	8,290,000.
NATL FDN FOR THE CTRS FOR DISEASE CONTR&PREVENTION INC (DBA CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO REDUCE MATERNAL DEATHS IN TANZANIA	165,000.
NATIONAL LEAGUE OF CITIES INSTITUTE INC 660 N CAPITOL STREET NW, SUITE 450 WASHINGTON, DC 20001	NONE	PC	TO SUPPORT COVID-19 RESPONSE IN CITIES	479,000.
NATIONAL PHILANTHROPIC TRUST 165 TOWNSHIP LINE ROAD, SUITE 1200 JENKINTOWN, PA 19046	NONE	PC	TO SUPPORT ERADICATION OF POLIO WORLDWIDE IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	10,000,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL SEPTEMBER 11 MEMORIAL AND MUSEUM AT THE WORLD TRADE CENTER 200 LIBERTY STREET, 16TH FLOOR NEW YORK, NY 10281	NONE	PC	GENERAL SUPPORT	3,000,000.
NEST INC 501 5TH AVENUE, SUITE 1608 NEW YORK, NY 10017	NONE	PC	TO CREATE ECONOMIC OPPORTUNITY FOR WOMEN CRAFT WORKERS	236,000.
NEW AMERICA FOUNDATION 740 15TH STREET NW, SUITE 900 WASHINGTON, DC 20005	NONE	PC	CAREER AND TECHNICAL EDUCATION	1,152,000.
NEW DANCE THEATRE INC 119 PARK AVENUE WEST DENVER, CO 80205	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
NEW YORK CITY CENTER INC 130 WEST 56TH STREET NEW YORK, NY 10019	NONE	PC	TO SUPPORT THE FALL FOR DANCE FESTIVAL	257,000.
NEW YORK UNIVERSITY OFFICE OF SPONSORED PROGRAMS, 665 BROADWAY, SUITE 801 NEW YORK, NY 10012	NONE	PC	TO SUPPORT THE FURMAN CENTER	300,000.
NEW YORK UNIVERSITY OFFICE OF SPONSORED PROGRAMS, 665 BROADWAY, SUITE 801 NEW YORK, NY 10012	NONE	PC	TO SUPPORT PUBLIC SERVICE FELLOWS	20,000,000.
OCEANA INC 1025 CONNECTICUT AVENUE NW, SUITE 200 WASHINGTON, DC 20036	NONE	PC	TO SUPPORT SUSTAINABLE FISHING PRACTICES AND PROTECT CORAL REEFS	4,480,000.
OPERA COLORADO 4121 S. NAVAJO STREET, SUITE 100 ENGLEWOOD, CO 80110	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
ORGANISATION FOR ECONOMIC CO-OPERATION AND DEVELOPMENT 2, RUE ANDRE PASCAL PARIS, FRANCE 75016	NONE	PC	TO SUPPORT THE WHAT WORKS CITIES INITIATIVE	872,943.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OUT OF HAND THEATER INC 675 PONCE DE LEON AVENUE, #8500 ATLANTA, GA 30308	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
PARTICIPATORY CITY FOUNDATION 47 THAMES ROAD BARKING, UNITED KINGDOM IG11 0HQ	NONE	PC	TO SUPPORT RESEARCH ON INNOVATION FOR CITIES	213,792.
PARTNERSHIP FOR A NEW AMERICAN ECONOMY RESEARCH FUND INC C/O GELLER & COMPANY, 909 THIRD AVENUE, 15TH FLOOR NEW YORK, NY 10022	NONE	PC	GENERAL SUPPORT	650,000.
PARTNERSHIP FOR PUBLIC SERVICE INC 1100 NEW YORK AVENUE NW, SUITE 200 EAST WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	750,000.
PARTNERSHIP PROJECT INC PO BOX 65826 WASHINGTON, DC 20035	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	1,000,000.
PATH 2201 WESTLAKE AVENUE SEATTLE, WA 98121	NONE	PC	TO SUPPORT THE GLOBAL RESPONSE FOR COVID-19	237,000.
PHAMALY THEATRE COMPANY 3532 FRANKLIN STREET, SUITE T2 DENVER, CO 80205	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
PITTSBURGH GLASS CENTER INC 5472 PENN AVENUE PITTSBURGH, PA 15206	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM STREET, 10TH FLOOR NEW YORK, NY 10038	NONE	PC	TO SUPPORT ACCESS TO REPRODUCTIVE HEALTH SERVICES IN AFRICA AND CENTRAL AMERICA	2,911,000.
PLATTEFORUM 2400 CURTIS STREET, SUITE 100 DENVER, CO 80205	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
Total from continuation sheets .....				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVENUE, 2ND FLOOR CAMBRIDGE, MA 02138	NONE	PC	TO SUPPORT THE WHAT WORKS CITIES INITIATIVE	976,000.
PS1 CONTEMPORARY ART CENTER INC 22-25 JACKSON AVENUE LONG ISLAND CITY, NY 11101	NONE	PC	PROGRAMMATIC SUPPORT	174,000.
RARE INC 1310 NORTH COURT HOUSE ROAD, SUITE 110 ARLINGTON, VA 22201	NONE	PC	TO SUPPORT SUSTAINABLE FISHING PRACTICES AND PROTECT CORAL REEFS	3,950,000.
REDLINE (DBA REDLINE CONTEMPORARY ARTS CENTER) 2350 ARAPAHOE STREET DENVER, CO 80205	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK 230 W 41ST STREET, FLOOR 7 NEW YORK, NY 10036	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME STUDENTS	877,000.
RESULTS FOR AMERICA 1875 CONNECTICUT AVENUE NW, 10TH FLOOR WASHINGTON, DC 20009	NONE	PC	TO SUPPORT THE WHAT WORKS CITIES INITIATIVE	275,000.
RESULTS FOR AMERICA 1875 CONNECTICUT AVENUE NW, 10TH FLOOR WASHINGTON, DC 20009	NONE	PC	TO REPLICATE HOUSING BEST PRACTICES ACROSS U.S. CITIES	150,000.
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 WEST 48TH STREET, 10TH FLOOR NEW YORK, NY 10036	NONE	PC	TO SUPPORT THE AMERICA'S CULTURAL TREASURES INITIATIVE	2,500,000.
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 WEST 48TH STREET, 10TH FLOOR NEW YORK, NY 10036	NONE	PC	TO SUPPORT SUSTAINABLE FISHING PRACTICES AND PROTECT CORAL REEFS	1,300,000.
ROCKY MOUNTAIN INSTITUTE 2490 JUNCTION PLACE, SUITE 200 BOULDER, CO 80301	NONE	PC	TO ACCELERATE EFFORTS TO TACKLE CLIMATE CHANGE IN U.S. CITIES	590,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN JOAQUIN A PLUS INC 3247 WEST MARCH LANE, SUITE 200 STOCKTON, CA 95219	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U.S.	333,333.
SCHOLARMATCH INC PO BOX 29090 SAN FRANCISCO, CA 94129	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME STUDENTS	77,000.
SIERRA ARTS FOUNDATION 17 S. VIRGINIA STREET RENO, NV 89501	NONE	PC	ASPHALT ART INITIATIVE FOR RENO, NV	25,000.
SIERRA CLUB FOUNDATION 2101 WEBSTER STREET, SUITE 1250 OAKLAND, CA 94612	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	20,700,000.
SILVER EYE CENTER FOR PHOTOGRAPHY 4808 PENN AVENUE PITTSBURGH, PA 15224	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
SIOUX FALLS AREA COMMUNITY FOUNDATION INC 200 N CHERAPA PL SIOUX FALLS, SD 57103	NONE	PC	ASPHALT ART INITIATIVE FOR SIOUX FALLS, SD	25,000.
SITAR ARTS CENTER 1700 KALORAMA ROAD NW, SUITE 101 WASHINGTON, DC 20009	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK, NY 10128	NONE	PC	PROGRAMMATIC SUPPORT	500,000.
SOUTHEAST ASIA TOBACCO CONTROL ALLIANCE APARTMENT 2B, 115 THAKOLSUK PLACE, THODDAMRI ROAD, DUSIT BANGKOK, THAILAND 10300	NONE	PC	TO MONITOR TOBACCO ORGANIZATIONS AND PRODUCTS	1,532,000.
SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN STREET, SUITE 14 CHARLOTTESVILLE, VA 22902	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	1,000,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STEP AFRIKA U S A INCORPORATED 1333 H STREET NE WASHINGTON, DC 20002	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
STICHTING EUROPEAN CLIMATE FOUNDATION RIVIERVISMART, 5, THE HAGUE ZUID-HOLLAND, NETHERLANDS 2513 AM	NONE	PC	TO COMBAT CLIMATE CHANGE GLOBALLY	2,500,000.
STICHTING EUROPEAN CLIMATE FOUNDATION RIVIERVISMART, 5, THE HAGUE ZUID-HOLLAND, NETHERLANDS 2513 AM	NONE	PC	TO COMBAT CLIMATE CHANGE GLOBALLY	3,930,000.
STUDIO IN A SCHOOL ASSOCIATION 410 WEST 59TH STREET NEW YORK, NY 10019	NONE	PC	TO SUPPORT ART INTERNSHIP PROGRAM	201,000.
SYNERGOS INSTITUTE INC 3 EAST 54TH STREET, FLOOR 14 NEW YORK, NY 10022	NONE	PC	TO SUPPORT DROWNING PREVENTION	376,000.
THE ARTS CENTER OF THE CAPITAL REGION 265 RIVER STREET TROY, NY 12180	NONE	PC	ASPHALT ART INITIATIVE FOR TROY, NY	25,000.
THE ASPEN INSTITUTE INC 2300 N STREET, SUITE 700 WASHINGTON, DC 20037	NONE	PC	TO SUPPORT THE AMERICAN TALENT INITIATIVE	2,035,000.
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY OFFICE OF THE PRESIDENT, BUILDING 10 PALO ALTO, CA 94304-1234	NONE	PC	TO EVALUATE OUTCOMES FOR K-12 STUDENTS IN THE U.S.	30,000.
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS MB 502, M/C 551, 809 S. MARSHFIELD AVENUE CHICAGO, IL 60612-4305	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	653,000.
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS MB 502, M/C 551, 809 S. MARSHFIELD AVENUE CHICAGO, IL 60612-4305	NONE	PC	TO REDUCE TOBACCO USE	4,126,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE METROPOLITAN MUSEUM OF ART 1000 5TH AVENUE NEW YORK, NY 10028	NONE	PC	PROGRAMMATIC SUPPORT	1,500,000.
THE MOREHOUSE SCHOOL OF MEDICINE INC 720 WESTVIEW DRIVE SW ATLANTA, GA 30310	NONE	PC	TO GIVE FINANCIAL AID FOR MEDICAL STUDENTS	14,000,000.
THE MUSEUM OF LANGUAGE ARTS 925 13TH SREET NW WASHINGTON, DC 20005	NONE	PC	CAPITAL SUPPORT	1,000,000.
THE OGDEN MUSEUM OF SOUTHERN ART INC 925 CAMP STREET NEW ORLEANS, LA 70130	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
THE PERES CENTER FOR PEACE 2 HA'SHALOM ROAD, 4TH FLOOR TEL AVIV, TEL AVIV DISTRICT, ISRAEL	NONE	PC	INNOVATION TEAMS IN ISRAEL	962,000.
THE PEW CHARITABLE TRUSTS 901 E STREET NW WASHINGTON, DC 20004	NONE	PC	TO COMBAT THE OPIOID CRISIS IN THE U.S.	1,259,000.
THE SEATTLE FOUNDATION 1601 FIFTH AVENUE, SUITE 1900 SEATTLE, WA 98101	NONE	PC	CAREER AND TECHNICAL EDUCATION	200,000.
THE SERPENTINE TRUST KENSINGTON GARDENS LONDON, UNITED KINGDOM W2 3XA	NONE	PC	GENERAL SUPPORT	2,433,563.
THREE RIVERS YOUNG PEOPLES ORCHESTRAS 212 NINTH STREET, SUITE 601 PITTSBURGH, PA 15222	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
TOWARDS ZERO FOUNDATION 60 TRAFALGAR SQUARE LONDON, UNITED KINGDOM WC2N 5DS	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	1,507,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRUE COLORS THEATRE COMPANY 887 W MARIETTA STREET NW, SUITE J-102 ATLANTA, GA 30318	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	10,000.
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 615 WEST 131ST STREET, 3RD FLOOR NEW YORK, NY 10027	NONE	PC	TO SUPPORT THE DESIGN AND CONSTRUCTION OF A NEW BUILDING	2,000,000.
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 615 WEST 131ST STREET, 3RD FLOOR NEW YORK, NY 10027	NONE	PC	TO PROMOTE ROAD SAFETY	200,000.
TRUSTEES OF PRINCETON UNIVERSITY 1 NASSAU HALL PRINCETON, NJ 08544-1021	NONE	PC	TO SUPPORT THE CENTER FOR COLLEGE ACCESS AND OPPORTUNITY FOR LOW-INCOME STUDENTS	12,500,000.
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA OFFICE OF RESEARCH SERVICES, 3451 WALNUT STREET, ROOM P-221 PHILADELPHIA, PA 19104-6205	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	150,000.
UNITED NATIONS FOUNDATION INC 1750 PENNSYLVANIA AVENUE NW, SUITE 300 WASHINGTON, DC 20006	NONE	PC	TO SUPPORT GLOBAL ACCESS TO REPRODUCTIVE HEALTH SERVICES	133,000.
UNITED NATIONS FOUNDATION INC 1750 PENNSYLVANIA AVENUE NW, SUITE 300 WASHINGTON, DC 20006	NONE	PC	TO COMBAT CLIMATE CHANGE GLOBALLY	1,000,000.
UNITED STATES CONFERENCE OF MAYORS 1620 I STREET NW, 4TH FLOOR WASHINGTON, DC 20006	NONE	PC	GENERAL SUPPORT	970,000.
UNITED STATES ENERGY FOUNDATION 301 BATTERY STREET, 5TH FLOOR SAN FRANCISCO, CA 94111	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	10,250,000.
UNIVERSITEIT HASSELT MARTELARENLAAN 42, HASSELT LIMBURG, BELGIUM 3500	NONE	PC	TO MONITOR AND ASSESS AIR POLLUTION IN BRUSSELS	250,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF BATH CLAVERTON DOWN BATH, UNITED KINGDOM BA2 7AY	NONE	PC	TO MONITOR TOBACCO ORGS & PRODUCTS IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	2,425,000.
UNIVERSITY OF BATH CLAVERTON DOWN BATH, UNITED KINGDOM BA2 7AY	NONE	PC	TO MONITOR TOBACCO ORGANIZATIONS AND PRODUCTS	3,194,000.
UNIVERSITY OF MELBOURNE 1-100 GRATTAN STREET, PARKVILLE VICTORIA, AUSTRALIA 3010	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	2,900,000.
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL OFFICE OF SPONSORED RESEARCH, 104 AIRPORT DRIVE, SUITE 2200, CAMPUS BOX #135 CHAPEL HILL, NC 27599-1950	NONE	GOV	TO SUPPORT THE FOOD POLICY INITIATIVE	7,439,000.
UNIVERSITY OF WASHINGTON 2301 5TH AVENUE #600 SEATTLE, WA 98121	NONE	GOV	TO REDUCE TOBACCO USE	753,000.
VENTURE RICHMOND INC 200 SOUTH 3RD STREET RICHMOND, VA 23219	NONE	PC	ASPHALT ART INITIATIVE FOR RICHMOND, VA	25,000.
VITAL STRATEGIES 100 BROADWAY, 4TH FLOOR NEW YORK, NY 10005	NONE	PC	TO SUPPORT THE GLOBAL RESPONSE FOR COVID-19	5,000,000.
VITAL STRATEGIES 100 BROADWAY, 4TH FLOOR NEW YORK, NY 10005	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	2,740,093.
VITAL STRATEGIES 100 BROADWAY, 4TH FLOOR NEW YORK, NY 10005	NONE	PC	TO COMBAT THE OPIOID CRISIS IN THE U.S.	12,669,000.
VITAL STRATEGIES 100 BROADWAY, 4TH FLOOR NEW YORK, NY 10005	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	1,200,724.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VITAL STRATEGIES 100 BROADWAY, 4TH FLOOR NEW YORK, NY 10005	NONE	PC	TO REDUCE TOBACCO USE IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	5,067,000.
VITAL STRATEGIES 100 BROADWAY, 4TH FLOOR NEW YORK, NY 10005	NONE	PC	TO REDUCE TOBACCO USE	17,290,000.
VITAL STRATEGIES 100 BROADWAY, 4TH FLOOR NEW YORK, NY 10005	NONE	PC	TO MONITOR TOBACCO ORGANIZATIONS AND PRODUCTS	3,098,000.
VITAL STRATEGIES 100 BROADWAY, 4TH FLOOR NEW YORK, NY 10005	NONE	PC	MAYORS CHALLENGE	160,000.
VOTE SOLAR 360 22ND STREET, SUITE 730 OAKLAND, CA 94612	NONE	PC	TO SUPPORT THE BEYOND CARBON INITIATIVE	1,000,000.
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX, NY 10460	NONE	PC	TO SUPPORT SUSTAINABLE FISHING PRACTICES AND PROTECT CORAL REEFS	1,800,000.
WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET NW, SUITE 200 WASHINGTON, DC 20036	NONE	PC	TO CREATE ECONOMIC OPPORTUNITY FOR WOMEN IN RWANDA AND THE DEMOCRATIC REPUBLIC OF CONGO	600,000.
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA GENEVA 27, SWITZERLAND CH-1211	NONE	GOV	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	2,312,500.
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA GENEVA 27, SWITZERLAND CH-1211	NONE	GOV	TO SUPPORT DROWNING PREVENTION	481,000.
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA GENEVA 27, SWITZERLAND CH-1211	NONE	GOV	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	1,952,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA GENEVA 27, SWITZERLAND CH-1211	NONE	GOV	TO REDUCE TOBACCO USE	5,535,000.
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA GENEVA 27, SWITZERLAND CH-1211	NONE	GOV	TO REDUCE TOBACCO USE IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	146,000.
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA GENEVA 27, SWITZERLAND CH-1211	NONE	GOV	TO SUPPORT THE PREVENTION OF NONCOMMUNICABLE DISEASES AND INJURIES	1,263,000.
WORLD RESOURCES INSTITUTE 10 G STREET NE, SUITE 800 WASHINGTON, DC 20002	NONE	PC	TO ACCELERATE EFFORTS TO TACKLE CLIMATE CHANGE IN U.S. CITIES	475,000.
WORLD RESOURCES INSTITUTE 10 G STREET NE, SUITE 800 WASHINGTON, DC 20002	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	2,800,000.
YOUNG AUDIENCES OF MARYLAND INC 2600 NORTH HOWARD STREET, SUITE 1300 BALTIMORE, MD 21218	NONE	PC	TO SUPPORT ART INTERNSHIP PROGRAM	163,800.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Approved for Future Payment (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CDP WORLDWIDE 4TH FLOOR, PLANTATION PLACE SOUTH, 60 GREAT TOWER STREET LONDON, UNITED KINGDOM EC3R 5AD	NONE	PC	TO COMBAT CLIMATE CHANGE GLOBALLY	3,800,000.
CENTER FOR SCIENCE IN THE PUBLIC INTEREST 1220 L STREET NW, SUITE 300 WASHINGTON, DC 20005	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	5,290,000.
CHARLES DREW UNIVERSITY OF MEDICINE & SCIENCE 1731 EAST 120TH STREET LOS ANGELES, CA 90059	NONE	PC	TO GIVE FINANCIAL AID FOR MEDICAL STUDENTS	3,130,000.
GEORGETOWN UNIVERSITY 600 NEW JERSEY AVENUE NW, #406 WASHINGTON, DC 20001	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	1,830,000.
HOWARD UNIVERSITY 2244 10TH STREET, ROOM 302 WASHINGTON, DC 20059	NONE	PC	TO GIVE FINANCIAL AID FOR MEDICAL STUDENTS	11,700,000.
INSTITUTO NACIONAL DE SALUD PUBLICA AVENIDA UNIVERSIDAD 655, SANTA MARIA AHUACATITIAN CUERNAVACA, MOR., MEXICO 62100	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	1,000,000.
LINCOLN CENTER FOR THE PERFORMING ARTS INC 70 LINCOLN CENTER PLAZA, 9TH FLOOR NEW YORK, NY 10023	NONE	PC	CAPITAL PROJECTS	7,175,000.
LUPUS RESEARCH ALLIANCE INC 275 MADISON AVENUE, 10TH FLOOR NEW YORK, NY 10016	NONE	PC	TO SUPPORT ADVANCEMENT OF LUPUS RESEARCH	14,500,000.
MEHARRY MEDICAL COLLEGE 1005 DR. D.B. TODD JR. BLVD. NASHVILLE, TN 37208	NONE	PC	TO GIVE FINANCIAL AID FOR MEDICAL STUDENTS	14,400,000.
NATL FDN FOR THE CTRS FOR DISEASE CONTR&PREVENTION INC (DBA CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO REDUCE TOBACCO USE	10,800,000.
<b>Total from continuation sheets</b>				<b>181,373,900.</b>

**Part XV Supplementary Information**

<b>3 Grants and Contributions Approved for Future Payment (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
NATIONAL SEPTEMBER 11 MEMORIAL AND MUSEUM AT THE WORLD TRADE CENTER 200 LIBERTY STREET, 16TH FLOOR NEW YORK, NY 10281	NONE	PC	GENERAL SUPPORT	27,000,000.
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS MB 502, M/C 551, 809 S. MARSHFIELD AVENUE CHICAGO, IL 60612-4305	NONE	PC	TO REDUCE TOBACCO USE	8,650,000.
THE MOREHOUSE SCHOOL OF MEDICINE INC 720 WESTVIEW DRIVE SW ATLANTA, GA 30310	NONE	PC	TO GIVE FINANCIAL AID FOR MEDICAL STUDENTS	12,400,000.
TRUSTEES OF PRINCETON UNIVERSITY 1 NASSAU HALL PRINCETON, NJ 08544-1021	NONE	PC	TO SUPPORT THE CENTER FOR COLLEGE ACCESS AND OPPORTUNITY FOR LOW-INCOME STUDENTS	7,500,000.
UNIVERSITEIT HASSELT MARTELARENLAAN 42, HASSELT LIMBURG, BELGIUM 3500	NONE	PC	TO MONITOR AND ASSESS AIR POLLUTION IN BRUSSELS	180,000.
VITAL STRATEGIES 100 BROADWAY, 4TH FLOOR NEW YORK, NY 10005	NONE	PC	TO SUPPORT THE FOOD POLICY INITIATIVE	2,872,000.
VITAL STRATEGIES 100 BROADWAY, 4TH FLOOR NEW YORK, NY 10005	NONE	PC	TO REDUCE TOBACCO USE	36,480,900.
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA GENEVA 27, SWITZERLAND CH-1211	NONE	GOV	TO REDUCE TOBACCO USE	12,666,000.
<b>Total from continuation sheets</b>				

# PUBLIC DISCLOSURE COPY

## ELECTION TO TREAT UNUSED PRIOR YEAR CORPUS DISTRIBUTIONS AS CURRENT YEAR CORPUS DISTRIBUTIONS

THE BLOOMBERG FAMILY FOUNDATION INC., EIN: 20-5602483  
TAX YEAR ENDED DECEMBER 31, 2020

PURSUANT TO REG. 53.4942(a)-3(c)(2)(iv), THIS FOUNDATION ELECTS TO TREAT, AS A CURRENT CORPUS DISTRIBUTION, THE FOLLOWING UNUSED PRIOR TAX YEAR'S DISTRIBUTIONS THAT WERE TREATED AS CORPUS DISTRIBUTIONS UNDER REG. 4942(A)-3(d)(1)(iii) IN SUCH PRIOR TAX YEAR.

TAX YEAR	AMOUNT
2019	\$ 739,948,300

SIGNED: Patricia Harris DATE: 11/10/21

Patricia E. Harris, CEO & Director

NAME AND TITLE

# PUBLIC DISCLOSURE COPY

## CONDUIT PRIVATE FOUNDATION ELECTION STATEMENT

## CONDUIT PRIVATE FOUNDATION TEST

THE BLOOMBERG FAMILY FOUNDATION INC., EIN 20-5602483  
TAX YEAR ENDED DECEMBER 31, 2020

TOTAL 2020 CONTRIBUTIONS REPORTED ON FORM 990-PF, PART I, LINE 1	\$ 829,000,000
LESS: CONTRIBUTIONS REQUIRED TO BE REDISTRIBUTED UNDER IRC SECTION 4942(g)(3)	7,000,000
TOTAL 2020 CONTRIBUTIONS REQUIRED TO BE REDISTRIBUTED TO QUALIFY AS A CONDUIT PRIVATE FOUNDATION UNDER IRC SECTION 170(b)(1)(F)	<u>\$ 822,000,000</u>

2020 AMOUNTS TREATED AS DISTRIBUTIONS OUT OF CORPUS TO SATISFY  
REQUIREMENTS IMPOSED BY IRC SECTIONS 4942(g)(3) and 170(b)(1)(F), AS FOLLOWS:

IRC SECTION 4942(g)(3) (2019)	\$ 6,285,724	
IRC SECTION 4942(g)(3) (2020)	7,000,000	
IRC SECTION 170(b)(1)(F)	<u>822,000,000</u>	(822,000,000)
TOTAL DISTRIBUTION OUT OF CORPUS, REPORTED ON 990-PF, PART XIII, LINE 7	<u>\$ 835,285,724</u>	

BY DECEMBER 31, 2020, TAXPAYER MADE THE REQUIRED DISTRIBUTIONS OUT OF CORPUS  
TO QUALIFY AS A CONDUIT PRIVATE FOUNDATION UNDER IRC SECTION 170(b)(1)(F)

SIGNED Patricia E. Harris

NAME AND TITLE Patricia E. Harris, CEO & Director

DATE 11/10/21

## PUBLIC DISCLOSURE COPY

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2020**

Name of the organization

THE BLOOMBERG FAMILY FOUNDATION INC

Employer identification number

20-5602483

Organization type (check one):

**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

# PUBLIC DISCLOSURE COPY

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Page **2**

Name of organization	Employer identification number
THE BLOOMBERG FAMILY FOUNDATION INC	20-5602483

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL R. BLOOMBERG  C/O GELLER ADVISORS, P.O. BOX 1510  NEW YORK, NY 10150	\$ 822,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	BILL & MELINDA GATES FOUNDATION  P.O. BOX 23350  SEATTLE, WA 98102	\$ 7,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

# PUBLIC DISCLOSURE COPY

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Page **3**

Name of organization

Employer identification number

**THE BLOOMBERG FAMILY FOUNDATION INC**

**20-5602483**

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	<div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div>	\$ _____	_____
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	<div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div>	\$ _____	_____
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# PUBLIC DISCLOSURE COPY

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Page **4**

Name of organization	Employer identification number
THE BLOOMBERG FAMILY FOUNDATION INC	20-5602483

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
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	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>

## PUBLIC DISCLOSURE COPY

Form **2220**  
Department of the Treasury  
Internal Revenue Service

## Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return.

FORM 990-PF

OMB No. 1545-0123

**2020**▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name <b>THE BLOOMBERG FAMILY FOUNDATION INC</b>	Employer identification number <b>20-5602483</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

**Part I Required Annual Payment**

1 Total tax (see instructions) .....	1	6,022,302.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	2a	
2b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	2b	
2c Credit for federal tax paid on fuels (see instructions) .....	2c	
d Total. Add lines 2a through 2c .....	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....	3	6,022,302.
4 Enter the tax shown on the corporation's 2019 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....	4	4,476,898.
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....	5	4,476,898.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☒ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

	(a)	(b)	(c)	(d)	
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year. <b>Before with installments due on or after April 1, 2020, and before July 15, 2020, see instructions</b> .....	9	07/15/20	07/15/20	09/15/20	12/15/20
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	10				
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	11	9,850,628.			
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	12		9,850,628.	9,850,628.	9,850,628.
13 Add lines 11 and 12 .....	13		9,850,628.	9,850,628.	9,850,628.
14 Add amounts on lines 16 and 17 of the preceding column .....	14				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	15	9,850,628.	9,850,628.	9,850,628.	9,850,628.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	16				
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	17				
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	18	9,850,628.	9,850,628.	9,850,628.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2020)

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2020 and before 7/1/2020 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 5\% (0.05)}{366}$ ...	<b>22</b>	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2020 and before 10/1/2020 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{366}$ ...	<b>24</b>	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2020 and before 1/1/2021 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{366}$ ...	<b>26</b>	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2020 and before 4/1/2021 .....	<b>27</b>			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$ ...	<b>28</b>	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2021 and before 7/1/2021 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$ .....	<b>30</b>	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2021 and before 10/1/2021 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$ .....	<b>32</b>	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2021 and before 1/1/2022 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$ .....	<b>34</b>	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2021 and before 3/16/2022 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b>	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b>	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b>	\$		0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

**Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method**

See instructions.

**Form 1120-S filers:** For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.**Part I Adjusted Seasonal Installment Method****Caution:** Use this method only if the base period percentage for any 6 consecutive months is at least 70%.

See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
<b>1</b> Enter taxable income for the following periods.					
<b>a</b> Tax year beginning in 2017 .....	<b>1a</b>				
<b>b</b> Tax year beginning in 2018 .....	<b>1b</b>				
<b>c</b> Tax year beginning in 2019 .....	<b>1c</b>				
<b>2</b> Enter taxable income for each period for the tax year beginning in 2020. See the instructions for the treatment of extraordinary items	<b>2</b>				
<b>3</b> Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
<b>a</b> Tax year beginning in 2017 .....	<b>3a</b>				
<b>b</b> Tax year beginning in 2018 .....	<b>3b</b>				
<b>c</b> Tax year beginning in 2019 .....	<b>3c</b>				
<b>4</b> Divide the amount in each column on line 1a by the amount in column (d) on line 3a .....	<b>4</b>				
<b>5</b> Divide the amount in each column on line 1b by the amount in column (d) on line 3b .....	<b>5</b>				
<b>6</b> Divide the amount in each column on line 1c by the amount in column (d) on line 3c .....	<b>6</b>				
<b>7</b> Add lines 4 through 6 .....	<b>7</b>				
<b>8</b> Divide line 7 by 3.0 .....	<b>8</b>				
<b>9a</b> Divide line 2 by line 8 .....	<b>9a</b>				
<b>b</b> Extraordinary items (see instructions) .....	<b>9b</b>				
<b>c</b> Add lines 9a and 9b .....	<b>9c</b>				
<b>10</b> Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 2, or comparable line of corp's return ...	<b>10</b>				
<b>11a</b> Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a .....	<b>11a</b>				
<b>b</b> Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b .....	<b>11b</b>				
<b>c</b> Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c .....	<b>11c</b>				
<b>12</b> Add lines 11a through 11c .....	<b>12</b>				
<b>13</b> Divide line 12 by 3.0 .....	<b>13</b>				
<b>14</b> Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d) .....	<b>14</b>				
<b>15</b> Enter any alternative minimum tax (trusts only) for each payment period. See instructions .....	<b>15</b>				
<b>16</b> Enter any other taxes for each payment period. See instr.	<b>16</b>				
<b>17</b> Add lines 14 through 16 .....	<b>17</b>				
<b>18</b> For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions .....	<b>18</b>				
<b>19</b> Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0- .....	<b>19</b>				

**Part II Annualized Income Installment Method**

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20 Annualization periods (see instructions) .....	20				
21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items .....	21				
22 Annualization amounts (see instructions) .....	22	6.000000	4.000000	2.000000	1.333330
23a Annualized taxable income. Multiply line 21 by line 22 ..	23a				
b Extraordinary items (see instructions) .....	23b				
c Add lines 23a and 23b .....	23c				
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return .....	24				
25 Enter any alternative minimum tax (trusts only) for each payment period (see instructions) .....	25				
26 Enter any other taxes for each payment period. See instr. ....	26				
27 Total tax. Add lines 24 through 26 .....	27				
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions .....	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- .....	29				
30 Applicable percentage .....	30	25%	50%	75%	100%
31 Multiply line 29 by line 30 .....	31				

**Part III Required Installments**

		1st installment	2nd installment	3rd installment	4th installment
<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.					
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31 .....	32	0.	0.	0.	0.
33 Add the amounts in all preceding columns of line 38. See instructions .....	33				
34 <b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0- ..	34				
35 Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter .....	35	1,119,225.	1,891,927.	1,505,576.	1,505,575.
36 Subtract line 38 of the preceding column from line 37 of the preceding column .....	36		1,119,225.	3,011,152.	4,516,728.
37 Add lines 35 and 36 .....	37	1,119,225.	3,011,152.	4,516,728.	6,022,303.
38 <b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions .....	38	0.	0.	0.	0.

Form 2220 (2020)

\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA GATES FOUNDATION TOBACCO CONTROL BANK OF AMERICA PARTNER COLLABORATION ACCOUNT	4,713.	4,713.	
	36.	36.	
TOTAL TO PART I, LINE 3	4,749.	4,749.	

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA INTEREST FROM STATE TAX REFUND	327,668.	0.	327,668.	327,668.	
	160.	0.	160.	160.	
TO PART I, LINE 4	327,828.	0.	327,828.	327,828.	

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FORM 990-PF OTHER INCOME STATEMENT 3

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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
THRU PARTNERSHIP INVESTMENTS UNRELATED BUSINESS TAXABLE LOSS REPORTED ON FORM 990-T	80,140,905.	59,527,272.	
	-57,131,701.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	23,009,204.	59,527,272.	

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL SERVICES	157,380.	0.		157,380.	
TO FM 990-PF, PG 1, LN 16A	157,380.	0.		157,380.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING, TAX & FINANCIAL ADVISORY	924,503.	231,126.		693,377.	
AUDIT & TAX	79,650.	0.		79,650.	
TO FORM 990-PF, PG 1, LN 16B	1,004,153.	231,126.		773,027.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROGRAM EVALUATION	2,084,249.	0.		2,084,249.	
PROGRAM IMPLEMENTATION SUPPORT	13,605,847.	0.		13,605,847.	
GRANTEE TECHNICAL ASSISTANCE	4,307,470.	0.		4,307,470.	
PROGRAM STRATEGIC CONSULTING	2,061,006.	0.		2,061,006.	
OTHER	129,650.	0.		129,650.	
TO FORM 990-PF, PG 1, LN 16C	22,188,222.	0.		22,188,222.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX OF \$5,000,000 LESS UNRELATED BUSINESS TAX OF \$732,627	4,267,373.	0.		0.	
CORPORATE TAX	300.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	4,267,673.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEES	20,562.	10,281.		10,281.	
DUES AND SUBSCRIPTIONS	1,000.	0.		1,000.	
FILING FEES	25.	0.		25.	
INSURANCE	161,419.	40,355.		121,064.	
NON-DEDUCTIBLE EXPENSES FROM PASS THROUGH ACTIVITIES	805,176.	0.		0.	
MISCELLANEOUS EXPENSES	8,900.	450.		8,450.	
TO FORM 990-PF, PG 1, LN 23	997,082.	51,086.		140,820.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP	FMV	5,758,437,616.	5,758,437,616.	
WILLETT SELECT INVESTORS (TAX EXEMPT) I LP	FMV	5,262,003,905.	5,262,003,905.	
TOTAL TO FORM 990-PF, PART II, LINE 13		11,020,441,521.	11,020,441,521.	

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

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FORM 990-PF	NAME OF FOREIGN COUNTRY IN WHICH ORGANIZATION HAS FINANCIAL INTEREST	STATEMENT 10
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NAME OF COUNTRY

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BRAZIL  
CHINA  
ISRAEL  
SWEDEN  
HONG KONG  
HUNGARY  
LITHUANIA  
ICELAND  
UNITED KINGDOM  
GREECE  
POLAND  
IRELAND

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

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FORM 990-PF	TRANSFERS TO CONTROLLED ENTITIES	STATEMENT	11
	PART VII-A, LINE 11		

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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
101413 INVESTMENT HOLDINGS LLC	46-2042848

---

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

---

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) II LP

AMOUNT OF TRANSFER
1,446,255.

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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
102314 INVESTMENT HOLDINGS LLC	46-5704558

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ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

---

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT OF TRANSFER
383,641.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

20213 INVESTMENT HOLDINGS LLC

46-2025424

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

93,910.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

91313 INVESTMENT HOLDINGS LLC

46-3001157

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

727,073.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITYEMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

26-2359838

ADDRESSC/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH BRM FOUNDATION

AMOUNT  
OF TRANSFER

150,000,000.

NAME OF CONTROLLED ENTITYEMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) II LP

98-0678785

ADDRESSC/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) II LP

AMOUNT  
OF TRANSFER

43,494,525.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITYEMPLOYER ID NO

WILLETT SELECT INVESTORS (TAX EXEMPT) I LP

26-1634308

ADDRESSC/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH BRM FOUNDATION

AMOUNT  
OF TRANSFER

822,000,000.

NAME OF CONTROLLED ENTITYEMPLOYER ID NO

WILLETT SELECT INVESTORS (TAX EXEMPT) II LP

83-0501786

ADDRESSC/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT SELECT INVESTORS (TAX EXEMPT) II LP

AMOUNT  
OF TRANSFER

253,816,620.

TOTAL AMOUNT OF TRANSFERS TO CONTROLLED ENTITIES1,271,962,024.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

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FORM 990-PF	TRANSFERS FROM CONTROLLED ENTITIES	STATEMENT 12
	PART VII-A, LINE 11	

---

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
031612 INVESTMENT HOLDINGS LLC	80-0793225

---

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

---

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT OF TRANSFER
2,025,062.

---

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
082211 INVESTMENT HOLDINGS LLC	80-0841232

---

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

---

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT OF TRANSFER
34,533.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

101413 INVESTMENT HOLDINGS LLC

46-2042848

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) II LP

AMOUNT  
OF TRANSFER

3,266,472.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

102314 INVESTMENT HOLDINGS LLC

46-5704558

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

619.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

120812 INVESTMENT HOLDINGS LLC

EMPLOYER ID NO

46-0775441

ADDRESSC/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

2,806,467.

NAME OF CONTROLLED ENTITY

122011 INVESTMENT HOLDINGS LLC

EMPLOYER ID NO

45-4001606

ADDRESSC/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

5,453.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

123112 INVESTMENT HOLDINGS LLC

EMPLOYER ID NO

46-1000457

ADDRESSC/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

71,914.

NAME OF CONTROLLED ENTITY

20213 INVESTMENT HOLDINGS LLC

EMPLOYER ID NO

46-2025424

ADDRESSC/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

912,643.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

40113 INVESTMENT HOLDINGS LLC

46-1030450

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

1,224,365.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

52713 INVESTMENT HOLDINGS LLC

46-1577375

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

276,134.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

91313 INVESTMENT HOLDINGS LLC

46-3001157

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

6,203,969.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

26-2359838

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH BRM FOUNDATION

AMOUNT  
OF TRANSFER

50,000,000.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) II LP

98-0678785

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) II LP

AMOUNT  
OF TRANSFER

127,233,082.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS (TAX EXEMPT) I LP

26-1634308

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH BRM FOUNDATION

AMOUNT  
OF TRANSFER

590,000,000.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS (TAX EXEMPT) II LP

83-0501786

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT SELECT INVESTORS (TAX EXEMPT) II LP

AMOUNT  
OF TRANSFER

201,268,597.

TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES

985,329,310.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

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FORM 990-PF	SCHEDULE OF CONTROLLED ENTITIES	STATEMENT	13
	PART VII-A, LINE 11		

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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
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031612 INVESTMENT HOLDINGS LLC	80-0793225
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ADDRESS	EXCESS BUSINESS HOLDING [ ] YES [X] NO
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C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

---

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
---------------------------	----------------

082211 INVESTMENT HOLDINGS LLC	80-0841232
--------------------------------	------------

ADDRESS	EXCESS BUSINESS HOLDING [ ] YES [X] NO
---------	--

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
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101413 INVESTMENT HOLDINGS LLC	46-2042848
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ADDRESS	EXCESS BUSINESS HOLDING [ ] YES [X] NO
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C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
---------------------------	----------------

101413 INVESTMENT HOLDINGS LLC	46-2042848
--------------------------------	------------

ADDRESS	EXCESS BUSINESS HOLDING [ ] YES [X] NO
---------	--

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

102314 INVESTMENT HOLDINGS LLC

46-5704558

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

102314 INVESTMENT HOLDINGS LLC

46-5704558

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

120812 INVESTMENT HOLDINGS LLC

46-0775441

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

123112 INVESTMENT HOLDINGS LLC

46-1000457

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

20213 INVESTMENT HOLDINGS LLC

46-2025424

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

20213 INVESTMENT HOLDINGS LLC

46-2025424

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

21813 INVESTMENT HOLDINGS LLC

46-1571879

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

40113 INVESTMENT HOLDINGS LLC

46-1030450

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

42213 INVESTMENT HOLDINGS LLC

46-2062822

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

52713 INVESTMENT HOLDINGS LLC

46-1577375

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

70113 INVESTMENT HOLDINGS LLC

46-2986909

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

91313 INVESTMENT HOLDINGS LLC

46-3001157

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

26-2359838

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS (TAX EXEMPT) I LP

26-1634308

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS (TAX EXEMPT) I LP

26-1634308

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

91313 INVESTMENT HOLDINGS LLC

46-3001157

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

122011 INVESTMENT HOLDINGS LLC

45-4001606

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

26-2359838

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) II LP

98-0678785

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) II LP

98-0678785

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

<u>NAME OF CONTROLLED ENTITY</u>	<u>EMPLOYER ID NO</u>
WILLETT SELECT INVESTORS (TAX EXEMPT) II LP	83-0501786

<u>ADDRESS</u>	EXCESS BUSINESS HOLDING [ ] YES [X] NO
C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE NEW YORK, NY 10022	

<u>NAME OF CONTROLLED ENTITY</u>	<u>EMPLOYER ID NO</u>
WILLETT SELECT INVESTORS (TAX EXEMPT) II LP	83-0501786

<u>ADDRESS</u>	EXCESS BUSINESS HOLDING [ ] YES [X] NO
C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE NEW YORK, NY 10022	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 14
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PATRICIA E. HARRIS C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	CEO, CAO & DIRECTOR 40.00	10,700.	0.	0.
TENLEY ALBRIGHT C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
EMMA BLOOMBERG C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
GEORGINA BLOOMBERG C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
MARK CARNEY C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	0.	0.	0.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

KENNETH I. CHENAULT C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
D. RONALD DANIEL C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
MANUEL A. DIAZ C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
DANIEL L. DOCTOROFF C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
MELLODY HOBSON C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
ROBERT A. IGER C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
WALTER ISAACSON C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
MAYA LIN C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
JOHN J. MACK C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
MICHAEL G. MULLEN C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
JAMES G. NIVEN C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
SAM NUNN C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.
HENRY MERRITT PAULSON, JR. C/O GELLER ADVISORS, P.O. BOX 1510 NEW YORK, NY 10150	DIRECTOR 0.58	10,700.	0.	0.

## PUBLIC DISCLOSURE COPY

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

ALFRED SOMMER	DIRECTOR			
C/O GELLER ADVISORS, P.O. BOX 1510	0.58	10,700.	0.	0.
NEW YORK, NY 10150				
MARTIN SORRELL	DIRECTOR			
C/O GELLER ADVISORS, P.O. BOX 1510	0.58	10,700.	0.	0.
NEW YORK, NY 10150				
ANNE TATLOCK	DIRECTOR			
C/O GELLER ADVISORS, P.O. BOX 1510	0.58	10,700.	0.	0.
NEW YORK, NY 10150				
REVERAND JOSEPH M. MCSHANE	DIRECTOR			
C/O GELLER ADVISORS, P.O. BOX 1510	0.58	0.	0.	0.
NEW YORK, NY 10150				
SAMUEL J. PALMISANO	DIRECTOR			
C/O GELLER ADVISORS, P.O. BOX 1510	0.58	0.	0.	0.
NEW YORK, NY 10150				
DENNIS M. WALCOTT	DIRECTOR			
C/O GELLER ADVISORS, P.O. BOX 1510	0.58	10,700.	0.	0.
NEW YORK, NY 10150				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		224,700.	0.	0.

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FORM 990-PF	EXPENDITURE RESPONSIBILITY STATEMENT	STATEMENT 15
	PART VII-B, LINE 5C	

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GRANTEE'S NAME

ARTS MANAGER LLC

GRANTEE'S ADDRESS1300 PENNSYLVANIA AVE. NW, SUITE 410  
WASHINGTON, DC 20004

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
6,665,000.	03/01/18	2,223,840.

PURPOSE OF GRANTTO STRENGTHEN SMALL AND MID SIZED ARTS ORGANIZATIONS; \$4,441,160 WAS  
EXPENDED THROUGH 12/31/19. THE ORIGINAL GRANT DATED 03/01/18 WAS AMENDED ON  
08/31/2020 REDUCING THE GRANT AMOUNT FROM \$9,589,000 TO \$6,665,000 AND  
REDUCED GRANT TERM FROM 04/30/2022 TO 08/31/2020.DATES OF REPORTS BY GRANTEE

10/31/18 02/14/19 10/31/19 02/14/20 10/30/20

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

EL PODER DEL CONSUMIDOR, A.C

GRANTEE'S ADDRESSJUAREZ 67-4, COL. SANTA URSULA COAPA  
C.P. 04650, MEXICO, D.F., MEXICO

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,914,000.	11/13/15	0.

PURPOSE OF GRANT

TO SUPPORT AIMS AND OBJECTIVES OF THE BLOOMBERG PHILANTHROPIES PUBLIC HEALTH PROGRAM; THE ORIGINAL GRANT DATED 11/13/15 WAS AMENDED ON 1/31/19 AND 10/5/20; \$1,689,884 WAS EXPENDED THROUGH 12/31/19. AMENDED ON 01/01/2021 EXTENDING GRANT TO 12/31/2022.

DATES OF REPORTS BY GRANTEE:2/28/16 8/31/16 2/28/17 9/15/17 12/31/17 2/15/19 9/15/19 1/31/20 10/31/20  
2/15/21ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

EL PODER DEL CONSUMIDOR, A.C

GRANTEE'S ADDRESSJUAREZ 67-4, COL. SANTA URSULA COAPA  
C.P. 04650, MEXICO, D.F., MEXICO

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,645,000.	09/01/17	0.

PURPOSE OF GRANT

TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES; THE ORIGINAL GRANT DATED 09/01/17 WAS AMENDED ON 05/01/18 AND 12/15/18; \$1,645,000 WAS EXPENDED THROUGH 12/31/19.

DATES OF REPORTS BY GRANTEE

12/31/17 07/31/18 01/31/19 01/31/20

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

LITTLE SUN, GMBH

GRANTEE'S ADDRESSCHRISTENSTRASSE 18/19  
HAUS 2, D-10119, BERLIN, GERMANY

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
4,000,000.	04/01/14	0.

PURPOSE OF GRANT

A LOAN FOR PORTABLE SOLAR LIGHTING AND POWER PRODUCTS FOR OFF-GRID CONSUMERS. \$4,000,000 WAS EXPENDED THROUGH 12/31/16. THE ORIGINAL LOAN DATED 04/01/14 WAS SUBSEQUENTLY AMENDED ON 5/29/15, 10/04/17 AND 08/23/2019 WHEREAS THE LAST AMENDMENT EXTENDED THE REPAYMENT TERM TO 12/31/2025. IN 2018, AN ALLOWANCE OF \$3,874,385 WAS APPLIED BASED ON AN ASSESSMENT OF LOAN COLLECTABILITY.

DATES OF REPORTS BY GRANTEE

03/30/15 03/30/16 03/30/17 03/30/18 03/30/19 03/30/20 03/31/21

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

LITTLE SUN, GMBH

GRANTEE'S ADDRESSCHRISTENSTRASSE 18/19  
HAUS 2, D-10119, BERLIN, GERMANY

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
500,000.	07/01/17	0.

PURPOSE OF GRANT

A GRANT TO PROVIDE SOLAR LIGHTING TO OFF-GRID COMMUNITIES IN AFRICA. THE ORIGINAL GRANT DATED 07/01/17 WAS AMENDED ON 12/01/17; \$500,000 WAS EXPENDED THROUGH 12/31/19.

DATES OF REPORTS BY GRANTEE

10/31/17 01/31/18 04/30/18 08/15/18 01/31/19 01/31/20

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

SUSTAINABLE GROWERS RWANDA

GRANTEE'S ADDRESS

KIMIHURURA KG674#26  
KIGALI, RWANDA

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
750,000.	09/01/19	469,599.

PURPOSE OF GRANT

TO CREATE ECONOMIC OPPORTUNITY FOR WOMEN IN RWANDA AND THE DEMOCRATIC REPUBLIC OF CONGO. \$280,401 WAS EXPENDED THROUGH 12/31/2019.

DATES OF REPORTS BY GRANTEE

04/15/20 04/15/21

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

TARGET ALS FOUNDATION INC

GRANTEE'S ADDRESSPO BOX 1598 RADIO CITY STATION  
NEW YORK, NY 10101-1589GRANT AMOUNT

10,000,000.

DATE OF GRANT

04/01/16

AMOUNT EXPENDED

0.

PURPOSE OF GRANT

TO SUPPORT ALS RESEARCH \$10,000,000 WAS EXPENDED THROUGH 12/31/19.

DATES OF REPORTS BY GRANTEE

01/31/17 12/15/17 01/31/18 02/23/18 01/31/19 05/15/19 10/31/20

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

UNDERWATER EARTH LIMITED

GRANTEE'S ADDRESS131/133 DEVONSHIRE STREET  
SURRY HILLS, NSW 2010, SYDNEY, AUSTRALIA

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
360,000.	01/01/17	0.

PURPOSE OF GRANT

TO SUPPORT CONSERVATION OF CORAL REEFS. THIS IS AN EARMARKED EXPENDITURE RESPONSIBILITY SUBGRANT THROUGH THE UNIVERSITY OF QUEENSLAND; \$360,000 WAS EXPENDED THROUGH 12/31/19. THE ORIGINAL GRANT DATED 01/01/17 WAS AMENDED ON 09/18/19 EXTENDING GRANT TO 04/30/2020.

DATES OF REPORTS BY GRANTEE

01/31/18 02/15/19 06/15/20

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

YOUTHFORCE NOLA

GRANTEE'S ADDRESS625 CELESTE STREET, MAILBOX 108  
NEW ORLEANS, LA 70130GRANT AMOUNT

5,000,000.

DATE OF GRANT

06/01/16

AMOUNT EXPENDED

188,757.

PURPOSE OF GRANTCAREER AND TECHNICAL EDUCATION; \$4,811,243 WAS EXPENDED THROUGH 12/31/19.  
AMENDED ON 09/09/2021 EXTENDING GRANT TO 06/30/2021 AND RECOGNIZING THAT  
ENTITY NOW HAS PUBLIC CHARITY STATUS.DATES OF REPORTS BY GRANTEE

01/31/17 06/30/17 01/31/18 06/30/18 01/31/19 07/31/19 08/01/20 08/15/21

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

## GENERAL EXPLANATION

STATEMENT 16

## FORM/LINE IDENTIFIER

FORM 990-PF, PAGE 1, LINE 6A COLUMN (A) AND LINE 6B

## EXPLANATION:

GROSS SALES PRICE FOR ALL ASSETS ON LINE 6A AS REPORTED ON LINE 6B OF \$0 INCLUDE ONLY DIRECT SALES OF ASSETS OWNED BY THE BLOOMBERG FAMILY FOUNDATION INC. NET GAIN FROM SALES ON ASSETS OF \$407,600,133 AS REPORTED ON

LINE 6A COLUMN (A) INCLUDES PASS THRU GAINS AS FOLLOWS:

THRU PARTNERSHIP INVESTMENTS

TOTAL REPORTED ON LINE 6A COLUMN (A) 407,600,133.

SINCE THE PASS THRU ENTITIES DO NOT REPORT ALLOCABLE SALES PROCEEDS, LINE 6B DOES NOT INCLUDE ANY ALLOCABLE SHARE OF GROSS PROCEEDS FROM THE SALES THAT GENERATED FLOW THRU GAINS REPORTED ON LINE 6A.

## GENERAL EXPLANATION

STATEMENT 17

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PAGE 11, LINE 3A - PART XV - SUPPLEMENTARY INFORMATION

## EXPLANATION:

LINE 3A - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR  
THE FOLLOWING ORGANIZATIONS ARE EARMARKED SUB-GRANTEES FROM

## I) ACADEMY FOUNDATION

ACADEMY MUSEUM FOUNDATION 1,177,000.  
PURPOSE: PROGRAMMATIC SUPPORT