

PUBLIC DISCLOSURE COPY

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| | | |
|--|--|--|
| Type or print | Name of exempt organization or other filer, see instructions. HOPEWELL FUND | Taxpayer identification number (TIN) 47-3681860 |
| File by the due date for filing your return. See instructions. | Number, street, and room or suite no. If a P.O. box, see instructions. 1828 L STREET, NW, NO. 300-D | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. WASHINGTON, DC 20036 | |

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 1

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 (other than individual) | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

ARABELLA ADVISORS, LLC

- The books are in the care of ▶ 1828 L STREET NW, SUITE 300 - WASHINGTON, DC 20036
Telephone No. ▶ (202) 595-1020 Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until NOVEMBER 15, 2021, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year 2020 or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

| | | | |
|---|-----------|----|----|
| 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a | \$ | 0. |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 0. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c | \$ | 0. |

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Form 990

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2020

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning and ending
B Check if applicable: Address change, Name change, Initial return, Final return/terminated, Amended return, Application pending
C Name of organization: HOPEWELL FUND
Doing business as
Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1828 L STREET, NW 300-D
City or town, state or province, country, and ZIP or foreign postal code
WASHINGTON, DC 20036
F Name and address of principal officer: LEE BODNER
SAME AS C ABOVE
D Employer identification number: 47-3681860
E Telephone number: (202) 664-8763
G Gross receipts \$: 184,773,886
H(a) Is this a group return for subordinates? Yes No
H(b) Are all subordinates included? Yes No
I Tax-exempt status: 501(c)(3)
J Website: WWW.HOPEWELLFUND.ORG
K Form of organization: Corporation
L Year of formation: 2015
M State of legal domicile: DC

Part I Summary

Table with columns for Activities & Governance, Revenue, Expenses, and Net Assets or Fund Balances. Rows include mission statement, member counts, revenue breakdown, expenses, and net assets.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of officer: LEE BODNER, BOARD CHAIR
Preparer: MICHAEL LUMSDEN
Date: 10/15/21
Firm: MOSS ADAMS LLP

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission: THE HOPEWELL FUND IS A 501(C)(3) NONPROFIT THAT USES FISCAL SPONSORSHIP AND CHARITABLE GRANT-MAKING TO SUPPORT DOMESTIC AND INTERNATIONAL INITIATIVES AIMED AT ADVANCING PUBLIC GOOD AND ACHIEVING EQUITY FOR ALL PEOPLE.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 96,161,726. including grants of \$ 66,366,511.) (Revenue \$ 463,000.) CIVIL RIGHTS, SOCIAL ACTION, AND ADVOCACY: HOPEWELL'S PORTFOLIO OF CIVIL RIGHTS, SOCIAL ACTION, AND ADVOCACY FOCUS AREAS INCLUDE ADDRESSING INCOME INEQUALITY, IMPROVING CIVIC ENGAGEMENT AMONG TRADITIONALLY UNDERREPRESENTED GROUPS, AND ADVANCING STATE LEVEL ECONOMIC AND DEMOCRACY REFORMS.

4b (Code:) (Expenses \$ 15,960,884. including grants of \$ 10,000,798.) (Revenue \$ 20,360.) HEALTH: HOPEWELL'S PORTFOLIO OF HEALTH FOCUS AREAS INCLUDES WOMEN'S HEALTH, HEALTHCARE ACCESS, AND REDUCING HEALTH DISPARITIES AND AVOIDABLE INFANT MORTALITY.

4c (Code:) (Expenses \$ 8,125,201. including grants of \$ 3,746,401.) (Revenue \$ 143,792.) OTHER PROGRAM SERVICES.

4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 120,247,811.

Part IV Checklist of Required Schedules

| | Yes | No |
|--|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | X | |
| 2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? | X | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | | X |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> | X | |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> | | X |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | X | |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | | X |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | | X |
| 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | | X |
| 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> | | X |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | |
| a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> | X | |
| b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | | X |
| c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | | X |
| d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | | X |
| e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> | | X |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | X | |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> | X | |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> | | X |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | | X |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | | X |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> | X | |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | X | |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | | X |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> | | X |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> | | X |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | | X |
| 20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | | X |
| b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | X | |

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 22 through 38 regarding organizational reporting, compensation, tax-exempt bonds, and business transactions.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1a, 1b, and 1c regarding Form 1096, Forms W-2G, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No response boxes. Includes questions 2a through 16 regarding employee counts, tax returns, unrelated business income, foreign accounts, prohibited transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body at the end of the tax year; 1b Enter the number of voting members included on line 1a, above, who are independent; 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?; 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?; 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?; 5 Did the organization become aware during the year of a significant diversion of the organization's assets?; 6 Did the organization have members or stockholders?; 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?; 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?; 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? b Each committee with authority to act on behalf of the governing body?; 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates?; 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?; 11b Describe in Schedule O the process, if any, used by the organization to review this Form 990.; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13; 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?; 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done; 13 Did the organization have a written whistleblower policy?; 14 Did the organization have a written document retention and destruction policy?; 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?; 15a The organization's CEO, Executive Director, or top management official; 15b Other officers or key employees of the organization; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?; 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed AL, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) LEE BODNER BOARD CHAIR AND PRESIDENT | 1.00 | X | | X | | | | 0. | 0. | 0. |
| (2) MICHAEL SLABY SECRETARY & TREASURER | 1.00 | X | | X | | | | 0. | 0. | 0. |
| (3) CHERYL CONTEE DIRECTOR EFFECTIVE 2/2020 | 1.00 | X | | X | | | | 0. | 0. | 0. |
| (4) ANDREW SCHULZ GENERAL COUNSEL | 1.00 | | | X | | | | 3,678. | 0. | 0. |
| (5) COURTNEY CUFF PROJECT DIRECTOR | 40.00 | | | | | X | | 301,150. | 0. | 27,246. |
| (6) BONNIE JONES PROJECT DIRECTOR | 40.00 | | | | | X | | 218,400. | 0. | 25,192. |
| (7) MEAGAN CAVANAUGH PROJECT DIRECTOR | 40.00 | | | | | X | | 213,165. | 0. | 25,027. |
| (8) JANET L. CREPPS HILLER PROJECT DIRECTOR | 40.00 | | | | | X | | 207,900. | 0. | 20,382. |
| (9) NATALIE FOSTER PROJECT CO-CHAIR | 36.00 | | | | | X | | 214,904. | 0. | 5,104. |
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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

| | | | (A) | (B) | (C) | (D) | |
|---|---|---------------|----------------|------------------------------------|----------------------------|--|--|
| | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | Revenue excluded from tax under sections 512 - 514 | |
| Contributions, Gifts, Grants and Other Similar Amounts | 1 a Federated campaigns | 1a | | | | | |
| | b Membership dues | 1b | | | | | |
| | c Fundraising events | 1c | | | | | |
| | d Related organizations | 1d | | | | | |
| | e Government grants (contributions) | 1e | | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above ... | 1f | 150,391,200. | | | | |
| | g Noncash contributions included in lines 1a-1f | 1g | \$ 10,933,833. | | | | |
| | h Total. Add lines 1a-1f | | | 150,391,200. | | | |
| Program Service Revenue | 2 a CONSULTING REVENUE | Business Code | | | | | |
| | | 541900 | 606,792. | 606,792. | | | |
| | b PRI INTEREST INCOME | 900099 | 20,360. | 20,360. | | | |
| | c | | | | | | |
| | d | | | | | | |
| | e | | | | | | |
| | f All other program service revenue | | | | | | |
| g Total. Add lines 2a-2f | | | 627,152. | | | | |
| Other Revenue | 3 Investment income (including dividends, interest, and other similar amounts) | | 719,852. | | | 719,852. | |
| | 4 Income from investment of tax-exempt bond proceeds | | | | | | |
| | 5 Royalties | | | | | | |
| | 6 a Gross rents | 6a | (i) Real | | | | |
| | | | (ii) Personal | | | | |
| | | | | | | | |
| | b Less: rental expenses ... | 6b | | | | | |
| | c Rental income or (loss) | 6c | | | | | |
| | d Net rental income or (loss) | | | | | | |
| | 7 a Gross amount from sales of assets other than inventory | 7a | (i) Securities | 32,541,969. | | | |
| | | | (ii) Other | | | | |
| | | | | | | | |
| | b Less: cost or other basis and sales expenses | 7b | 32,402,554. | | | | |
| | c Gain or (loss) | 7c | 139,415. | | | | |
| | d Net gain or (loss) | | | 139,415. | | 139,415. | |
| 8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 | 8a | | | | | | |
| b Less: direct expenses | 8b | | | | | | |
| c Net income or (loss) from fundraising events | | | | | | | |
| 9 a Gross income from gaming activities. See Part IV, line 19 | 9a | | | | | | |
| b Less: direct expenses | 9b | | | | | | |
| c Net income or (loss) from gaming activities | | | | | | | |
| 10 a Gross sales of inventory, less returns and allowances | 10a | | | | | | |
| b Less: cost of goods sold | 10b | | | | | | |
| c Net income or (loss) from sales of inventory | | | | | | | |
| Miscellaneous Revenue | 11 a GENERAL ADMIN RETAINER | Business Code | | | | | |
| | | 541900 | 435,481. | | | 435,481. | |
| | b MISCELLANEOUS REVENUE | 900099 | 58,232. | | | 58,232. | |
| | c | | | | | | |
| | d All other revenue | | | | | | |
| e Total. Add lines 11a-11d | | | 493,713. | | | | |
| 12 Total revenue. See instructions | | | 152,371,332. | 627,152. | 0. | 1,352,980. | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX X

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ... | 77,571,852. | 77,571,852. | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | 2,541,858. | 2,541,858. | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 3,678. | | 3,678. | |
| 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 9,393,350. | 9,189,859. | | 203,491. |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 361,383. | 353,554. | | 7,829. |
| 9 Other employee benefits | 1,032,548. | 1,010,179. | | 22,369. |
| 10 Payroll taxes | 688,788. | 673,866. | | 14,922. |
| 11 Fees for services (nonemployees): | | | | |
| a Management | 6,821,141. | | 6,821,141. | |
| b Legal | 9,963,119. | 9,940,999. | 22,120. | |
| c Accounting | 57,590. | | 57,590. | |
| d Lobbying | 338,758. | 338,758. | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | 78,756. | | 78,756. | |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch. O.) | 15,731,519. | 15,675,631. | 42,969. | 12,919. |
| 12 Advertising and promotion | 1,794,179. | 1,794,179. | | |
| 13 Office expenses | 172,150. | 169,392. | 2,758. | |
| 14 Information technology | 419,959. | 384,538. | 35,421. | |
| 15 Royalties | | | | |
| 16 Occupancy | 188,466. | 188,466. | | |
| 17 Travel | 244,344. | 244,344. | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials ... | | | | |
| 19 Conferences, conventions, and meetings | 126,428. | 126,428. | | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 27,185. | 27,185. | | |
| 23 Insurance | 67,311. | 6,047. | 61,264. | |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| a MISCELLANEOUS EXPENSES | 11,875. | 10,676. | 1,199. | |
| b _____ | | | | |
| c _____ | | | | |
| d _____ | | | | |
| e All other expenses _____ | | | | |
| 25 Total functional expenses. Add lines 1 through 24e | 127,636,237. | 120,247,811. | 7,126,896. | 261,530. |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. | | | | |

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

| | | (A) Beginning of year | | (B) End of year |
|---|--|--------------------------|--------------|---------------------|
| Assets | 1 Cash - non-interest-bearing | 5,386,387. | 1 | 23,019,805. |
| | 2 Savings and temporary cash investments | 48,767,572. | 2 | 76,522,241. |
| | 3 Pledges and grants receivable, net | 10,584,895. | 3 | 23,646,336. |
| | 4 Accounts receivable, net | 170,384. | 4 | 179,818. |
| | 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | 30,046. | 5 | 17,226. |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | 41,115. | 9 | 87,404. |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 180,720. | | |
| | b Less: accumulated depreciation | 10b 51,440. | 82,082. | 10c 129,280. |
| | 11 Investments - publicly traded securities | 64,267,345. | 11 | 33,398,899. |
| | 12 Investments - other securities. See Part IV, line 11 | | 12 | |
| | 13 Investments - program-related. See Part IV, line 11 | 5,652,858. | 13 | 3,088,568. |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | 19,303. | 15 | 4,444. |
| 16 Total assets. Add lines 1 through 15 (must equal line 33) | 135,001,987. | 16 | 160,094,021. | |
| Liabilities | 17 Accounts payable and accrued expenses | 1,791,183. | 17 | 2,327,420. |
| | 18 Grants payable | 46,656,098. | 18 | 25,781,336. |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | 1,447,504. | 22 | 2,436,800. |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | | 25 | |
| | 26 Total liabilities. Add lines 17 through 25 | 49,894,785. | 26 | 30,545,556. |
| Net Assets or Fund Balances | Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33. | | | |
| | 27 Net assets without donor restrictions | 42,157,401. | 27 | 44,344,604. |
| | 28 Net assets with donor restrictions | 42,949,801. | 28 | 85,203,861. |
| | Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33. | | | |
| | 29 Capital stock or trust principal, or current funds | | 29 | |
| | 30 Paid-in or capital surplus, or land, building, or equipment fund | | 30 | |
| | 31 Retained earnings, endowment, accumulated income, or other funds | | 31 | |
| | 32 Total net assets or fund balances | 85,107,202. | 32 | 129,548,465. |
| 33 Total liabilities and net assets/fund balances | 135,001,987. | 33 | 160,094,021. | |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

| | | | |
|-----------|--|-----------|--------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 152,371,332. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 127,636,237. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 24,735,095. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 85,107,202. |
| 5 | Net unrealized gains (losses) on investments | 5 | -116,566. |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | 19,578,869. |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | 243,865. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | 10 | 129,548,465. |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990: Cash Accrual Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits

| | Yes | No |
|-----------|-----|----|
| 2a | | X |
| 2b | X | |
| 2c | | X |
| 3a | | X |
| 3b | | |

Form 990 (2020)

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ► | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
|--|-------------|--------------|-------------|--------------|--------------|--------------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 16,579,022. | 130,409,341. | 64,615,634. | 103,795,757. | 150,391,200. | 465,790,954. |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | 16,579,022. | 130,409,341. | 64,615,634. | 103,795,757. | 150,391,200. | 465,790,954. |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 152,339,518. |
| 6 Public support. Subtract line 5 from line 4. | | | | | | 313,451,436. |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ► | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
|---|-------------|--------------|-------------|--------------|--------------|--------------------------|
| 7 Amounts from line 4 | 16,579,022. | 130,409,341. | 64,615,634. | 103,795,757. | 150,391,200. | 465,790,954. |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 833. | 24,883. | 1,348,857. | 1,719,773. | 719,852. | 3,814,198. |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | 1,052. | 24,647. | 173,875. | 255,943. | 493,713. | 949,230. |
| 11 Total support. Add lines 7 through 10 | | | | | | 470,554,382. |
| 12 Gross receipts from related activities, etc. (see instructions) | | | | | 12 | 1,172,817. |
| 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here | | | | | | <input type="checkbox"/> |

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|-------------------------------------|
| 14 Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f)) | 14 | 66.61 % |
| 15 Public support percentage from 2019 Schedule A, Part II, line 14 | 15 | 55.25 % |
| 16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | <input checked="" type="checkbox"/> |
| b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| 17a 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| b 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions | | <input type="checkbox"/> |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ► | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ► | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|---|
| 15 Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f)) | 15 | % |
| 16 Public support percentage from 2019 Schedule A, Part III, line 15 | 16 | % |

Section D. Computation of Investment Income Percentage

| | | |
|--|-----------|---|
| 17 Investment income percentage for 2020 (line 10c, column (f), divided by line 13, column (f)) | 17 | % |
| 18 Investment income percentage from 2019 Schedule A, Part III, line 17 | 18 | % |

19a 33 1/3% support tests - 2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i> | | |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i> | | |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i> | | |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i> | | |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i> | | |
| 4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i> | | |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i> | | |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i> | | |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> | | |
| b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| c Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> | | |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i> | | |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i> | | |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i> | | |
| b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i> | | |
| b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i> | | |

Part IV Supporting Organizations (continued)

| | Yes | No |
|--|-----|----|
| 11 Has the organization accepted a gift or contribution from any of the following persons? | | |
| a A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization? | | |
| b A family member of a person described in line 11a above? | | |
| c A 35% controlled entity of a person described in line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i> | | |
| 11a | | |
| 11b | | |
| 11c | | |

Section B. Type I Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i> | | |
| 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i> | | |
| 1 | | |
| 2 | | |

Section C. Type II Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i> | | |
| 1 | | |

Section D. All Type III Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | | |
| 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i> | | |
| 3 By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i> | | |
| 1 | | |
| 2 | | |
| 3 | | |

Section E. Type III Functionally Integrated Supporting Organizations

| | | | |
|---|-----|----|--|
| 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions). | | | |
| 2 Activities Test. Answer lines 2a and 2b below. | | | |
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i> | Yes | No | |
| b Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i> | | | |
| 3 Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i> | | | |
| b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i> | | | |
| 2a | | | |
| 2b | | | |
| 3a | | | |
| 3b | | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.**
 All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|--|--|----------------|-----------------------------|
| 1 | Net short-term capital gain | 1 | |
| 2 | Recoveries of prior-year distributions | 2 | |
| 3 | Other gross income (see instructions) | 3 | |
| 4 | Add lines 1 through 3. | 4 | |
| 5 | Depreciation and depletion | 5 | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | |
| 7 | Other expenses (see instructions) | 7 | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | |

| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
|---|---|----------------|-----------------------------|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | |
| a | Average monthly value of securities | 1a | |
| b | Average monthly cash balances | 1b | |
| c | Fair market value of other non-exempt-use assets | 1c | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | |
| e | Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>): | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | |
| 6 | Multiply line 5 by 0.035. | 6 | |
| 7 | Recoveries of prior-year distributions | 7 | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | |

| Section C - Distributable Amount | | | Current Year |
|---|---|---|--------------|
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | |
| 2 | Enter 0.85 of line 1. | 2 | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | |
| 4 | Enter greater of line 2 or line 3. | 4 | |
| 5 | Income tax imposed in prior year | 5 | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | |
| 7 | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). | | |

Schedule A (Form 990 or 990-EZ) 2020

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D - Distributions | | Current Year |
|----------------------------------|---|---------------------|
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 |
| 4 | Amounts paid to acquire exempt-use assets | 4 |
| 5 | Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>) | 5 |
| 6 | Other distributions (<i>describe in Part VI</i>). See instructions. | 6 |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions. | 8 |
| 9 | Distributable amount for 2020 from Section C, line 6 | 9 |
| 10 | Line 8 amount divided by line 9 amount | 10 |

| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2020 | (iii) Distributable Amount for 2020 |
|--|-------------------------------------|---|--|
| 1 Distributable amount for 2020 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2020 (reasonable cause required - <i>explain in Part VI</i>). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2020 | | | |
| a From 2015 | | | |
| b From 2016 | | | |
| c From 2017 | | | |
| d From 2018 | | | |
| e From 2019 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2020 distributable amount | | | |
| i Carryover from 2015 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2020 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2020 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | |
| 6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | |
| 7 Excess distributions carryover to 2021. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2016 | | | |
| b Excess from 2017 | | | |
| c Excess from 2018 | | | |
| d Excess from 2019 | | | |
| e Excess from 2020 | | | |

Schedule A (Form 990 or 990-EZ) 2020

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

GENERAL ADMIN RETAINER

2016 AMOUNT: \$ 0.

2017 AMOUNT: \$ 0.

2018 AMOUNT: \$ 0.

2019 AMOUNT: \$ 209,181.

2020 AMOUNT: \$ 435,481.

MISCELLANEOUS REVENUE

2016 AMOUNT: \$ 1,052.

2017 AMOUNT: \$ 24,647.

2018 AMOUNT: \$ 173,875.

2019 AMOUNT: \$ 46,762.

2020 AMOUNT: \$ 58,232.

SCHEDULE A, PART II:

SCHEDULE A, PART II, LINE 1 HAS BEEN UPDATED FROM THE PREVIOUSLY FILED

FORM 990S TO ACCOUNT FOR THE EFFECTS OF A PRIOR PERIOD ADJUSTMENT, AND

TO REMOVE CONTRIBUTIONS AND/OR PLEDGES IN 2019 WHICH WERE DEEMED

UNCOLLECTIBLE.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization

HOPEWELL FUND

Employer identification number

47-3681860

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| | |
|---|--|
| Name of organization HOPEWELL FUND | Employer identification number 47-3681860 |
|---|--|

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|-----------------------------------|----------------------------|--|
| 1 | <hr/> <hr/> <hr/> | \$ 50,694,100. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 2 | <hr/> <hr/> <hr/> | \$ 18,225,951. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 3 | <hr/> <hr/> <hr/> | \$ 5,300,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 4 | <hr/> <hr/> <hr/> | \$ 4,000,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 5 | <hr/> <hr/> <hr/> | \$ 3,500,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 6 | <hr/> <hr/> <hr/> | \$ 3,150,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |

| | |
|---|--|
| Name of organization HOPEWELL FUND | Employer identification number 47-3681860 |
|---|--|

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|------------------------------|---|---|----------------------|
| 2 | PUBLICLY TRADED SECURITIES _____ _____ _____ | \$ 10,158,238. | 12/02/20 |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |

| | |
|---|--|
| Name of organization HOPEWELL FUND | Employer identification number 47-3681860 |
|---|--|

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---------------------|--|-------------------------------------|
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |

SCHEDULE C
(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2020

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527
▶ **Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

| | |
|--|---|
| Name of organization <p style="text-align: center;">HOPEWELL FUND</p> | Employer identification number <p style="text-align: center;">47-3681860</p> |
|--|---|

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ▶ \$ _____
- 3 Volunteer hours for political campaign activities _____

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$ _____
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$ _____
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No
- 4a Was a correction made? Yes No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$ _____
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$ _____
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$ _____
- 4 Did the filing organization file **Form 1120-POL** for this year? Yes No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0-. | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-. |
|----------|-------------|---------|---|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
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| | | | | |
| | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. **Schedule C (Form 990 or 990-EZ) 2020**

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check if the filing organization checked box A and "limited control" provisions apply.

| Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.) | | (a) Filing organization's totals | (b) Affiliated group totals | | | | | | | | | | | | |
|--|---|---|------------------------------------|--------------------|-------------------------------|---|--|---|--|--|---|-------------------|--------------|--|--|
| 1a | Total lobbying expenditures to influence public opinion (grassroots lobbying) | | | | | | | | | | | | | | |
| b | Total lobbying expenditures to influence a legislative body (direct lobbying) | | | | | | | | | | | | | | |
| c | Total lobbying expenditures (add lines 1a and 1b) | | | | | | | | | | | | | | |
| d | Other exempt purpose expenditures | | | | | | | | | | | | | | |
| e | Total exempt purpose expenditures (add lines 1c and 1d) | | | | | | | | | | | | | | |
| f | Lobbying nontaxable amount. Enter the amount from the following table in both columns. | | | | | | | | | | | | | | |
| <table border="1" style="width: 100%;"> <thead> <tr> <th style="text-align: left;">If the amount on line 1e, column (a) or (b) is:</th> <th style="text-align: left;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table> | | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | Not over \$500,000 | 20% of the amount on line 1e. | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000. | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000. | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000. | Over \$17,000,000 | \$1,000,000. | | |
| If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | | | | | | | | | | | | | | |
| Not over \$500,000 | 20% of the amount on line 1e. | | | | | | | | | | | | | | |
| Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000. | | | | | | | | | | | | | | |
| Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000. | | | | | | | | | | | | | | |
| Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000. | | | | | | | | | | | | | | |
| Over \$17,000,000 | \$1,000,000. | | | | | | | | | | | | | | |
| g | Grassroots nontaxable amount (enter 25% of line 1f) | | | | | | | | | | | | | | |
| h | Subtract line 1g from line 1a. If zero or less, enter -0- | | | | | | | | | | | | | | |
| i | Subtract line 1f from line 1c. If zero or less, enter -0- | | | | | | | | | | | | | | |
| j | If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? | | | | | | | | | | | | | | |

Yes No

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

| Lobbying Expenditures During 4-Year Averaging Period | | | | | |
|--|---|----------|----------|----------|-----------|
| Calendar year (or fiscal year beginning in) | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) Total |
| 2a | Lobbying nontaxable amount | | | | |
| b | Lobbying ceiling amount (150% of line 2a, column(e)) | | | | |
| c | Total lobbying expenditures | | | | |
| d | Grassroots nontaxable amount | | | | |
| e | Grassroots ceiling amount (150% of line 2d, column (e)) | | | | |
| f | Grassroots lobbying expenditures | | | | |

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| | (a) | | (b) |
|---|-----|----|------------|
| | Yes | No | Amount |
| For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity. | | | |
| 1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: | | | |
| a Volunteers? | | X | |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | X | | |
| c Media advertisements? | X | | 41,330. |
| d Mailings to members, legislators, or the public? | X | | 144,631. |
| e Publications, or published or broadcast statements? | X | | 15,176. |
| f Grants to other organizations for lobbying purposes? | X | | 4,202,035. |
| g Direct contact with legislators, their staffs, government officials, or a legislative body? | X | | 386,464. |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | X | | 10,000. |
| i Other activities? | X | | 66,660. |
| j Total. Add lines 1c through 1i | | | 4,866,296. |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | X | |
| b If "Yes," enter the amount of any tax incurred under section 4912 | | | |
| c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | |

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

| | Yes | No |
|--|-----|----|
| 1 Were substantially all (90% or more) dues received nondeductible by members? | 1 | |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? | 2 | |
| 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? | 3 | |

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

| | |
|---|----|
| 1 Dues, assessments and similar amounts from members | 1 |
| 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | |
| a Current year | 2a |
| b Carryover from last year | 2b |
| c Total | 2c |
| 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | 3 |
| 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | 4 |
| 5 Taxable amount of lobbying and political expenditures (See instructions) | 5 |

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

PART II-B, LINE 1, LOBBYING ACTIVITIES:

HOPEWELL HAS CONDUCTED LOBBYING ACTIVITIES WITH RESPECT TO LEGISLATION

RELATED TO EDUCATION, HEALTH, TAX REFORM, AND OTHER ISSUES.

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization HOPEWELL FUND **Employer identification number** 47-3681860

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|---|-------------------------|------------------------------|
| 1 Total number at end of year | 1 | 0 |
| 2 Aggregate value of contributions to (during year) | 737,036. | 0. |
| 3 Aggregate value of grants from (during year) | 15,469,170. | 0. |
| 4 Aggregate value at end of year | 40,444,162. | 0. |

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Yes No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply):

Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

| | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements | 2a |
| b Total acreage restricted by conservation easements | 2b |
| c Number of conservation easements on a certified historic structure included in (a) | 2c |
| d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register | 2d |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule D (Form 990) 2020

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment _____ %
 - b Permanent endowment _____ %
 - c Term endowment _____ %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|--------|----|
| (i) Unrelated organizations | 3a(i) | |
| (ii) Related organizations | 3a(ii) | |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? <input type="checkbox"/> | 3b | |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | | | |
| d Equipment | | 21,971. | 6,481. | 15,490. |
| e Other | | 158,749. | 44,959. | 113,790. |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) | | | | 129,280. |

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) Financial derivatives | | |
| (2) Closely held equity interests | | |
| (3) Other | | |
| (A) | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶ | | |

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ | | |

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|---|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶ | |

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|---|----------------|
| (1) Federal income taxes | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶ | |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | | |
|----------|--|-----------|-----------|--------------|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 152,433,675. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| a | Net unrealized gains (losses) on investments | 2a | -116,566. | |
| b | Donated services and use of facilities | 2b | 10,800. | |
| c | Recoveries of prior year grants | 2c | 246,865. | |
| d | Other (Describe in Part XIII.) | 2d | | |
| e | Add lines 2a through 2d | | 2e | 141,099. |
| 3 | Subtract line 2e from line 1 | | 3 | 152,292,576. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | 78,756. | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | 78,756. |
| 5 | Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.) | | 5 | 152,371,332. |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | | |
|----------|---|-----------|-----------|--------------|
| 1 | Total expenses and losses per audited financial statements | | 1 | 127,571,281. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | |
| a | Donated services and use of facilities | 2a | 10,800. | |
| b | Prior year adjustments | 2b | | |
| c | Other losses | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | 3,000. | |
| e | Add lines 2a through 2d | | 2e | 13,800. |
| 3 | Subtract line 2e from line 1 | | 3 | 127,557,481. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | 78,756. | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | 78,756. |
| 5 | Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.) | | 5 | 127,636,237. |

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE FUND DOES NOT HAVE ANY MATERIAL UNCERTAIN TAX POSITIONS OR UNRELATED

BUSINESS INCOME. THE FUND FILES EXEMPT FUND RETURNS AND, IF APPLICABLE,

UNRELATED BUSINESS INCOME TAX RETURNS IN THE U.S. FEDERAL AND STATE

JURISDICTIONS.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

REVERSAL OF PRIOR YEAR CONTRIBUTION/PLEDGE REVENUE 3,000.

**SCHEDULE F
(Form 990)**

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

| | |
|---|--|
| Name of the organization HOPEWELL FUND | Employer identification number 47-3681860 |
|---|--|

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

| (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region | (f) Total expenditures for and investments in the region |
|---|-------------------------------------|--|--|--|--|
| EAST ASIA AND THE PACIFIC | 0 | 0 | GRANTMAKING | | 50,000. |
| EUROPE (INCLUDING ICELAND & GREENLAND) | 0 | 0 | GRANTMAKING | | 1,405,000. |
| MIDDLE EAST AND NORTH AFRICA | 0 | 0 | GRANTMAKING | | 30,000. |
| NORTH AMERICA | 0 | 0 | GRANTMAKING | | 50,000. |
| SUB-SAHARAN AFRICA | 0 | 0 | GRANTMAKING | | 1,006,858. |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 3 a Subtotal | 0 | 0 | | | 2,541,858. |
| b Total from continuation sheets to Part I | 0 | 0 | | | 0. |
| c Totals (add lines 3a and 3b) | 0 | 0 | | | 2,541,858. |

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|--|---------------------------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|---|
| | | EAST ASIA AND THE PACIFIC | YOUTH DEVELOPMENT AND EDUCATION | 50,000. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY | 900,000. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY | 250,000. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 45,000. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY | 40,000. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 32,500. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 30,000. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 30,000. | WIRE TRANSFER | 0. | | |

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 25

3 Enter total number of other organizations or entities 0

| Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1) | | | | | | | | |
|---|---|--|---------------------------------|---------------------------------|--|--|---|--|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 30,000. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 7,500. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 7,500. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 7,500. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 7,500. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 7,500. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 7,500. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 5,000. | WIRE TRANSFER | 0. | | |
| | | EUROPE (INCLUDING ICELAND & GREENLAND) | YOUTH DEVELOPMENT AND EDUCATION | 5,000. | WIRE TRANSFER | 0. | | |
| | | MIDDLE EAST AND NORTH AFRICA | YOUTH DEVELOPMENT AND EDUCATION | 30,000. | WIRE TRANSFER | 0. | | |

| Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1) | | | | | | | | |
|---|---|--------------------|---------------------------------------|---------------------------------|--|--|---|--|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | NORTH AMERICA | HEALTH | 50,000. | WIRE TRANSFER | 0. | | |
| | | SUB-SAHARAN AFRICA | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY | 268,000. | WIRE TRANSFER | 0. | | |
| | | SUB-SAHARAN AFRICA | HEALTH | 238,800. | WIRE TRANSFER | 0. | | |
| | | SUB-SAHARAN AFRICA | HEALTH | 200,058. | WIRE TRANSFER | 0. | | |
| | | SUB-SAHARAN AFRICA | HEALTH | 100,000. | WIRE TRANSFER | 0. | | |
| | | SUB-SAHARAN AFRICA | HEALTH | 100,000. | WIRE TRANSFER | 0. | | |
| | | SUB-SAHARAN AFRICA | HEALTH | 70,000. | WIRE TRANSFER | 0. | | |
| | | SUB-SAHARAN AFRICA | HEALTH | 30,000. | WIRE TRANSFER | 0. | | |

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* Yes No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* Yes No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)* Yes No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* Yes No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* Yes No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* Yes No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE 2:

THE ORGANIZATION GENERALLY REQUIRES A WRITTEN PROPOSAL DESCRIBING HOW THE GRANT FUNDS WILL BE USED, AND PRE-GRANT INQUIRY IS THEN CONDUCTED TO EVALUATE THE GRANTEE. ALL GRANTS ARE SUBJECT TO A WRITTEN GRANT AGREEMENT THAT IMPOSES REPORTING OBLIGATIONS, REQUIRES FUNDS BE USED SOLELY AS SPECIFIED IN THE PROPOSAL, AND REQUIRES THAT FUNDS BE RETURNED IF NOT SPENT APPROPRIATELY OR IF REPORTS ARE NOT FILED AS REQUIRED.

PART I, LINE 3:

ACCRUAL METHOD

PART II, LINE 1 (ACCOUNTING METHOD):

ACCRUAL METHOD

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2020

**Open to Public
Inspection**

Name of the organization **HOPEWELL FUND** Employer identification number **47-3681860**

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
|---|----------------|--|---------------------------------|--|--|--|---|
| 9TO5 NATIONAL ASSOCIATION OF WORKING WOMEN - 207 E BUFFALO STREET - MILWAUKEE, WI 53202 | 34-1246311 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| A BETTER BALANCE 40 WORTH STREET NEW YORK, NY 10013 | 20-3664771 | 501(C)(3) | 15,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| A BETTER WISCONSIN TOGETHER INSTITUTE INC - 6516 MONONA DRIVE - MADISON, WI 53716 | 84-4321571 | 501(C)(3) | 72,376. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| A WOMAN'S CHOICE OF CHARLOTTE 421 WENDOVER ROAD CHARLOTTE, NC 28211 | 81-4130825 | | 35,000. | 0. | | | HEALTH |
| A WOMAN'S CHOICE OF GREENSBORO INC 2425 RANDLEMAN ROAD GREENSBORO, NC 27407 | 47-2794760 | | 20,000. | 0. | | | HEALTH |
| A WOMAN'S CHOICE OF JACKSONVILLE, INC - 4131 UNIVERSITY BLVD - JACKSONVILLE, FL 32216 | 04-3590126 | | 50,000. | 0. | | | HEALTH |

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **264.**
- 3** Enter total number of other organizations listed in the line 1 table **86.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2020

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| A WOMAN'S CHOICE OF RALEIGH INC 3305 DRAKE CIRCLE RALEIGH, NC 27607 | 26-0837052 | | 20,000. | 0. | | | HEALTH |
| AANCHOR HEALTH CENTER, LTD. P.O. BOX 1025 ARLINGTON HEIGHTS, IL 60006 | 36-4414552 | | 20,450. | 0. | | | HEALTH |
| ABORTION CARE NETWORK 1300 I ST NW WASHINGTON, DC 20005 | 26-1972058 | 501(C)(3) | 8,126. | 0. | | | TECHNOLOGY AND INNOVATION |
| ACCESS HEALTH CENTER 1700 75TH ST DOWNERS GROVE, IL 60516 | 74-2611798 | | 56,475. | 0. | | | HEALTH |
| ACCION POLITICA PCUNISTA 300 YOUNG STREET WOODBURN, OR 97071 | 93-1313795 | 501(C)(4) | 10,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ACRONYM 1400 L ST NW WASHINGTON, DC 20005 | 82-1630469 | 501(C)(4) | 8,078,980. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ACTION CENTER ON RACE AND THE ECONOMY INSTITUTE - 1901 W CARROLL AVE - CHICAGO, IL 60612 | 82-1199695 | 501(C)(3) | 300,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ACTION INSTITUTE NC 1817 CENTRAL AVE CHARLOTTE, NC 28205 | 56-1088116 | 501(C)(3) | 36,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ACTUATE INNOVATION INC 555 BRYANT STREET, #878 PALO ALTO, CA 94301 | 35-2668523 | 501(C)(3) | 1,017,579. | 0. | | | TECHNOLOGY AND INNOVATION |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| ACUMEN FUND INC 40 WORTH ST NEW YORK, NY 10013 | 13-4166228 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ADAMANT MEDIA PO BOX 19118 OAKLAND, CA 94619 | 83-0832254 | 501(C)(3) | 15,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ADMINISTRATORS OF THE TULANE EDUCATIONAL FUND - 7029-C FRERET STREET - NEW ORLEANS, LA 70118 | 72-0423889 | 501(C)(3) | 2,215,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ADVANTAGE HEALTH CARE LTD P.O. BOX 1025 ARLINGTON HEIGHTS, IL 60006 | 36-4167859 | | 55,625. | 0. | | | HEALTH |
| ALABAMA WOMEN'S CENTER FOR REPRODUCTIVE ALTERNATIVES - 48135 PARKMAN DRIVE NW - HUNTSVILLE, AL 35810 | 63-1255537 | | 50,000. | 0. | | | HEALTH |
| ALIGHT 615 1ST AVE NE MINNEAPOLIS, MN 55413 | 36-3241033 | 501(C)(3) | 65,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ALL AMERICANS VOTE 20 TENNESSEE ST RINGGOLD, GA 30736 | 84-2048785 | 501(C)(3) | 436,457. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ALLEGHENY REPRODUCTIVE HEALTH CENTER - 5910 KIRKWOOD ST - PITTSBURGH, PA 15206 | 82-0598328 | | 50,000. | 0. | | | HEALTH |
| ALLENTOWN WOMEN'S CENTER 31 S COMMERCE WAY BETHLEHEM, PA 18017 | 23-2073222 | | 151,028. | 0. | | | HEALTH |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| ALLIANCE FOR A JUST SOCIETY 3518 S EDMUNDS STREET SEATTLE, WA 98118 | 91-1635554 | 501(C)(3) | 92,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ALLIANCE FOR BALANCED GOVERNMENT 5530 MUNFORD ROAD RALEIGH, NC 27612 | 84-2847020 | 501(C)(4) | 400,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ALLIANCE FOR YOUTH ORGANIZING 915 5TH ST NW WASHINGTON, DC 20001 | 46-2465621 | 501(C)(3) | 200,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| AMALGAMATED CHARITABLE FOUNDATION INC - 1825 K ST NW - WASHINGTON, DC 20006 | 82-1517696 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| AMERICA VOTES 1155 CONNECTICUT AVE NW WASHINGTON, DC 20036 | 26-4568349 | 501(C)(4) | 907,225. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| AMERICAN CONSTITUTION SOCIETY FOR LAW AND POLICY - 1899 L STREET NW - WASHINGTON, DC 20036 | 52-2313694 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| AMERICAN INDEPENDENT BUSINESS ALLIANCE - 4217 READING ROAD - CINCINNATI, OH 45237 | 84-1602447 | 501(C)(3) | 75,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| AMERICAN OVERSIGHT INC 1030 15TH ST NW WASHINGTON, DC 20005 | 81-5294830 | 501(C)(3) | 150,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| AMERICAN PROSPECT INC 1225 I ST NW WASHINGTON, DC 20005 | 52-1617061 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| AMERICAN SUSTAINABLE BUSINESS INSTITUTE INC - 712 H STREET NE - WASHINGTON, DC 20002 | 45-2384297 | 501(C)(3) | 136,798. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ARCHIVE OF CONTEMPORARY MUSIC 54 WHITE ST NEW YORK, NY 10013 | 13-3347764 | 501(C)(3) | 125,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ARIZONA ADVOCACY FOUNDATION 221 E INDIANOLA AVENUE PHOENIX, AZ 85012 | 02-0565840 | 501(C)(3) | 65,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ARIZONA CENTER FOR EMPOWERMENT 5716 N 19TH AVE PHOENIX, AZ 85015 | 27-2366780 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ARKANSAS ABORTION SUPPORT NETWORK 6716 GAP POINT CIR SHERWOOD, AR 72120 | 81-2441571 | 501(C)(3) | 153,000. | 0. | | | HEALTH |
| ASYLUM SEEKER ADVOCACY PROJECT 228 PARK AVE S NEW YORK, NY 10003 | 83-3011862 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ATLANTA PARTNERSHIP OF BUSINESS AND EDUCATION - 130 TRINITY AVE SW - ATLANTA, GA 30303 | 58-1463137 | 501(C)(3) | 10,000. | 0. | | | YOUTH DEVELOPMENT AND EDUCATION |
| ATLANTA WOMEN'S MEDICAL CENTER INC 601 CHAPEL AVE EAST CHERRY HILL, NJ 08034 | 23-2060652 | | 75,000. | 0. | | | HEALTH |
| ATMA CONNECT 4200 PARK BLVD OAKLAND, CA 94602 | 81-2938272 | 501(C)(3) | 75,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| BE THE CHANGE REVOLUTIONS LLC PO BOX 751292 DAYTON, OH 45475 | 45-5315148 | | 48,500. | 0. | | | HEALTH |
| BETTER PENNSYLVANIA INC 1740 MAIN STREET MECHANICSBURG, PA 17055 | 84-3194010 | 501(C)(4) | 687,220. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| BLUE MOUNTAIN CLINIC 610 N. CALIFORNIA MISSOULA, MT 59802 | 81-0365291 | 501(C)(3) | 99,985. | 0. | | | HEALTH |
| BOREALIS PHILANTHROPY PO BOX 3295 MINNEAPOLIS, MN 55403 | 46-4598642 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| BURMA HUMANITARIAN MISSION 2985 S 800 E SALT LAKE CITY, UT 84106 | 26-3268421 | 501(C)(3) | 65,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| BUSINESS EDUCATION FUND 1875 CONNECTICUT AVE NW WASHINGTON, DC 20009 | 84-2969730 | 501(C)(3) | 68,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E CALIFORNIA BLVD PASADENA, CA 91125 | 95-1643307 | 501(C)(3) | 500,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CAMBRIDGE REPRODUCTIVE HEALTH CONSULTANTS - 98 ELECTRIC AVE - SOMERVILLE, MA 02144 | 46-1645061 | 501(C)(3) | 15,500. | 0. | | | HEALTH |
| CASA 8151 15TH AVENUE HYATTSVILLE, MD 20783 | 52-1372972 | 501(C)(3) | 56,480. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| CEDAR RIVER CLINIC 106 EAST E STREET YAKIMA, WA 98901-2312 | 91-1083929 | 501(C)(3) | 161,160. | 0. | | | HEALTH |
| CENTENNIAL STATE PROSPERITY 1274 ADAMS ST DENVER, CO 80206 | 84-3973327 | 501(C)(4) | 508,332. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CENTER FOR AMERICAN PROGRESS 1333 H ST NW WASHINGTON, DC 20005 | 30-0126510 | 501(C)(3) | 40,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CENTER FOR COMMON GROUND 18459 PATRIOT LN RUTHER GLEN, VA 22546 | 82-4589218 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CENTER FOR ECONOMIC AND POLICY RESEARCH - 1611 CONNECTICUT AVE NW - WASHINGTON, DC 20009 | 52-2204029 | 501(C)(3) | 325,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CENTER FOR MEDIA AND DEMOCRACY, INC. - 122 W WASHINGTON AVENUE, SUITE 830 - MADISON, WI 53703 | 39-1777402 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CENTRAL ARIZONANS FOR A SUSTAINABLE ECONOMY - 801 N 2ND AVE - PHOENIX, AZ 85003 | 26-1689914 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CHERRY HILL WOMEN'S CENTER INC 601 CHAPEL AVE EAST CHERRY HILL, NJ 08034 | 23-2068660 | | 117,000. | 0. | | | HEALTH |
| CHICAGO ABORTION FUND 333 W NORTH AVE CHICAGO, IL 60610 | 36-3451293 | 501(C)(3) | 9,778. | 0. | | | TECHNOLOGY AND INNOVATION |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| CHILDREN'S ACTION ALLIANCE 3030 N 3RD ST PHOENIX, AZ 85012 | 86-0594785 | 501(C)(3) | 80,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CHILDREN'S RIGHTS INC 88 PINE STREET NEW YORK, NY 10005 | 13-3801864 | 501(C)(3) | 1,100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CHOICES WOMEN'S MEDICAL CENTER 147-32 JAMAICA AVE JAMAICA, NY 11435 | 11-2715115 | | 125,000. | 0. | | | HEALTH |
| CHOOSE LOVE INC 45 WEST 36TH ST., 6TH FLOOR NEW YORK, NY 10018-7635 | 83-1378746 | 501(C)(3) | 2,950,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CIVIC NEBRASKA 111 LINCOLN MALL LINCOLN, NE 68508 | 27-2204391 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| COLOR 827 SHERMAN STREET DENVER, CO 80203 | 84-1569021 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| COLORADO CONSUMER HEALTH INITIATIVE - 1420 N OGDEN STREET - DENVER, CO 80218 | 84-1145452 | 501(C)(3) | 205,335. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| COLORADO FISCAL INSTITUTE 1905 SHERMAN ST DENVER, CO 80203 | 46-1281109 | 501(C)(3) | 11,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| COLORADO PEOPLE'S ALLIANCE 700 KALAMATH ST DENVER, CO 80204 | 84-1599036 | 501(C)(3) | 8,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| COLOROFCHANGE.ORG EDUCATION FUND 1714 FRANKLIN ST. OAKLAND, CA 94612 | 45-5569879 | 501(C)(3) | 300,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| COMMITTEE TO PROTECT MEDICARE & THE ACA INC - 3317 W FULLERTON AVE - CHICAGO, IL 60647 | 82-0596008 | 501(C)(4) | 165,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| COMMON CAUSE EDUCATION FUND 805 15TH STREET NW WASHINGTON, DC 20005 | 31-1705370 | 501(C)(3) | 150,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| COMMON SENSE MEDIA 650 TOWNSEND ST SAN FRANCISCO, CA 94103 | 41-2024986 | 501(C)(3) | 70,000. | 0. | | | YOUTH DEVELOPMENT AND EDUCATION |
| COMMUNITY ADVOCATES INC 728 N JAMES LOVELL ST MILWAUKEE, WI 53233 | 39-1249426 | 501(C)(3) | 5,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CONSUMERS FOR AFFORDABLE HEALTH CARE - 12 CHURCH STREET - AUGUSTA, ME 04330 | 04-3366975 | 501(C)(3) | 32,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CORE INC DBA CORE GROUP 1901 PENNSYLVANIA AVE NW WASHINGTON, DC 20006 | 31-1744950 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| COUNT MI VOTE EDUCATION FUND PO BOX 16180 LANSING, MI 48901 | 83-1771426 | 501(C)(3) | 95,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| CREATIVE ACTION NETWORK 531A PENNSYLVANIA AVE SAN FRANCISCO, CA 94107 | 46-2189656 | | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| DC ABORTION FUND 1616 H STREET NW WASHINGTON, DC 20006 | 20-4713150 | 501(C)(3) | 32,300. | 0. | | | TECHNOLOGY AND INNOVATION |
| DE COALITION AGAINST GUN VIOLENCE EDUCATIONAL FUND - PO BOX 883 - HOCKESSIN, DE 19707 | 38-3914811 | 501(C)(3) | 45,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| DELAWARE COUNTY WOMEN'S CENTER INC 601 CHAPEL AVE EAST CHERRY HILL, NJ 08034 | 46-4170082 | | 145,000. | 0. | | | HEALTH |
| DELTA CLINIC OF BATON ROUGE INC 756 COLONIAL DRIVE BATON ROUGE, LA 70806 | 72-1379710 | | 50,000. | 0. | | | HEALTH |
| DEMOCRACY 21 EDUCATION FUND 1913 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036 | 52-1956824 | 501(C)(3) | 15,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| DEMOCRACY NORTH CAROLINA 3000 AERIAL CENTER PARKWAY MORRISVILLE, NC 27560 | 56-2271150 | 501(C)(3) | 175,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| DEMOS: A NETWORK FOR IDEAS & ACTION, LTD - 80 BROAD STREET, 4TH FLOOR - NEW YORK, NY 10004 | 13-4105066 | 501(C)(3) | 175,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| DESIGN THAT MATTERS INC 17725 NE 65TH ST REDMOND, WA 98052 | 30-0172078 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| DIMAGI INC 585 MASSACHUSETTS AVE CAMBRIDGE, MA 02139 | 83-0343298 | | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| EASTLAND WOMEN'S CLINIC 15921 E 8 MILE ROAD EASTPOINT, MI 48021 | 38-2183445 | | 91,795. | 0. | | | HEALTH |
| EDUCATION NOW 1016 IREDELL STREET DURHAM, NC 27705 | 84-4365153 | 501(C)(4) | 250,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| EDUCATIONAL FUND TO STOP GUN VIOLENCE - 805 15TH STREET NW - WASHINGTON, DC 20005 | 52-1114375 | 501(C)(3) | 210,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| EMERGING AMERICAN MAJORITIES 1225 EYE STREET NW WASHINGTON, DC 20005 | 81-4100201 | 501(C)(4) | 352,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| EMORY UNIVERSITY 1599 CLIFTON RD ATLANTA, GA 30322 | 58-0566256 | 501(C)(3) | 49,939. | 0. | | | EDUCATION |
| EMW WOMEN'S SURGICAL CENTER PSC 136 W MARKET ST LOUISVILLE, KY 40202 | 61-0994343 | | 50,000. | 0. | | | HEALTH |
| ENVIRONMENTAL DEFENSE FUND 257 PARK AVE S. NEW YORK, NY 10010 | 11-6107128 | 501(C)(3) | 350,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FAIR DEMOCRACY ENGAGEMENT FUND PO BOX 15293 WASHINGTON, DC 20003 | 83-3860998 | 501(C)(3) | 250,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FAIR FIGHT ACTION INC 1270 CAROLINE ST NE ATLANTA, GA 30307 | 47-1427359 | 501(C)(4) | 980,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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| FAIR FUTURE NC 8 ST MARYS STREET RALEIGH, NC 27605 | 84-3038674 | 501(C)(4) | 301,200. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FAITH IN PUBLIC LIFE INC 1990 M ST WASHINGTON, DC 20036 | 20-3798596 | 501(C)(3) | 103,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FAMILY PLANNING ASSOCIATES MEDICAL GROUP LTD - 659 W. WASHINGTON BLVD. - CHICAGO, IL 60661 | 94-3160268 | | 3,785,820. | 0. | | | HEALTH |
| FAMILY VALUES AT WORK 207 E BUFFALO STREET MILWAUKEE, WI 53202 | 27-0321696 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FAMM FOUNDATION 1100 H STREET NW WASHINGTON, DC 20005 | 52-1750246 | 501(C)(3) | 187,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FEMINIST WOMEN'S HEALTH CENTER INC 1924 CLIFF VALLEY WAY NE ATLANTA, GA 30329 | 58-1273243 | 501(C)(3) | 96,300. | 0. | | | HEALTH |
| FLORIDA ASSOCIATION OF RECOVERY RESIDENCES INC - 326 W LANTANA ROAD - LANTANA, FL 33462 | 46-0634210 | 501(C)(3) | 10,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FLORIDA COALITION ON BLACK CIVIC PARTICIPATION INC - 3504 SABLE PALM LN - TITUSVILLE, FL 32780 | 80-0659599 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FLORIDA VOICES FOR HEALTH INC 12978 SW 44TH ST MIRAMAR, FL 33027 | 82-0921929 | 501(C)(3) | 128,900. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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| FLORIDA WATCH ACTION 542 NE 72 ST MIAMI, FL 33138 | 27-1856471 | 501(C)(4) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FOCUSING PHILANTHROPY INC 1637 16TH ST SANTA MONICA, CA 90404 | 45-2405071 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FOR OUR FUTURE ACTION FUND 1411 K STREET NW, STE. 900 WASHINGTON, DC 20005 | 81-2638345 | 501(C)(4) | 169,975. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FORWARD JUSTICE 400 W MAIN STREET DURHAM, NC 27701 | 81-2450800 | 501(C)(3) | 550,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FOUNDATION FOR LOUISIANA 4354 S SHERWOOD FOREST BLVD BATON ROUGE, LA 70816 | 20-3399944 | 501(C)(3) | 80,000. | 0. | | | HEALTH |
| FRASER STRYKER PC LLO 409 S 17 STREET OMAHA, NE 68102 | 47-0545789 | | 134,451. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FREEDOM VIRGINIA 103 DUNDEE AVE RICHMOND, VA 23225 | 85-1257540 | | 320,325. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FUND FOR EDUCATIONAL EXCELLENCE 800 N. CHARLES ST. SUITE 400 BALTIMORE, MD 21201 | 52-1129402 | 501(C)(3) | 14,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FUND TEXAS CHOICE 3005 S LAMAR BLVD AUSTIN, TX 78704 | 46-3372095 | 501(C)(3) | 11,917. | 0. | | | TECHNOLOGY AND INNOVATION |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| FUTURE FORWARD USA ACTION 611 PENNSYLVANIA AVE SE WASHINGTON, DC 20003 | 82-4170762 | 501(C)(4) | 1,187,688. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FUTURE NOW ACTION 700 13TH ST NW WASHINGTON, DC 20005 | 82-2390410 | 501(C)(4) | 1,112,827. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| FWD.US EDUCATION FUND INC 1101 K STREET NW WASHINGTON, DC 20005 | 82-0962378 | 501(C)(3) | 1,275,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| GATEWAY COMMUNITY SERVICES MAINE 501 FOREST AVE PORTLAND, ME 04103 | 81-3604505 | 501(C)(3) | 6,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| GENERATION SOS 33 SOUNDVIEW DRIVE WESTPORT, CT 06880 | 84-1971832 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| GEORGETOWN UNIVERSITY 37TH AND O ST NW WASHINGTON, DC 20057 | 53-0196603 | 501(C)(3) | 200,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| GEORGIA BUDGET & POLICY INSTITUTE 50 HURT PLAZA SE ATLANTA, GA 30303 | 55-0860376 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| GEORGIA STRATEGIC ALLIANCE FOR NEW DIRECTIONS - 2366 SYLVAN ROAD - EAST POINT, GA 30344 | 20-0984437 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| GERALD HUFF FUND FOR HUMANITY 170 PACIFIC AVE SAN FRANCISCO, CA 94111 | 83-3697131 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| GIRL RISING 114 W 26TH ST NEW YORK, NY 10001 | 82-2862554 | 501(C)(3) | 255,000. | 0. | | | YOUTH DEVELOPMENT AND EDUCATION |
| GLOBAL IMPACT 1199 N FAIRFAX ST ALEXANDRIA, VA 22314 | 52-1273585 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| GOOD BUSINESS COLORADO 1420 OGDEN ST. DENVER, CO 80218 | 32-0599105 | 501(C)(3) | 170,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| GOOD FILMS IMPACT 1320 E 7TH ST LOS ANGELES, CA 90021 | 83-1501685 | 501(C)(3) | 250,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| GRAMEEN AMERICA, INC 150 WEST 30TH ST NEW YORK, NY 10001 | 20-8497991 | 501(C)(3) | 258,000. | 0. | | | YOUTH DEVELOPMENT AND EDUCATION |
| GRAND CANYON INSTITUTE INC 15820 N. 35TH AVENUE PHOENIX, AZ 85053 | 45-0671339 | 501(C)(3) | 35,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| HAITIAN GLOBAL HEALTH ALLIANCE INC 68 JAY STREET BROOKLYN, NY 11201 | 98-0158310 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| HARTFORD GYN CENTER 601 CHAPEL AVE EAST CHERRY HILL, NJ 08034 | 23-2149551 | | 115,000. | 0. | | | HEALTH |
| HEALTH CARE FOUNDATION FOR VENTURA COUNTY INC - 3291 LOMA VISTA ROAD - VENTURA, CA 93003 | 47-1535937 | 501(C)(3) | 55,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| HEKTOEN INSTITUTE FOR MEDICAL RESEARCH - 1339 S WOOD ST - CHICAGO, IL 60608 | 36-2244897 | 501(C)(3) | 167,536. | 0. | | | HEALTH |
| HISPANIC FEDERATION, INC. 55 EXCHANGE PLACE NEW YORK, NY 10005 | 13-3573852 | 501(C)(3) | 56,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| HUMANE RESCUE ALLIANCE WASHINGTON HUMANE SOCIETY WASHINGTON, DC 20011 | 53-0219724 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| HUMANE SOCIETY OF THE UNITED STATES - 700 PROFESSIONAL DR - GAITHERSBURG, MD 20879 | 53-0225390 | 501(C)(3) | 160,750. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| IF WHEN HOW 1714 FRANKLIN STREET OAKLAND, CA 94612 | 90-0181944 | 501(C)(3) | 125,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| IMAGINE NC FIRST PO BOX 428 RALEIGH, NC 27602 | 46-4006055 | 501(C)(3) | 271,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| INCOME MOVEMENT FOUNDATION 725 NE JESSUP ST PORTLAND, OR 97211 | 85-0995395 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| INDIANAPOLIS PUBLIC SCHOOLS EDUCATION FOUNDATION - 120 EAST WALNUT ST - INDIANAPOLIS, IN 46204 | 31-1103966 | 501(C)(3) | 40,000. | 0. | | | YOUTH DEVELOPMENT AND EDUCATION |
| INEQUALITY MEDIA PO BOX 9323 BERKELEY, CA 94709 | 46-5544528 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| INITIATIVE FOR MEDICINES ACCESS & KNOWLEDGE INC - 16192 COASTAL HWY - LEWES, DE 19958 | 20-8559302 | 501(C)(3) | 75,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| INQUIRY SCHOOLS 595 BARNES ST PHILADELPHIA, PA 19128 | 46-2735104 | 501(C)(3) | 95,035. | 0. | | | YOUTH DEVELOPMENT AND EDUCATION |
| INSIGHT CENTER FOR COMMUNITY ECONOMIC DEVELOPMENT - 360 14TH STREET - OAKLAND, CA 94612 | 94-2410277 | 501(C)(3) | 55,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| INSTITUTE FOR A PROGRESSIVE NEVADA 2275 RENAISSANCE DR LAS VEGAS, NV 89119 | 27-0854756 | 501(C)(3) | 30,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| INSTITUTE FOR INTELLECTUAL PROPERTY AND SOCIAL JUSTICE - 707 MAPLE AVE - ROCKVILLE, MD 20850 | 71-1027667 | 501(C)(3) | 75,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| INSTITUTE FOR LOCAL SELF-RELIANCE 2720 E. 22ND STREET MINNEAPOLIS, MN 55406 | 23-7394104 | 501(C)(3) | 300,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| INSTITUTE ON TAXATION AND ECONOMIC POLICY - 1616 P ST NW - WASHINGTON, DC 20036 | 04-2688165 | 501(C)(3) | 5,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| INTELEHEALTH 3808 PALMETTO COURT ELLCOTT CITY, MD 21042 | 81-2934607 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| INTERNATIONAL REFUGEE ASSISTANCE PROJECT INC - 40 RECTOR ST., 9TH FLOOR - NEW YORK, NY 10006 | 82-2167556 | 501(C)(3) | 350,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| IOWA CITIZEN ACTION EDUCATION FOUNDATION - 941 25TH AVE - CORALVILLE, IA 52241 | 42-1208327 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| JACKSON WOMEN'S HEALTH ORG 2903 N STATE ST JACKSON, MS 39216 | 27-2584504 | | 50,000. | 0. | | | HEALTH |
| JEWS UNITED FOR JUSTICE 1100 H STREET NW WASHINGTON, DC 20005 | 52-2346578 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| JOAN G. LOVERING HEALTH CENTER 559 PORTSMOUTH AVE GREENLAND, NH 03840 | 22-2572590 | 501(C)(3) | 33,630. | 0. | | | HEALTH |
| JTP PROFESSIONAL SERVICE CORPORATION - 2038 FORD PARKWAY - SAINT PAUL, MN 55116 | 85-0868142 | 501(C)(3) | 137,692. | 0. | | | HEALTH |
| KENNY GUINN CENTER FOR POLICY PRIORITIES - 3281 S. HIGHLAND DRIVE - LAS VEGAS, NV 89109 | 46-4075622 | 501(C)(3) | 70,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| KENTUCKY CENTER FOR ECONOMIC POLICY - 433 CHESTNUT STREET - BERE A, KY 40403 | 84-4979582 | 501(C)(3) | 9,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| KEYSTONE RESEARCH CENTER 412 N THIRD ST HARRISBURG, PA 17101 | 25-1776998 | 501(C)(3) | 426,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| KING BAUDOIN FOUNDATION UNITED STATES - 10 ROCKEFELLER PLAZA - NEW YORK, NY 10020 | 58-2277856 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| KRUG LLC 150 CENTRAL PARK SQUARE LOS ALAMOS, NM 87544 | 82-3466814 | | 1,017,475. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| LEADERSHIP CENTER FOR ATTORNEY GENERAL STUDIES - 1350 I ST - WASHINGTON, DC 20005 | 84-3726976 | 501(C)(3) | 3,408,750. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| LEADERSHIP NOW PROJECT 1401 K ST NW SUITE 900 WASHINGTON, DC 20005 | 82-1780610 | | 228,566. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| LEAGUE OF CONSERVATION VOTERS EDUCATION FUND - 740 15TH STREET NW - WASHINGTON, DC 20005 | 52-1379661 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| LEAGUE OF WOMEN VOTERS OF FLORIDA EDUCATION FUND - PO BOX 1911 - ORLANDO, FL 32802 | 59-1385724 | 501(C)(3) | 47,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| LEAGUE OF WOMEN VOTERS OF MAINE EDUCATION FUND - PO BOX 18187 - PORTLAND, ME 04112 | 04-3386477 | 501(C)(3) | 75,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| LELAND STANFORD JUNIOR UNIVERSITY 1705 EL CAMINO REAL PALO ALTO, CA 94306 | 94-1156365 | 501(C)(3) | 25,220. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| LILITH FUND, INC. PO BOX 684949 AUSTIN, TX 78768 | 74-3008249 | 501(C)(3) | 10,618. | 0. | | | TECHNOLOGY AND INNOVATION |
| LITTLE ROCK FAMILY PLANNING SERVICES PLLC - 4 OFFICE PARK DR - LITTLE ROCK, AR 72211 | 27-1499789 | | 50,000. | 0. | | | HEALTH |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| LOUISIANA CHILDREN'S MEDICAL CENTER - 200 HENRY CLAY AVE - NEW ORLEANS, LA 70118 | 94-3480131 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| LYDIAN ACCELERATOR 5335 LAWTON AVENUE OAKLAND, CA 94618 | 83-4634227 | 501(C)(3) | 17,103. | 0. | | | HEALTH |
| MAINE AFL-CIO 21 GABRIEL DRIVE AUGUSTA, ME 04330 | 01-0113840 | 501(C)(5) | 45,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MAINE CENTER FOR ECONOMIC POLICY ONE WESTON COURT AUGUSTA, ME 04330 | 22-3317572 | 501(C)(3) | 95,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MAINE CITIZENS FOR CLEAN ELECTIONS PO BOX 18187 PORTLAND, ME 04112 | 27-2646667 | 501(C)(3) | 40,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MAINE EQUAL JUSTICE 126 SEWALL STREET AUGUSTA, ME 04330 | 04-3346273 | 501(C)(3) | 40,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MAINE PEOPLES RESOURCE CENTER 565 CONGRESS ST PORTLAND, ME 04101 | 22-2586108 | 501(C)(3) | 370,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MAINERS FOR WORKING FAMILIES 49 QUEBEC ST. APT 3 PORTLAND, ME 04101 | 84-3390123 | 501(C)(4) | 313,499. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MAKE THE ROAD NY 301 GROVE ST BROOKLYN, NY 11237 | 11-3344389 | 501(C)(3) | 7,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| MARCH ON MARYLAND 15800 CRABBS BRANCH PKWY ROCKVILLE, MD 20855 | 82-0958114 | 501(C)(3) | 50,769. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MARYLAND CENTER ON ECONOMIC POLICY 1800 N. CHARLES ST. BALTIMORE, MD 21201 | 90-0999151 | 501(C)(3) | 135,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MARYLAND CITIZENS HEALTH INITIATIVE EDUCATION FUND INC - 2600 ST. PAUL STREET - BALTIMORE, MD 21218 | 52-2173223 | 501(C)(3) | 10,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MARYLAND CONSUMER RIGHTS COALITION 2209 MARYLAND AVENUE BALTIMORE, MD 21218 | 52-2266235 | 501(C)(3) | 15,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MARYLAND FAMILY NETWORK, INC 1001 EASTERN AVE 2ND FLOOR BALTIMORE, MD 21202 | 52-1486702 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MARYLAND PUBLIC INTEREST RESEARCH FOUNDATION - 2209 MARYLAND AVENUE - BALTIMORE, MD 21218 | 52-1033638 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MARYLAND RISE 7850 WALKER DRIVE GREENBELT, MD 20770 | 85-1251741 | 501(C)(4) | 185,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MARYPIRG CITIZEN LOBBY INC 2209 MARYLAND AVE BALTIMORE, MD 21218 | 52-1818910 | 501(C)(4) | 30,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MASSACHUSETTS BUDGET AND POLICY CENTER INC - ONE STATE ST - BOSTON, MA 02109 | 04-2967537 | 501(C)(3) | 40,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| MASSACHUSETTS INSTITUTE OF TECHNOLOGY - 77 MASSACHUSETTS AVE - CAMBRIDGE, MA 02139 | 04-2103594 | 501(C)(3) | 90,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MASSPIRG EDUCATION FUND 294 WASHINGTON ST BOSTON, MA 02108 | 04-2670284 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MEDIA MATTERS FOR AMERICA 455 MASSACHUSETTS AVE NW WASHINGTON, DC 20001 | 47-0928008 | 501(C)(3) | 150,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MEMPHIS CENTER FOR REPRODUCTIVE HEALTH - 1726 POPLAR AVE - MEMPHIS, TN 38104 | 62-0931089 | 501(C)(3) | 94,000. | 0. | | | HEALTH |
| MI FAMILIA VOTA EDUCATION FUND 1140 E WASHINGTON ST PHOENIX, AZ 85034 | 20-0182824 | 501(C)(3) | 40,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MIAMI FREEDOM PROJECT INC 937 NW 3RD AVENUE MIAMI, FL 33136 | 84-3808281 | 501(C)(4) | 52,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MICHIGAN AVENUE CENTER FOR HEALTH, LTD - P.O. BOX 1025 - ARLINGTON HEIGHTS, IL 60006 | 61-1466865 | | 8,300. | 0. | | | HEALTH |
| MICHIGAN ORGANIZING PROJECT 4405 WESSON ST DETROIT, MI 48210 | 38-3058190 | 501(C)(3) | 112,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MIDWEST ACCESS COALITION 3052 W. NORTH AVENUE CHICAGO, IL 60647 | 47-2160168 | 501(C)(3) | 14,877. | 0. | | | TECHNOLOGY AND INNOVATION |

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| MILO FOUNDATION 1424 4TH ST SANTA MONICA, CA 90401 | 85-2132133 | 501(C)(3) | 50,000. | 0. | | | YOUTH DEVELOPMENT AND EDUCATION |
| MOMENTUM PARK 2484 AMARYL DRIVE SAN JOSE, CA 95109 | 85-0708719 | 501(C)(3) | 469,202. | 0. | | | HEALTH |
| MOMSRISING EDUCATION FUND 12011 BEL RED RD BELLEVUE, WA 98005 | 45-2499952 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MOTHERING JUSTICE 17320 LIVERNOIS AVE DETROIT, MI 48221 | 45-3740989 | 501(C)(3) | 225,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| MOTHERS OF HOPE 603 ADA STREET KALAMAZOO, MI 49007 | 27-0228453 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NAF HOTLINE FUND 1090 VERMONT AVE NW WASHINGTON, DC 20005 | 26-4703759 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NATIONAL ABORTION FEDERATION (NAF) 1090 VERMONT AVE NW WASHINGTON, DC 20005 | 43-1097957 | 501(C)(3) | 30,000. | 0. | | | TECHNOLOGY AND INNOVATION |
| NATIONAL PARTNERSHIP FOR WOMEN AND FAMILIES - 1875 CONNECTICUT AVE NW - WASHINGTON, DC 20009 | 23-7124915 | 501(C)(3) | 10,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NATIONAL REDISTRICTING FOUNDATION 700 13TH STREET NW WASHINGTON, DC 20005 | 82-0757693 | 501(C)(3) | 500,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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| NC CHILD 3109 POPLARWOOD CT, STE 300 RALEIGH, NC 27604 | 58-1534066 | 501(C)(3) | 82,250. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NC JUSTICE CENTER 224 S. DAWSON ST. RALEIGH, NC 27601 | 56-1348186 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NEO PHILANTHROPY INC 45 W 36TH STREET NEW YORK, NY 10018 | 13-3191113 | 501(C)(3) | 17,499. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NEVADA ALLIANCE 3556 E RUSSELL RD LAS VEGAS, NV 89120 | 83-0744945 | 501(C)(4) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NEW AMERICA FOUNDATION 740 15TH STREET NW WASHINGTON, DC 20005 | 52-2096845 | 501(C)(3) | 472,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NEW DAY NEVADA INC 7991 HACKBERRY DRIVE LAS VEGAS, NV 89123 | 84-3203462 | 501(C)(4) | 542,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NEW ERA COLORADO FOUNDATION PO BOX 4274 BOULDER, CO 80306 | 26-1389272 | 501(C)(3) | 40,831. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NEW JERSEY POLICY PERSPECTIVE 137 WEST HANOVER STREET TRENTON, NJ 08618 | 22-3492715 | 501(C)(3) | 12,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NEW MEXICANS TO PREVENT GUN VIOLENCE - 3869 OLD SANTA FE TRAIL - SANTA FE, NM 87505 | 46-3026846 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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| NEW ORLEANS ABORTION FUND INC PO BOX 770141 NEW ORLEANS, LA 70117 | 46-0950114 | 501(C)(3) | 8,420. | 0. | | | TECHNOLOGY AND INNOVATION |
| NEW VENTURE FUND 1828 L STREET NW, SUITE 300-A WASHINGTON, DC 20036 | 20-5806345 | 501(C)(3) | 410,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NEW VIRGINIA MAJORITY EDUCATION FUND - 3801 MOUNT VERNON AVENUE - ALEXANDRIA, VA 22305 | 27-1705920 | 501(C)(3) | 13,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NEW YORK CITY OUTWARD BOUND CENTER INC - 29-46 NORTHERN BLVD - LONG ISLAND CITY, NY 11101 | 13-3471084 | 501(C)(3) | 37,500. | 0. | | | YOUTH DEVELOPMENT AND EDUCATION |
| NEXT WAVE FOUNDATION 1031 33RD ST DENVER, CO 80205 | 81-3644390 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NEXUS 5757 W CENTURY BLVD LOS ANGELES, CA 90045 | 04-3367888 | 501(C)(3) | 35,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NOORA HEALTH 2443 FILMORE STREET SAN FRANCISCO, CA 94115 | 46-4746592 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NORTH CAROLINA A PHILIP RANDOLPH INSTITUTE INC - 1408 HILLSBOROUGH STREET - RALEIGH, NC 27605 | 56-1500282 | 501(C)(3) | 70,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NORTH CAROLINIANS AGAINST GUN VIOLENCE EDUCATION FUND - PO BOX 51565 - DURHAM, NC 27717 | 56-1897050 | 501(C)(3) | 37,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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| NORTHEAST OHIO MEDICAL UNIVERSITY FOUNDATION - 4209 STATE ROUTE 44 - ROOTSTOWN, OH 44272 | 34-1264220 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| NORTHLAND FAMILY PLANNING CLINIC INC - 24450 EVERGREEN RD - SOUTHFIELD, MI 48075 | 38-2118668 | | 25,000. | 0. | | | HEALTH |
| NORTHLAND FAMILY PLANNING CLINIC INC EAST - 35000 FORD RD - WESTLAND, MI 48185 | 38-2473074 | | 25,000. | 0. | | | HEALTH |
| NORTHLAND FAMILY PLANNING CLINIC INC WEST - 35000 FORD RD - WESTLAND, MI 48185 | 38-2231781 | | 25,000. | 0. | | | HEALTH |
| NUMFOCUS INC PO BOX 90596 AUSTIN, TX 78709 | 45-4547709 | 501(C)(3) | 21,800. | 0. | | | EDUCATION |
| OHIO CAMPUS COMPACT 615 NORTH PEARL ST GRANVILLE, OH 43023 | 31-1577478 | 501(C)(3) | 400,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ONE ARIZONA 530 E MCDOWELL ROAD PHOENIX, AZ 85004 | 37-1782220 | 501(C)(3) | 310,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ONE COLORADO EDUCATION FUND 1490 LAFAYETTE ST DENVER, CO 80218 | 27-1333378 | 501(C)(3) | 5,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ONE HEART WORLDWIDE 1818 PACHECO ST SAN FRANCISCO, CA 94116 | 30-1032421 | 501(C)(3) | 85,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| OPEN MARKETS INSTITUTE 1440 G ST NW WASHINGTON, DC 20005 | 82-2529375 | 501(C)(3) | 320,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| OPEN PROGRESS 1888 CENTURY PARK EAST LOS ANGELES, CA 90067 | 82-1193619 | 501(C)(4) | 18,750. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| OPENSKY POLICY INSTITUTE 1327 H STREET, SUITE 102 LINCOLN, NE 68508 | 45-3327969 | 501(C)(3) | 30,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| OPPORTUNITIES FOR ALL FLORIDIANS INC - 4151 PARK AVENUE - MIAMI, FL 33136 | 84-2952039 | 501(C)(4) | 826,783. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| OPPORTUNITY ARIZONA 3821 N 15TH DRIVE PHOENIX, AZ 85015 | 84-3103154 | 501(C)(4) | 624,516. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| OUR JUSTICE PO BOX 2105 MINNEAPOLIS, MN 55402 | 41-0971333 | 501(C)(3) | 17,564. | 0. | | | TECHNOLOGY AND INNOVATION |
| OXFAM AMERICA 226 CAUSEWAY ST, FLOOR 5 BOSTON, MA 02114 | 23-7069110 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PA ALLIANCE FOUNDATION 121 S BROAD ST PHILADELPHIA, PA 19107 | 82-3717563 | 501(C)(3) | 196,876. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PARENTSTOGETHER FOUNDATION 1875 CONNECTICUT AVE NW WASHINGTON, DC 20009 | 46-4838094 | 501(C)(3) | 230,292. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| PARKMED NYC 800 SECOND AVE. NEW YORK, NY 10017 | 47-2045423 | | 75,000. | 0. | | | HEALTH |
| PARTNERS FOR ANDEAN COMMUNITY HEALTH - 8 CARYN LANE - WEATOGUE, CT 06089 | 46-2196101 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PENCIL INC 30 WEST 26TH ST NEW YORK, NY 10010 | 22-3384302 | 501(C)(3) | 7,500. | 0. | | | YOUTH DEVELOPMENT AND EDUCATION |
| PENNSYLVANIA HEALTH ACCESS NETWORK 1501 CHERRY STREET PHILADELPHIA, PA 19102 | 47-4876589 | 501(C)(3) | 85,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PENNSYLVANIA UNITED 841 CALIFORNIA AVE PITTSBURGH, PA 15212 | 82-3674888 | 501(C)(4) | 30,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PHILADELPHIA WOMEN'S CENTER INC 601 CHAPEL AVE EAST CHERRY HILL, NJ 08034 | 23-2476628 | | 60,000. | 0. | | | HEALTH |
| PLUS COMMUNICATIONS LLC 3001 WASHINGTON BLVD ARLINGTON, VA 22201 | 35-2515381 | | 100,000. | 0. | | | HEALTH |
| POLICING EQUITY 1925 CENTURY PARK EAST LOS ANGELES, CA 90067 | 81-4945849 | 501(C)(3) | 2,000,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| POLICYLINK 1438 WEBSTER STREET OAKLAND, CA 94612 | 94-3297479 | 501(C)(3) | 82,275. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

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| POPULATION SERVICES INTERNATIONAL 1120 19TH ST NW WASHINGTON, DC 20036 | 56-0942853 | 501(C)(3) | 90,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| POWERPAC FOUNDATION 456 MONTGOMERY ST SAN FRANCISCO, CA 94104 | 26-2215714 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PRESIDENTIAL WOMEN'S CENTER INC 100 NORTHPOINT PKWY WEST PALM BEACH, FL 33407 | 59-2011653 | | 75,000. | 0. | | | HEALTH |
| PRETERM CLEVELAND 12000 SHAKER BLVD CLEVELAND, OH 44120 | 23-7314836 | 501(C)(3) | 108,375. | 0. | | | HEALTH |
| PRO MUJER INC 125 MAIDEN LANE 9TH FLOOR NEW YORK, NY 10038 | 98-0115409 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PROGRESS FLORIDA EDUCATION INSTITUTE - 200 2ND AVENUE S - ST PETERSBURG, FL 33701 | 45-4469756 | 501(C)(3) | 30,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PROGRESSIVE MARYLAND EDUCATION FUND - PO BOX 6988 - LARGO, MD 20792 | 03-0401249 | 501(C)(3) | 15,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PROGRESSNOW 614 SEYMOUR AVE LANSING, MI 48933 | 65-1244918 | 501(C)(4) | 19,192. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PROSPERITY MICHIGAN 3265 SKY BLUE LANE SAULT STE MARIE, MI 49783 | 84-3158975 | 501(C)(4) | 820,114. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| PROTECT DEMOCRACY PROJECT 2020 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20006 | 81-4777062 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PUBLIC HEALTH FOUNDATION ENTERPRISES INC - 13300 CROSSROADS PARKWAY NORTH, SUITE 450 - CITY OF INDUSTRY, CA 91746 | 95-2557063 | 501(C)(3) | 15,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PUBLIC JUSTICE CENTER INC 201 N CHARLES ST BALTIMORE, MD 21201 | 52-1412226 | 501(C)(3) | 5,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| PUBLIC KNOWLEDGE 1818 N STREET NW WASHINGTON, DC 20036 | 52-2336690 | 501(C)(3) | 200,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| REFUGEES INTERNATIONAL 2001 S ST NW WASHINGTON, DC 20009 | 52-1224516 | 501(C)(3) | 59,920. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| RESULTS EDUCATIONAL FUND INC 1101 15TH ST NW WASHINGTON, DC 20005 | 95-3747267 | 501(C)(3) | 27,514. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| RIVER ROAD FOUNDATION PO BOX 33241 WASHINGTON, DC 20033 | 83-1142872 | 501(C)(3) | 1,428,850. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| RURAL ARIZONA ENGAGEMENT 345 E CENTRAL AVE COOLIDGE, AZ 85128 | 83-3114207 | 501(C)(3) | 20,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| RURAL ECONOMIC DEVELOPMENT CENTER INC - 4021 CARYA DRIVE - RALEIGH, NC 27610 | 56-1552375 | 501(C)(3) | 35,200. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| SAVELIFE FOUNDATION USA 200 EAST 61ST STREET NEW YORK, NY 10065 | 36-4775715 | 501(C)(3) | 90,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| SCHOLARS STRATEGY NETWORK INC 1035 CAMBRIDGE ST CAMBRIDGE, MA 02141 | 27-0480740 | 501(C)(3) | 30,803. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| SEED GLOBAL HEALTH 20 ASHBURTON PLACE BOSTON, MA 02108 | 45-3064098 | 501(C)(3) | 55,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| SIXTEEN THIRTY FUND 1828 L STREET NW, SUITE 300-B WASHINGTON, DC 20036 | 26-4486735 | 501(C)(4) | 3,827,001. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| SMALL BUSINESS MAJORITY FOUNDATION INC - 1015 15H ST NW - WASHINGTON, DC 20005 | 03-0576666 | 501(C)(3) | 21,676. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| SOCIETY OF FAMILY PLANNING PO BOX 18342 DENVER, CO 80218 | 30-0291539 | 501(C)(3) | 5,176. | 0. | | | TECHNOLOGY AND INNOVATION |
| SOLID GROUND WASHINGTON 1501 N. 45TH ST. SEATTLE, WA 98103-6708 | 23-7421892 | 501(C)(3) | 7,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| SOUTHERN COALITION FOR SOCIAL JUSTICE - 1415 WEST NC HIGHWAY 54 - DURHAM, NC 27707 | 26-0688375 | 501(C)(3) | 350,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| SOUTHERN TIER WOMEN'S HEALTH SERVICES LLC - 149 VISTAL PKWY W - VESTAL, NY 13850 | 83-1790698 | | 28,823. | 0. | | | HEALTH |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| SPRINGBOARD TO OPPORTUNITIES 3000 OLD CANTON RD JACKSON, MS 39216 | 46-1917760 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| ST BONIFACE HAITI FOUNDATION 40 GLEN AVE NEWTON, MA 02459 | 04-3067595 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| STAND UP ALASKA INC PO BOX 232016 ANCHORAGE, AK 99523 | 85-1656757 | 501(C)(4) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| STATE DEMOCRACY PROJECT 236 9TH ST SE WASHINGTON, DC 20003 | 52-2003442 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| STATE VOICES 1616 P STREET NW WASHINGTON, DC 20036 | 20-1115618 | 501(C)(3) | 1,000,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| STEP UP WOMEN'S NETWORK PO BOX 20179 NEW YORK, NY 10001 | 95-4701468 | 501(C)(3) | 220,000. | 0. | | | YOUTH DEVELOPMENT AND EDUCATION |
| STINSON LLP 1201 WALNUT STREET KANSAS CITY, MO 64106 | 44-0643135 | | 6,810. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| STREET CHILD US 2081 CENTER ST BERKELEY, CA 94704-1204 | 47-4281452 | 501(C)(3) | 92,271. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| SUMMIT MEDICAL ASSOCIATES PC 1874 PIEDMONT AVENUE NE ATLANTA, GA 30324 | 58-1965193 | | 75,000. | 0. | | | HEALTH |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| SUSTAINABLE MARKETS FOUNDATION 45 W. 36TH STREET NEW YORK, NY 10018 | 13-4188834 | 501(C)(3) | 200,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| T A G TREATMENT ACTION GROUP INC 90 BROAD ST NEW YORK, NY 10004 | 13-3624785 | 501(C)(3) | 125,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| TAXPAYERS FOR COMMON SENSE 651 PENNSYLVANIA AVE SE WASHINGTON, DC 20003 | 52-1941122 | 501(C)(3) | 75,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| TEXAS EQUAL ACCESS FUND PO BOX 227336 DALLAS, TX 75222 | 11-3736286 | 501(C)(3) | 17,338. | 0. | | | TECHNOLOGY AND INNOVATION |
| THE BRIGID ALLIANCE INC PO BOX 58 NEW YORK, NY 10024 | 82-3843989 | 501(C)(3) | 113,667. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE CHARITY FOUNDATION 1544 EAST MONTAGUE AVENUE NORTH CHARLESTON, SC 29405 | 57-1111199 | 501(C)(3) | 15,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE COMMON GROUND PROJECT 2578 FLORIDIANE DRIVE MELBOURNE, FL 32935 | 83-4375307 | 501(C)(4) | 333,166. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE COMMONWEALTH FOUNDATION INC 1442 A WALNUT ST BERKELEY, CA 94709 | 22-2543558 | 501(C)(3) | 37,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE COMMONWEALTH INSTITUTE FOR FISCAL ANALYSIS - 1329 E CARY ST - RICHMOND, VA 23219 | 27-1598303 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| THE ENERGY FOUNDATION 301 BATTERY STREET SAN FRANCISCO, CA 94111 | 94-3126848 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE EYEBEAM ATELIER INC 199 COOK STREET BROOKLYN, NY 11206 | 13-3952075 | 501(C)(3) | 27,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE FAIRNESS PROJECT 1342 FLORIDA AVE NW WASHINGTON, DC 20009 | 37-1779557 | 501(C)(4) | 22,025. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE FRANKLIN AND ELEANOR ROOSEVELT INSTITUTE - 570 LEXINGTON AVE - NEW YORK, NY 10022 | 23-7213592 | 501(C)(3) | 75,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE FUND FOR A HEALTHIER COLORADO 1536 WYNKOOP DENVER, CO 80202 | 47-4101801 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE HAWKINS PROJECT PO BOX 8368 ANN ARBOR, MI 48107 | 82-2406138 | 501(C)(3) | 110,000. | 0. | | | HEALTH |
| THE HOPE CLINIC FOR WOMEN LTD 1602 21ST ST GRANITE CITY, IL 62040 | 37-1017984 | | 415,565. | 0. | | | HEALTH |
| THE OHIO STATE UNIVERSITY 2020 BLANKENSHIP HALL COLUMBUS, OH 43210 | 31-6025986 | STATE OF OH | 20,046. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE TREVOR PROJECT 8704 SANTA MONICA BLVD WEST HOLLYWOOD, CA 90069 | 95-4681287 | 501(C)(3) | 50,000. | 0. | | | HEALTH |

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| THE URBAN INSTITUTE 500 L'ENFANT PLAZA SW WASHINGTON, DC 20024 | 52-0880375 | 501(C)(3) | 120,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE VOTER PROJECT 121 S BROAD ST PHILADELPHIA, PA 19107 | 85-0556933 | 501(C)(4) | 128,400. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| THE VOTING PROJECT 440 BURROUGHS ST DETROIT, MI 48202 | 83-1292779 | 501(C)(4) | 270,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| TIDES ADVOCACY 1014 TORNEY AVE SAN FRANCISCO, CA 94129 | 94-3153687 | 501(C)(4) | 611,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| TIDES CENTER 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129 | 94-3213100 | 501(C)(3) | 143,300. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129 | 51-0198509 | 501(C)(3) | 425,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| TIERNEY LAWRENCE LLC 225 E 16TH AVE DENVER, CO 80203 | 81-1040165 | | 7,189. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| TOWARDS JUSTICE 1410 HIGH ST, SUITE 300 DENVER, CO 80218 | 46-4625504 | 501(C)(3) | 113,750. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| TRUST WOMEN FOUNDATION INC PO BOX 3222 WICHITA, KS 67201 | 27-3246473 | 501(C)(3) | 951,914. | 0. | | | HEALTH |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK - 615 WEST 131ST STREET - NEW YORK, NY 10027 | 13-5598093 | 501(C)(3) | 100,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| TRUSTEES OF THE SMITH COLLEGE 10 ELM STREET NORTHAMPTON, MA 01063 | 04-1843040 | 501(C)(3) | 12,235. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| U.S. PIRG EDUCATION FUND 1543 WAZEE STREET DENVER, CO 80202 | 52-1384240 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| UBUNTU PATHWAYS 32 BROADWAY NEW YORK, NY 10004 | 31-1705917 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| UNION COMMUNITY HEALTH CENTER INC 260 E 188TH STREET BRONX, NY 10458 | 13-4074478 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| UNITE HERE LOCAL 355 152 NW 89TH STREET EL PORTAL, FL 33138 | 13-3819434 | 501(C)(5) | 17,014. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| UNITED FOR RESPECT 81 PROSPECT STREET BROOKLYN, NY 11201 | 83-4485353 | 501(C)(4) | 570,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| UNITED FOR RESPECT EDUCATION FUND 81 PROSPECT STREET BROOKLYN, NY 11201 | 13-3885314 | 501(C)(3) | 95,200. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| UNITED WAY FOR SOUTHEASTERN MICHIGAN - 3011 W. GRAND BLVD - DETROIT, MI 48202 | 20-3099071 | 501(C)(3) | 30,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| UNIVERSITY OF NEW MEXICO 1 UNIVERSITY OF NEW MEXICO ALBUQUERQUE, NM 87131 | 85-6000642 | STATE OF NM | 260,480. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| UNIVERSITY OF PITTSBURGH 3100 CATHEDRAL OF LEARNING PITTSBURGH, PA 15260 | 25-0965591 | 501(C)(3) | 49,294. | 0. | | | EDUCATION |
| VIRGINIA INTERFAITH CENTER FOR PUBLIC POLICY - 1716 E FRANKLIN ST - RICHMOND, VA 23223 | 54-1362857 | 501(C)(3) | 89,200. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| VIRGINIA21 ACTION 1108 E MAIN ST RICHMOND, VA 23219 | 82-3747298 | 501(C)(4) | 24,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| VISTA VENTURES SOCIAL IMPACT FUND 4884 E ADLER DR SAN DIEGO, CA 92116 | 81-2776349 | 501(C)(3) | 41,930. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| VOICES FOR VIRGINIA'S CHILDREN 1606 SANTA ROSA ROAD HENRICO, VA 23229 | 54-1726265 | 501(C)(3) | 10,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| VOTE AMERICA 1270 GROVE STREET SAN FRANCISCO, CA 94117 | 84-3442002 | 501(C)(3) | 10,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| VOTE FORWARD 700 13TH ST NW STE 600 WASHINGTON DC, DC 20005 | 84-2427217 | 501(C)(4) | 1,148,941. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| VOTESIMPLE PO BOX 540571 HOUSTON, TX 77254 | 85-0997183 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| WASHINGTON CENTER FOR EQUITABLE GROWTH, INC. - 1500 K ST NW #850 - WASHINGTON, DC 20005 | 47-4464400 | 501(C)(3) | 150,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| WASHINGTON STATE BUDGET AND POLICY CENTER - 1402 3RD AVE, STE 1215 - SEATTLE, WA 98101 | 72-1612982 | 501(C)(3) | 12,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| WAVE EDUCATIONAL FUND INC PO BOX 170393 MILWAUKEE, WI 53217 | 39-1917076 | 501(C)(3) | 25,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| WE ARE DOWN HOME 2617 SPRINGWOOD DRIVE GREENSBORO, NC 27403 | 83-1247155 | 501(C)(3) | 10,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| WE THE ACTION FOUNDATION 1032 15TH STREET NW WASHINGTON, DC 20005 | 84-3593053 | 501(C)(3) | 1,604,654. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| WEST END WOMEN'S MEDICAL GROUP 5915 TYRONE RD RENO, NV 89502 | 88-0323829 | | 25,000. | 0. | | | HEALTH |
| WHOLE WOMAN'S HEALTH ALLIANCE INC 1001 EAST MARKET ST CHARLOTTESVILLE, VA 22902 | 46-5318393 | 501(C)(3) | 342,299. | 0. | | | HEALTH |
| WHOLE WOMAN'S HEALTH OF BALTIMORE LLC - 1001 EAST MARKET ST - CHARLOTTESVILLE, VA 22902 | 20-3757231 | | 225,000. | 0. | | | HEALTH |
| WHOLE WOMAN'S HEALTH OF FORT WORTH LLC - 1001 EAST MARKET STREET - CHARLOTTESVILLE, VA 22902 | 27-0822899 | | 37,500. | 0. | | | HEALTH |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| WHOLE WOMAN'S HEALTH OF MCALLEN LLC - 1001 EAST MARKET ST - CHARLOTTESVILLE, VA 22902 | 20-0627497 | | 52,500. | 0. | | | HEALTH |
| WHOLE WOMAN'S HEALTH OF THE TWIN CITIES LLC - 1001 EAST MARKET ST - CHARLOTTESVILLE, VA 22902 | 45-4186945 | | 186,906. | 0. | | | HEALTH |
| WOMEN AND GIRLS FOUNDATION 100 W STATION SQUARE DRIVE PITTSBURGH, PA 15219 | 74-3055311 | 501(C)(3) | 60,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET NW WASHINGTON, DC 20036 | 52-1838756 | 501(C)(3) | 64,500. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| WOMEN WITH A VISION INC 1226 N BROAD ST NEW ORLEANS, LA 70119 | 72-1202185 | 501(C)(3) | 30,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| WOMEN'S HEALTH CENTER OF WEST VIRGINIA - 510 WASHINGTON ST W - CHARLESTON, WV 25302 | 55-0559874 | 501(C)(3) | 108,000. | 0. | | | HEALTH |
| WOMEN'S HEALTH SERVICES PC 111 HOWARD ST BROOKLINE, MA 02446 | 04-3150652 | | 17,000. | 0. | | | HEALTH |
| WOMEN'S RIGHTS AND EMPOWERMENT NETWORK - 1201 MAIN STREET - COLUMBIA, SC 29201 | 81-0775184 | 501(C)(3) | 15,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |
| WORKING AMERICA EDUCATION FUND 815 16TH STREET NW WASHINGTON, DC 20006 | 20-2035052 | 501(C)(3) | 150,000. | 0. | | | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |

Schedule I (Form 990)

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|---------------------------------------|
| | | | | | |
| | | | | | |
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| | | | | | |
| | | | | | |

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE ORGANIZATION GENERALLY REQUIRES A WRITTEN PROPOSAL DESCRIBING HOW THE GRANT FUNDS WILL BE USED, AND A PRE-GRANT INQUIRY IS THEN CONDUCTED TO EVALUATE THE GRANTEE. ALL GRANTS ARE SUBJECT TO A WRITTEN GRANT AGREEMENT THAT IMPOSES REPORTING OBLIGATIONS, REQUIRES FUNDS BE USED SOLELY AS SPECIFIED IN THE PROPOSAL, AND REQUIRES THAT FUNDS BE RETURNED IF NOT SPENT APPROPRIATELY OR IF REPORTS ARE NOT FILED AS REQUIRED.

**SCHEDULE J
(Form 990)**

Compensation Information

OMB No. 1545-0047

2020

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ▶ Attach to Form 990.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization
HOPEWELL FUND

Employer identification number
47-3681860

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|---|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input checked="" type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|--|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in or receive payment from a supplemental nonqualified retirement plan?
- c** Participate in or receive payment from an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

| | Yes | No |
|-----------|-----|----|
| 1b | X | |
| 2 | X | |
| 4a | | X |
| 4b | | X |
| 4c | | X |
| 5a | | X |
| 5b | | X |
| 6a | | X |
| 6b | | X |
| 7 | X | |
| 8 | | X |
| 9 | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|--|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| (1) COURTNEY CUFF PROJECT DIRECTOR | (i) | 300,000. | 250. | 900. | 8,550. | 18,696. | 328,396. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) BONNIE JONES PROJECT DIRECTOR | (i) | 211,995. | 0. | 6,405. | 6,496. | 18,696. | 243,592. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) MEAGAN CAVANAUGH PROJECT DIRECTOR | (i) | 200,569. | 1,500. | 11,096. | 6,331. | 18,696. | 238,192. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) JANET L. CREPPS HILLER PROJECT DIRECTOR | (i) | 206,400. | 1,500. | 0. | 6,237. | 14,145. | 228,282. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (5) NATALIE FOSTER PROJECT CO-CHAIR | (i) | 214,004. | 0. | 900. | 5,104. | 0. | 220,008. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
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| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

THE ORGANIZATION PROVIDES \$75 PER MONTH FOR FITNESS RELATED COSTS, WHICH
MAY INCLUDE CLUB FEES. THE AMOUNTS WERE CONSIDERED TAXABLE COMPENSATION TO
THE EMPLOYEES

PART I, LINE 3:

HOPEWELL FUND DOES NOT HAVE A CEO/EXECUTIVE DIRECTOR.

PART I, LINE 7:

THE ORGANIZATION PROVIDED BONUSES TO CERTAIN EMPLOYEES, WHICH WOULD BE
CONSIDERED A "NON-FIXED PAYMENT". BONUSES PAID BY THE ORGANIZATION ARE (IN
GENERAL) NOT SPECIFIED BY A FIXED FORMULA IN EMPLOYMENT CONTRACTS AND
DETERMINED (IN PART) WITH DISCRETION IN DETERMINING THE AMOUNT OF BONUS OR
WHETHER TO MAKE A BONUS PAYMENT.

SCHEDULE L
(Form 990 or 990-EZ)

Transactions With Interested Persons

OMB No. 1545-0047

2020

Open To Public Inspection

Department of the Treasury
Internal Revenue Service

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.**

▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization: **HOPEWELL FUND** Employer identification number: **47-3681860**

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

| 1 (a) Name of disqualified person | (b) Relationship between disqualified person and organization | (c) Description of transaction | (d) Corrected? | |
|-----------------------------------|---|--------------------------------|----------------|----|
| | | | Yes | No |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

- 2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 ▶ \$ _____
- 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$ _____

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

| (a) Name of interested person | (b) Relationship with organization | (c) Purpose of loan | (d) Loan to or from the organization? | | (e) Original principal amount | (f) Balance due | (g) In default? | | (h) Approved by board or committee? | | (i) Written agreement? | |
|-------------------------------|------------------------------------|---------------------|---------------------------------------|------|-------------------------------|-----------------|-----------------|----|-------------------------------------|----|------------------------|----|
| | | | To | From | | | Yes | No | Yes | No | Yes | No |
| ARABELLA ADVISO | 35% CONT | CREDITS | | X | 17,226. | 17,226. | | X | X | | X | |
| ARABELLA ADVISO | 35% CONT | SERVICES | X | | 2,436,800. | 2,436,800. | | X | X | | X | |
| | | | | | | | | | | | | |
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| | | | | | | | | | | | | |
| Total | | | | | | ▶ \$ | 2,454,026. | | | | | |

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of assistance | (d) Type of assistance | (e) Purpose of assistance |
|-------------------------------|---|--------------------------|------------------------|---------------------------|
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SEE PART V FOR CONTINUATIONS

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | (e) Sharing of organization's revenues? | |
|-------------------------------|---|---------------------------|--------------------------------|---|----|
| | | | | Yes | No |
| ARABELLA ADVISORS, LLC | 35% CONTROLLED ENTI | 6,657,691. | ARABELLA IS | | X |
| | | | | | |
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Part V Supplemental Information.

Provide additional information for responses to questions on Schedule L (see instructions).

SCHEDULE L, PART II, LOANS TO AND FROM INTERESTED PERSONS:

(A) NAME OF PERSON: ARABELLA ADVISORS, LLC

(B) RELATIONSHIP WITH ORGANIZATION: 35% CONTROLLED ENTITY OF FORMER BOARD

CHAIR AND PRESIDENT ERIC KESSLER

(C) PURPOSE OF LOAN: CREDITS - FEES FOR MANAGEMENT AND OPERATION SERVICES

PROVIDED

(A) NAME OF PERSON: ARABELLA ADVISORS, LLC

(B) RELATIONSHIP WITH ORGANIZATION: 35% CONTROLLED ENTITY OF FORMER BOARD

CHAIR AND PRESIDENT ERIC KESSLER

(C) PURPOSE OF LOAN: SERVICES - FEES FOR MANAGEMENT AND OPERATION SERVICES

PROVIDED

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: ARABELLA ADVISORS, LLC

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

35% CONTROLLED ENTITY OF FORMER BOARD CHAIR AND PRESIDENT ERIC KESSLER

(D) DESCRIPTION OF TRANSACTION: ARABELLA IS A VENDOR THAT PROVIDES HR, FINANCIAL, LEGAL, PAYROLL, AND OTHER ADMINISTRATIVE SERVICES TO HOPEWELL

FUND.

Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions).

SCHEDULE L, PART II:

THE AMOUNTS LISTED IN SCHEDULE L, PART II ARE NOT FORMAL LOANS BUT RATHER RECEIVABLES AND PAYABLES THAT ARISE IN THE ORDINARY COURSE OF BUSINESS FOR SERVICES PROVIDED BY AND CREDITS DUE FROM ARABELLA TO HOPEWELL FUND UNDER THE ADMINISTRATIVE SERVICES AGREEMENT THAT WAS NEGOTIATED AT ARM'S LENGTH AND APPROVED BY THE INDEPENDENT DIRECTORS OF HOPEWELL'S BOARD.

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2020

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization **HOPEWELL FUND** Employer identification number **47-3681860**

Part I Types of Property

| | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of determining noncash contribution amounts |
|--|----------------------------|---|--|---|
| 1 Art - Works of art | | | | |
| 2 Art - Historical treasures | | | | |
| 3 Art - Fractional interests | | | | |
| 4 Books and publications | | | | |
| 5 Clothing and household goods | | | | |
| 6 Cars and other vehicles | | | | |
| 7 Boats and planes | | | | |
| 8 Intellectual property | | | | |
| 9 Securities - Publicly traded | X | 19 | 10,933,833. | FMV AT TIME OF DONATION |
| 10 Securities - Closely held stock | | | | |
| 11 Securities - Partnership, LLC, or trust interests | | | | |
| 12 Securities - Miscellaneous | | | | |
| 13 Qualified conservation contribution - Historic structures | | | | |
| 14 Qualified conservation contribution - Other | | | | |
| 15 Real estate - Residential | | | | |
| 16 Real estate - Commercial | | | | |
| 17 Real estate - Other | | | | |
| 18 Collectibles | | | | |
| 19 Food inventory | | | | |
| 20 Drugs and medical supplies | | | | |
| 21 Taxidermy | | | | |
| 22 Historical artifacts | | | | |
| 23 Scientific specimens | | | | |
| 24 Archeological artifacts | | | | |
| 25 Other () | | | | |
| 26 Other () | | | | |
| 27 Other () | | | | |
| 28 Other () | | | | |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29** 0

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? **30a** X

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? **31** X

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? **32a** X

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

| | Yes | No |
|-----|-----|----|
| 30a | | X |
| 31 | X | |
| 32a | | X |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2020

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

THE ORGANIZATION IS REPORTING THE NUMBER OF ITEMS CONTRIBUTED (DEFINED

AS EACH SEPARATE GIFT, RATHER THAN EACH SHARE RECEIVED) IN SCHEDULE M,

PART I, COLUMN (B).

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization

HOPEWELL FUND

Employer identification number

47-3681860

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

NEW, INNOVATIVE SOCIAL CHANGE PROJECTS, PRIMARILY THROUGH FISCAL

SPONSORSHIP. HOPEWELL IS DESIGNED TO FACILITATE RAPID AND EFFICIENT

LAUNCHES OF WELL-RESOURCED PROJECTS WITH DIVERSE REVENUE & FUNDING

MODELS, INCLUDING CHARITABLE CONTRIBUTIONS AND INVESTMENTS. MANY OF

HOPEWELL'S PROJECTS EMPLOY BOLD AND AMBITIOUS STRATEGIES TO ACHIEVE THE

IMPACT THEY SEEK. HOPEWELL IS MANAGED BY A BOARD OF DIRECTORS WITH

EXPERIENCE IN STARTING UP INNOVATIVE ORGANIZATIONS.

FORM 990, PART VI, SECTION A, LINE 3:

HOPEWELL FUND CONTRACTED WITH ARABELLA ADVISORS, A PROFESSIONAL SERVICES

FIRM THAT SUPPORTS PHILANTHROPISTS, IMPACT INVESTORS, AND NONPROFIT

ORGANIZATIONS, TO PROVIDE BUSINESS AND ADMINISTRATIVE SERVICES UNDER AN

ADMINISTRATIVE AGREEMENT. IN THAT CAPACITY, ARABELLA SUPPLIES THE SYSTEMS

AND SERVICES TO ENSURE COMPLIANCE WITH FEDERAL, STATE, AND LOCAL

REGULATIONS RELATED TO CHARITABLE SOLICITATION AND PROVIDES HR, LEGAL,

PAYROLL, AND OTHER ADMINISTRATIVE FUNCTIONS FOR HOPEWELL, THEREBY ENABLING

HOPEWELL TO BETTER FURTHER ITS MISSION AND ACHIEVE IMPACT.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY AN INDEPENDENT TAX ACCOUNTANT AND REVIEWED BY

THE ORGANIZATION'S LEGAL COUNSEL AND BOARD OF DIRECTORS PRIOR TO FILING

WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL BOARD MEMBERS ARE REQUIRED TO DISCLOSE CONFLICTS OF INTEREST. THE

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

| | |
|---|--|
| Name of the organization HOPEWELL FUND | Employer identification number 47-3681860 |
|---|--|

POLICY IS MONITORED AT THE BOARD LEVEL. COVERED INDIVIDUALS CANNOT VOTE ON MATTERS BEFORE THE BOARD WHEN THEY HAVE A CONFLICT IN THE MATTER. DISINTERESTED MEMBERS MUST DETERMINE WHETHER OR NOT THERE ARE ANY SUITABLE ALTERNATIVES TO POTENTIAL TRANSACTIONS THAT CAUSE CONFLICT. IF A COVERED PERSON IS FOUND IN VIOLATION OF THIS POLICY, IT MAY BE CAUSE FOR REMOVAL FROM THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 15:
THE ORGANIZATION DID NOT DIRECTLY COMPENSATE ANY OFFICERS OR KEY EMPLOYEES. ACCORDINGLY, FORM 990, PART VI, SECTION B, LINES 15A AND 15B HAVE BEEN MARKED "NO", AS PROVIDED IN THE FORM 990 INSTRUCTIONS.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:
AL, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, MA, MD, MI, MN, MS, NH, NJ, NM, NY, NC, OH, OK, OR
PA, RI, SC, TN, UT, VA, WI, WV

FORM 990, PART VI, SECTION C, LINE 19:
HOPEWELL MAKES ITS FORM 1023, APPLICATION FOR RECOGNITION OF EXEMPTION, AVAILABLE FOR PUBLIC INSPECTION UPON REQUEST. THOSE MATERIALS INCLUDE HOPEWELL'S INITIAL GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND OTHER POLICIES. HOPEWELL DOES NOT MAKE FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC.

FORM 990, PART IX, LINE 11G, OTHER FEES:
CONSULTANTS - PROJECT MANAGEMENT:
PROGRAM SERVICE EXPENSES 11,214,055.
MANAGEMENT AND GENERAL EXPENSES 7,667.
FUNDRAISING EXPENSES 0.

| | |
|---|--|
| Name of the organization HOPEWELL FUND | Employer identification number 47-3681860 |
|---|--|

TOTAL EXPENSES 11,221,722.

CONSULTANTS - RESEARCH AND EVALUATION:

PROGRAM SERVICE EXPENSES 3,047,621.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 3,047,621.

CONSULTANTS - COMMUNICATIONS:

PROGRAM SERVICE EXPENSES 1,334,215.

MANAGEMENT AND GENERAL EXPENSES 29,700.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 1,363,915.

OTHER PROFESSIONAL FEES/CONSULTANTS:

PROGRAM SERVICE EXPENSES 79,740.

MANAGEMENT AND GENERAL EXPENSES 5,602.

FUNDRAISING EXPENSES 12,919.

TOTAL EXPENSES 98,261.

TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A 15,731,519.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

RETURN OF PRIOR YEAR GRANT EXPENSE 246,865.

REVERSAL OF PRIOR YEAR CONTRIBUTION/PLEDGE REVENUE -3,000.

TOTAL TO FORM 990, PART XI, LINE 9 243,865.